

TSX.V: BYN



BUILDING GOLD RESOURCES IN YUKON

INVEST ALONGSIDE SOME OF THE BEST!

September 23, 2021  
2021年9月23日

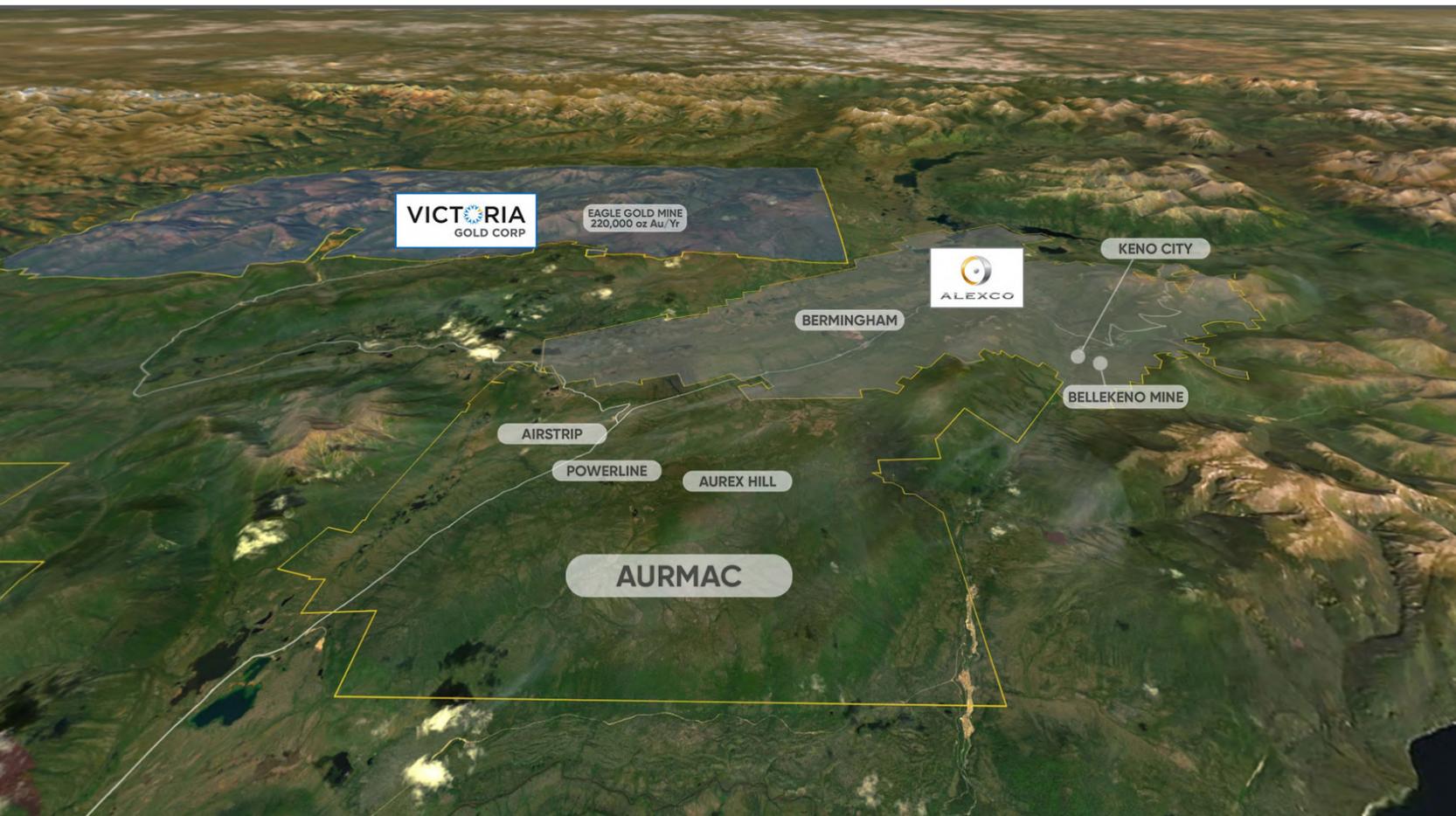
**Cautionary Note Regarding Forward-Looking Information:** Information set forth in this document may contain forward-looking statements under applicable securities law. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address a company's expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: risks associated with project development; the need for additional financing; risks associated with mineral exploration; fluctuations in gold and commodity prices; title matters; environmental liability and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters with certain other projects; competition; dilution; the volatility of common share price and volume, and additional risks identified in the management discussion and analysis section of our financial statement or other reports and filings with the TSX Venture Exchange and applicable Canadian securities regulations. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change. Investors are cautioned against attributing undue certainty to forward-looking statements. Additional information regarding the Hyland Gold property can be found in the technical report filed on SEDAR at [www.sedar.com](http://www.sedar.com) entitled: "Technical Report on the Hyland Gold Property", dated August 4, 2016. Banyan Gold Corp. expressly warns readers not to rely on the information herein for investment or other related purposes and refers the reader to a professional investment advisor regarding investment or related decisions respecting the securities of the Company.

Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. "Inferred Resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable.

#### **Qualified Person**

**Paul D. Gray, P.Geo.** is a "qualified person" within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this presentation.

# WHY BANYAN GOLD? / 为什么选择BANYAN GOLD?



## MAY 2020 AURMAC INFERRED RESOURCE

Aurmac矿2020年5月推断资源量

Pit Constrained Resource: **903,945 Ounces @ 0.54 g/t Au /**

矿坑内资源量: **903,945盎司, 平均金品位0.54克/吨**

**Airstrip – 774,926 Oz. at 0.52 g/t Au / 774,926盎司, 平均金品位0.52克/吨**

**Powerline – 129,019 Oz. Au at 0.61 g/t Au / 129,019盎司, 平均金品位0.61克/吨**

At 0.2 g/t Au cutoff / 边际金品位0.2克/吨 (NI-43-101)

Reference July 7, 2020 Technical Marc Justras, P.Eng, M.A.Sc., Ginto Consulting Inc. Additional details in presentation. / 参考2020年7月7日由Ginto Consulting Inc. 专业工程师、应用工程硕士Marc Justras编写的技术报告。其他详情见PPT。

- ✓ **Multi-Million Ounce Gold Potential – AurMac / AurMac拥有数百万盎司黄金的潜力**
  - ✓ Maiden Inferred Resources – Near Surface / Open in all directions / 首份推断资源量—成矿靠近地表/向各个方向开放
  - ✓ Near Term Target – Test area for potential to host 3 M ounce inferred resources / 近期目标—测试拥有300万盎司推断资源量潜力的区域
- ✓ **Management – track record of success / 管理层—成功履历**
  - ✓ Demonstrated ability to leverage Exploration dollars to discovery and development / 有能力利用勘探资金进行发现和开发
- ✓ **Adjacent to 2 producing Mines – New Mining District / 毗邻2个生产中的矿山—新采矿区**
  - ✓ Victoria Gold – Au > 6M oz. – 220,000 oz/year / 超过600万盎司黄金, 年产黄金22万盎司
  - ✓ Alexco – Ag >300 M oz Ag / 超过3亿盎司白银
- ✓ **Infrastructure: Roads, Power, Communications, Airport / 基础设施: 道路、电力、通信、机场**
- ✓ **Tier 1 Jurisdiction / 一级矿业管辖区**
  - ✓ Permitting / 许可
  - ✓ First Nation - Knows mining & established support businesses / 原住民—熟悉矿业和成熟的支持企业
- ✓ **Well Capitalized – funded into 2023 / 资本充足—到2023年的资金已到位**
- ✓ **Year-Round Exploration Story / 常年勘探的矿业公司**

# EXPERIENCED LEADERSHIP

MANAGEMENT	 <p><b>Tara Christie, M.A.Sc., P.Eng: President &amp; CEO, Director</b></p> <ul style="list-style-type: none"> <li>+20 years mining, exploration, permitting, community relations, working with First Nations, field exploration and operational experience</li> <li>Strong financial /corporate management – 20+ private mining and exploration company experience</li> <li>Former board member of YESAB (Yukon’s environmental assessment board) and industry associations PDAC, KPMA, AMEBC</li> </ul>
	 <p><b>Paul D. Gray, P.Geo: V.P. Exploration</b></p> <ul style="list-style-type: none"> <li>VP Technical Services: Victoria Gold Corp.</li> <li>Bluerock Resources, Dawson Gold Corp., &amp; others</li> <li>+25 years mineral exploration experience</li> </ul>
	<p><b>David Rutt, CMA, CPA: CFO &amp; Corporate Secretary</b></p> <ul style="list-style-type: none"> <li>+27 years financial industry experience</li> <li>Landis Energy Corp., Alton Natural Gas LP, Winslow Gold Corp., Greyhound Canada, Nortel Networks</li> </ul>
OPERATIONS	 <p><b>James Thom, M.Sc., Senior Geologist &amp; Field Manager</b></p> <ul style="list-style-type: none"> <li>Geologist with extensive field, project management &amp; geochemical experience in Yukon, BC, Mexico, Peru and Dominican Republic</li> </ul>
	 <p><b>Helena Kuikka, P. Geo., Senior Geologist</b></p> <ul style="list-style-type: none"> <li>12 years Yukon exploration experience from grassroots through to feasibility stage program.</li> <li>Developed/implemented Mine Geology and Grade Control at Eagle Gold</li> </ul>

DIRECTORS	 <p><b>Mark Ayranto: Chairman</b></p> <ul style="list-style-type: none"> <li>Mining Executive: Victoria Gold, StrataGold</li> <li>+20 years project development experience</li> <li>Involved with Victoria Gold from exploration, through Feasibility, Permitting and operations</li> </ul>
	 <p><b>Steve Burleton, M.B.A., CFA</b></p> <ul style="list-style-type: none"> <li>Former President &amp; CEO of GT Gold Corp.</li> <li>Former VP, Business Development, of Richmond Mines taken over by Alamos Gold for US\$770M in 2017</li> <li>+18 years investment banking</li> </ul>
	 <p><b>David Reid</b></p> <ul style="list-style-type: none"> <li>Lawyer: Senior Partner at DLP Piper</li> <li>30+ years experience in mining and securities law</li> </ul>
INDEPENDENT ADVISORS	 <p><b>Clynton Nauman</b></p> <ul style="list-style-type: none"> <li>President &amp; CEO of Alexco Resource Corp.</li> <li>Geologist with +35 years</li> </ul>
	 <p><b>Rob Carne, P.Geo.</b></p> <ul style="list-style-type: none"> <li>Archer, Cathro &amp; Assoc. &amp; ATAC Resources</li> <li>+40 years exploration geology experience</li> </ul>

# 经验丰富的领导团队

管理层		<p><b>Tara Christie</b>, 应用工程硕士、专业工程师: 总裁兼首席执行官、董事</p> <ul style="list-style-type: none"> <li>20多年采矿、勘探、许可、社区关系、与原住民合作、实地勘探和运营经验</li> <li>强大的财务/企业管理背景—20多年私营采矿和勘探公司经验</li> <li>曾是YESAB(育空地区环境评估委员会)和行业协会PDAC、KPMa、AMEBC会员</li> </ul>
		<p><b>Paul D. Gray</b>, 专业地质学家: 勘探副总裁</p> <ul style="list-style-type: none"> <li>Victoria Gold Corp.技术服务副总裁</li> <li>Bluerock Resources、Dawson Gold Corp.和其他</li> <li>25年以上的矿产勘探经验</li> </ul>
		<p><b>David Rutt</b>, 注册管理会计师、特许专业会计师: 首席财务官兼公司秘书</p> <ul style="list-style-type: none"> <li>27年以上财务行业经验</li> <li>Landis Energy Corp.、Alton Natural Gas LP、Winslow Gold Corp.、Greyhound Canada、Nortel Networks</li> </ul>

运营		<p><b>James Thom</b>, 理学硕士, 高级地质学家和现场经理</p> <ul style="list-style-type: none"> <li>拥有在育空地区、卑诗省、墨西哥、秘鲁和多米尼加共和国大量的现场、项目管理和地球化学经验的地质学家</li> </ul>
		<p><b>Helena Kuikka</b>, 专业地质学家、高级地质学家</p> <ul style="list-style-type: none"> <li>在育空地区有12年的勘探经验, 从草根阶段到可行性阶段的计划</li> <li>在Eagle Gold开发/实施了矿山地质和品位控制</li> </ul>

董事		<p><b>Mark Ayranto</b>: 董事会主席</p> <ul style="list-style-type: none"> <li>Victoria Gold和StrataGold的矿业高管</li> <li>超过20年的项目开发经验</li> <li>参与了Victoria Gold从勘探到可行性、许可和运营的全部工作</li> </ul>
		<p><b>Steve Burleton</b>, 工商管理硕士、注册金融分析师</p> <ul style="list-style-type: none"> <li>GT Gold Corp.前总裁和首席执行官</li> <li>Richmont Mines前业务发展副总裁</li> <li>Richmont Mines在2017年被Alamos Gold以7.7亿美元收购</li> <li>超过18年投资银行业务经验</li> </ul>
		<p><b>David Reid</b></p> <ul style="list-style-type: none"> <li>律师: DLP Piper的高级合伙人</li> <li>在采矿和证券法方面有30年以上的经验</li> </ul>

独立顾问		<p><b>Clynton Nauman</b></p> <ul style="list-style-type: none"> <li>Alexco Resource Corp.的总裁兼首席执行官</li> <li>拥有35年以上经验的地质学家</li> </ul>
		<p><b>Rob Carne</b>, 专业地质学家</p> <ul style="list-style-type: none"> <li>Archer、Cathro &amp; Assoc. &amp; ATAC Resources</li> <li>40年以上的勘探地质经验</li> </ul>

# INVEST WITH INDUSTRY LEADERS / 与行业领导者并肩投资



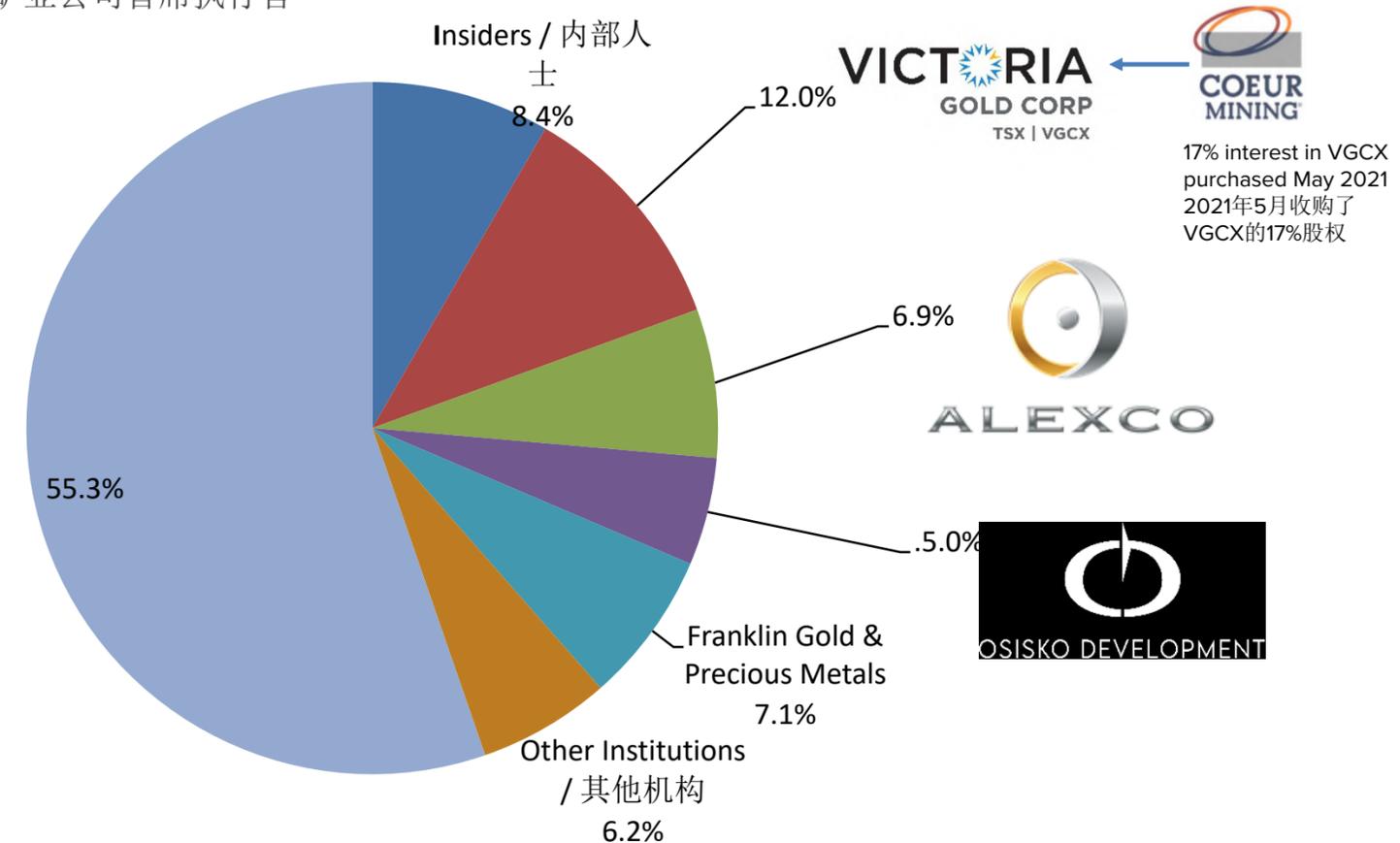
TSX LISTED SYMBOL: BYN

Current Price / 当前股价	\$0.31 (Sept 3 / 9月3日)	52 Week High/Low 52周最高/最低	0.39/0.165
Shares Outstanding / 流通股 (Basic / 基本)	226.2 M 2.262亿	Market Capitalization / 市值	~\$70 M / 约\$7000万
(Fully Diluted / 完全稀释后)	241.2 M 2.412亿	Cash / 现金	~\$16.5 M / 约\$1650万 (Sept, 2021 / 2021年9月)
Options Outstanding / 流通期权	15 M 1500万		
Warrants Outstanding / 流通权证	0		

## ANALYSTS & NEWS WRITERS / 分析师和新闻作者

- Sprott – Brock Sailer – Price target \$0.55 / 目标价\$0.55
- Cormark – Emerging Ideas – Richard Gray
- Gwen Preston – Resource Maven

**Validation by some of the best in the business / 获得行业内一些最专业人士的认可**  
 20+ Industry professionals & mining CEO's as shareholders / 股东中有20多位行业专家和矿业公司首席执行官



## RECENT FINANCING / 最近的融资

- **July 2021 - \$16 M – (\$11.5 M Charity at 0.38, \$2.2M FT at 0.35, and 2.2M at 0.28) / 2021年7月-融资\$1600万-(以0.38的价格融资\$1150万; 以0.35的价格融资\$220万; 以0.28的价格融资220万)**
- **December 2020 - \$2.5M (\$1M Charity at 0.325, \$1.5M FT at 0.28) / 2020年12月 – 融资\$250万 (以0.325的价格融资\$100万; 以0.28的价格融资\$150万)**
- **July 2020 - \$4.7M (FT at 0.25, Charity 0.28, 300K units at 0.2 - Victoria Gold & Alexco, Sprott and Osisko Royalties / 2020年7月-融资\$470万 (价格0.25、0.28, 30万份单位价格0.2-Victoria Gold & Alexco, Sprott和Osisko Royalties)**

# CANADA'S GROWING MINING DISTRICT / 加拿大不断增长的采矿区

## ADJACENT TO PRODUCING MINES / 与在产矿山相邻

**Victoria Gold - 220,000 oz/year / 年产黄金22万盎司**

Alexco Resource Corp. - high grade silver mine / 高品位银矿

### NEW YUKON GOLD RUSH / 育空地区新淘金热

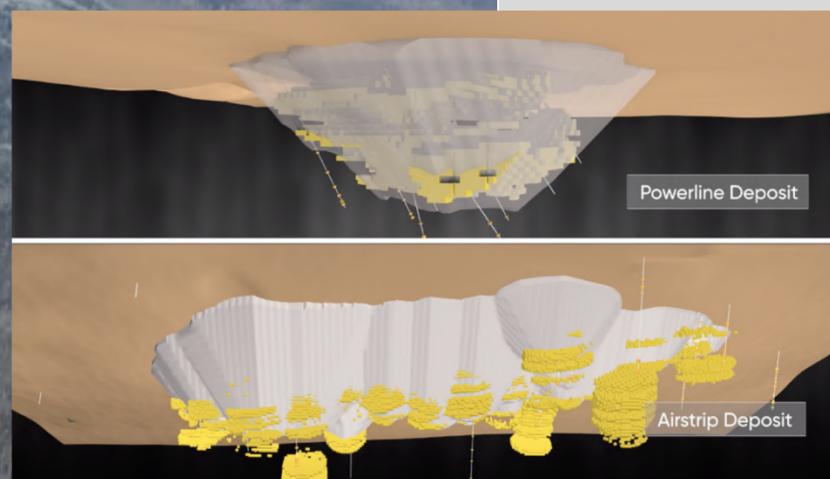
- Highly prospective Gold belt / 极具前景的黄金带
- Investments by majors validates geology and jurisdiction / 专业人士的投资证明了地质和管辖权
  - Newmont Gold Corp (Coffee - \$520M), Agnico-Eagle, Barrick, Coeur, Kinross, Orion & Osisko / Newmont Gold Corp (Coffee - \$5.2亿)、Agnico-Eagle、巴里克、Coeur、Kinross、Orion & Osisko

### SUPPORTIVE/STABLE JURISDICTION / 支持矿业/稳定的管辖区

- COVID-19 protocols - Mining an essential service / COVID-19防控协议 - 矿业属于基本服务
- Existing Roads and Power Infrastructure: / 现有的道路和电力基础设施:
  - \$360 M committed by Canada/Yukon Government for Roads / 加拿大/育空地区政府承诺资助\$3.6亿修路
  - \$63M to be spent in Mayo mining district near Banyan / 将向Banyan附近的Mayo矿区投入\$6300万
- Yukon First Nations partnerships / 育空地区原住民伙伴关系
- Established Permitting process – 2 mines permitted recently / 既定的许可程序-近期许可了2座矿山



# AURMAC GOLD – MAIDEN RESOURCE / AURMAC金矿—首份资源量



## COMPARABLE– Victoria Gold / 参照Victoria Gold

- Grade of deposit: 0.63 g/t / 矿床品位: 0.63克/吨
- Recoveries: 74%, Strip Ratio: <1:1 / 采收率: 74%, 剥采比<1:1
- Will produce 220,000 ounces Au per year, cash flow >\$140M/year / 每年将生产22万盎司黄金, 每年现金流超过\$1.4亿
- AurMac comparable at 0.3 g/t Au cut off, less than 15% of ounces impacted, grade up to 0.65 g/t Au / 相比之下, AurMac的边际金品位为0.3克/吨, 受影响的部分不到15%, 金品位最高达0.65克/吨

## Infrastructure / 基础设施

- >\$63 million road upgrades announced / 宣布投入至少\$6300万进行道路升级
- New powerline built in 2020 / 2020年建成的新电力线路
- Cell phone / 手机通信网络
- Fibre optic into Mayo & Victoria Gold / 光纤接入Mayo和Victoria Gold
- Post Resource diamond drilling / 发布资源量后金刚石钻探
  - 2020 – 10,000 m / 10千米
  - 2021 – +30,000 m / 超过30千米(+18,000 m complete / 至少完成1.8千米)
  - 2022 – +30,000m planned and funded / 规划和资助至少30千米

**2020 Maiden Resource: 903,945 Ounces Au, 0.54 g/t Au**  
**2020年的首份资源量: 903,945盎司黄金, 平均金品位0.54克/吨**

**Airstrip 774,926 Oz at 0.52 g/t Au / 774,926盎司黄金, 平均金品位0.52克/吨**  
**Powerline 129,019 Oz Au at 0.61 g/t Au / 129,019盎司黄金, 平均金品位0.61克/吨**

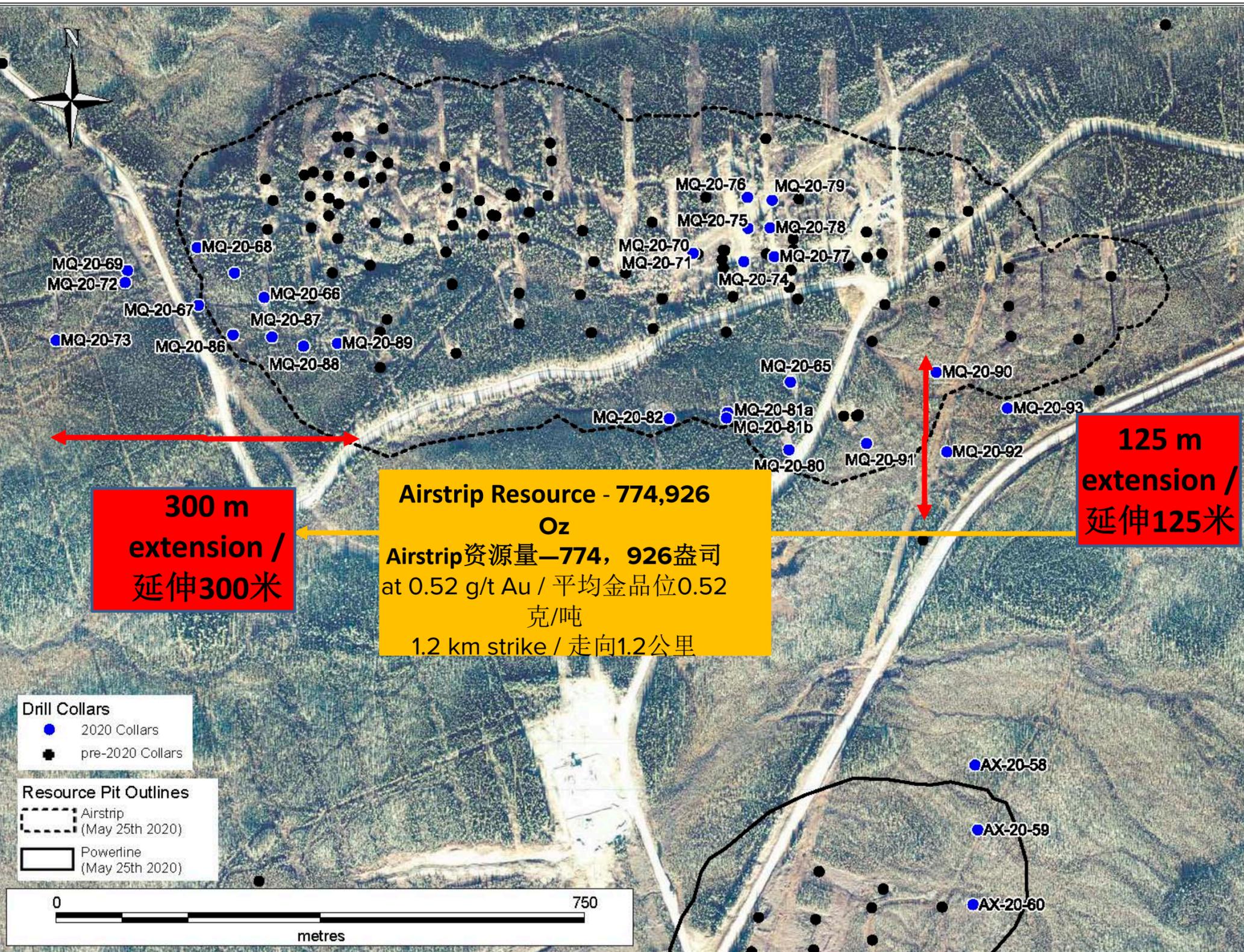
Pit Constrained – near surface/on surface at a 0.2 g/t Au cutoff) (NI 43-101)

矿坑限制—近地表/地表边际金品位0.2克/吨(NI 43-101)

Reference July 7, 2020 Technical Report Marc Jutras, P.Eng, M.A.Sc., Ginto Consulting Inc. LG pit shell at Gold price \$1500 USD/oz./ 参考2020年7月7日由Ginto Consulting Inc. 专业工程师、应用工程硕士Marc Jutras编写的技术报告。LG矿坑外形计算依照金价每盎司1500美元。

# AURMAC PROJECT 2020 – AIRSTRIP EXTENSION

## AURMAC项目2020—AIRSTRIP段延伸



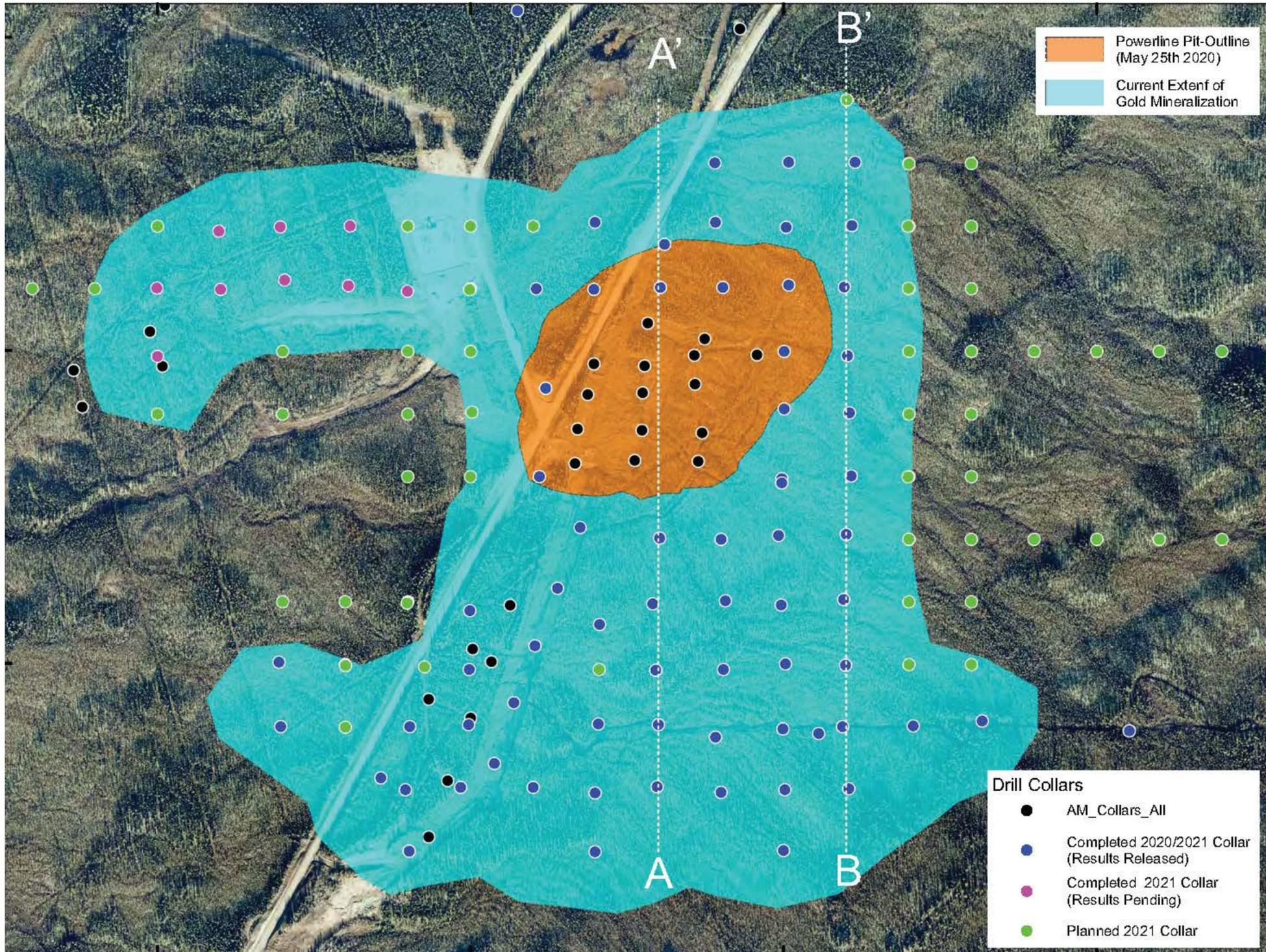
### Highlights: / 亮点:

- 0.75 g/t Au over 116 m / 金品位0.75克/吨的116米矿段
- 0.74 g/t Au over 113 m / 金品位0.74克/吨的113米矿段
- 0.92 g/t Au over 63.5 m / 金品位0.92克/吨的63.5米矿段
- 0.89 g/t Au over 59.2 m / 金品位0.89克/吨的59.2米矿段
- 0.62 g/t Au over 59.8 m / 金品位0.62克/吨的59.8米矿段
- 8.33 g/t Au over 1.4 m / 金品位8.33克/吨的1.4米矿段
- 2.38 g/t Au over 10.6 m / 金品位2.38克/吨的10.6米矿段
- 4.82 g/t Au over 3.4 m / 金品位4.82克/吨的3.4米矿段
- 19.5 g/t Au over 0.7 m / 金品位19.5克/吨的0.7米矿段
- 8.64 g/t Au over 1.5 m / 金品位8.64克/吨的1.5米矿段
- 18.4 g/t Au over 2.1 m / 金品位18.4克/吨的2.1米矿段
- 2.62 g/t Au over 6.0 m / 金品位2.62克/吨的6.0米矿段
- 27.7 g/t Au over 1.5 m / 金品位27.7克/吨的1.5米矿段

- Exploration Expenditures met for full 100% earn-in on option / 勘探支出由100%挣得的选择权完全满足

# EXPANDING POWERLINE IN ALL DIRECTIONS

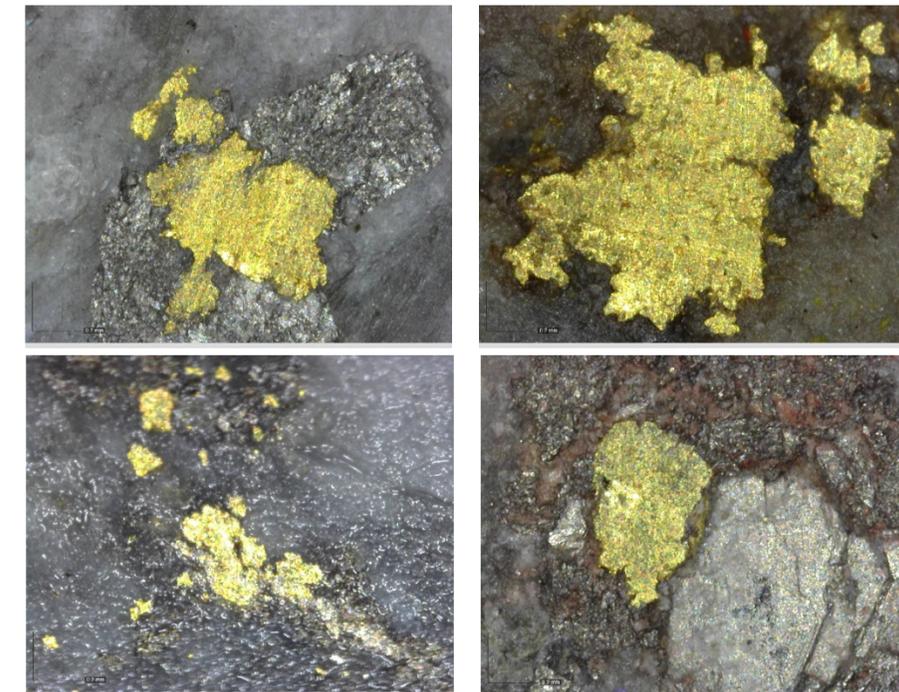
## POWERLINE的范围向各个方向扩展



### Highlights: / 亮点

- Open in all directions and at depth / 向所有方向和深度开放
- Up to 6 sub-horizontal mineralized horizons / 多达6个近水平的矿化层
- Significant increase to mineralized footprint / 矿化足迹显著增加
  - From 0.16 km<sup>2</sup> to over 1.2 km<sup>2</sup> / 从0.16平方公里到超过1.2平方公里

### Abundant Visible Gold: / 大量肉眼可见的黄金:

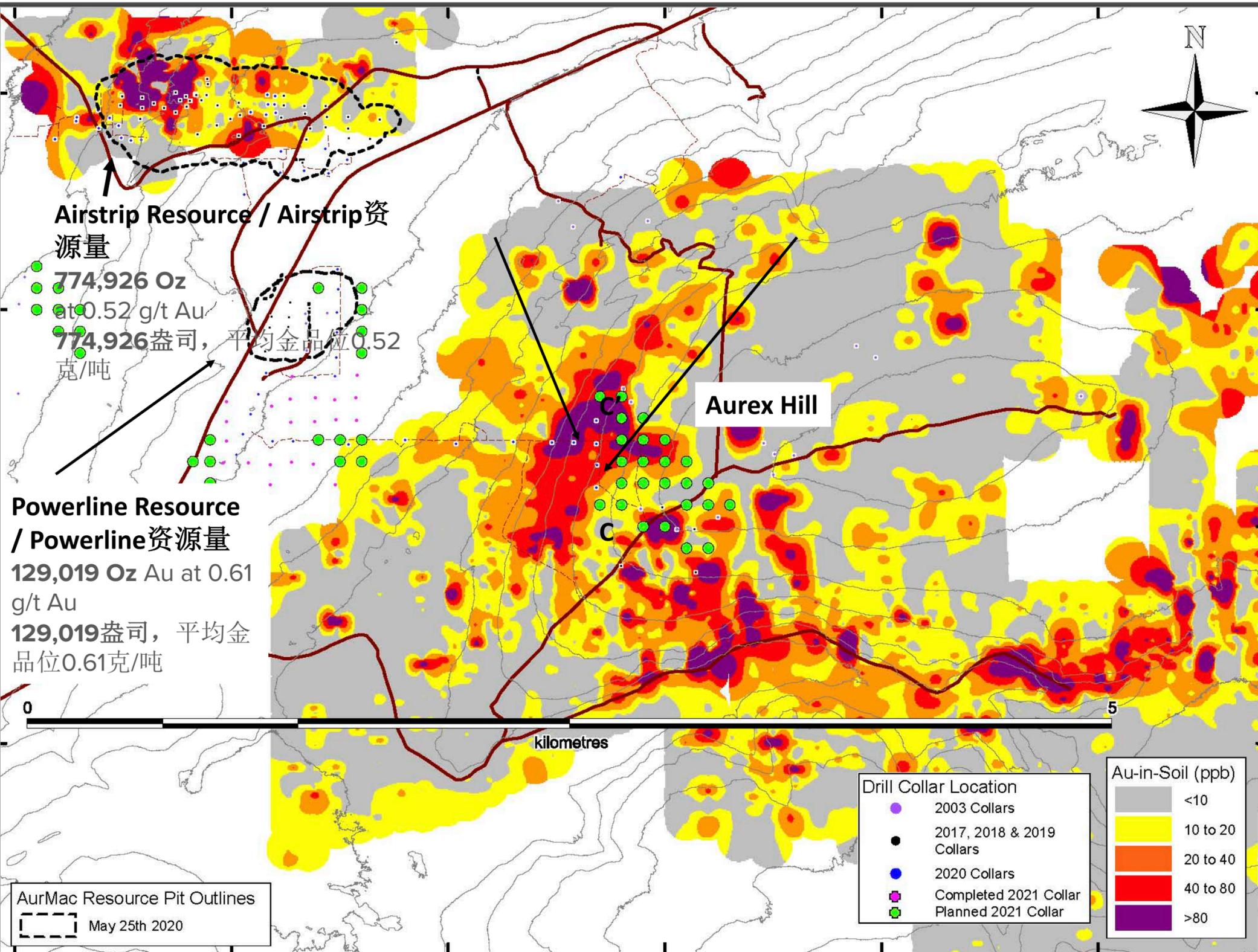


### Near Term Goal at Powerline: / Powerline近期目标:

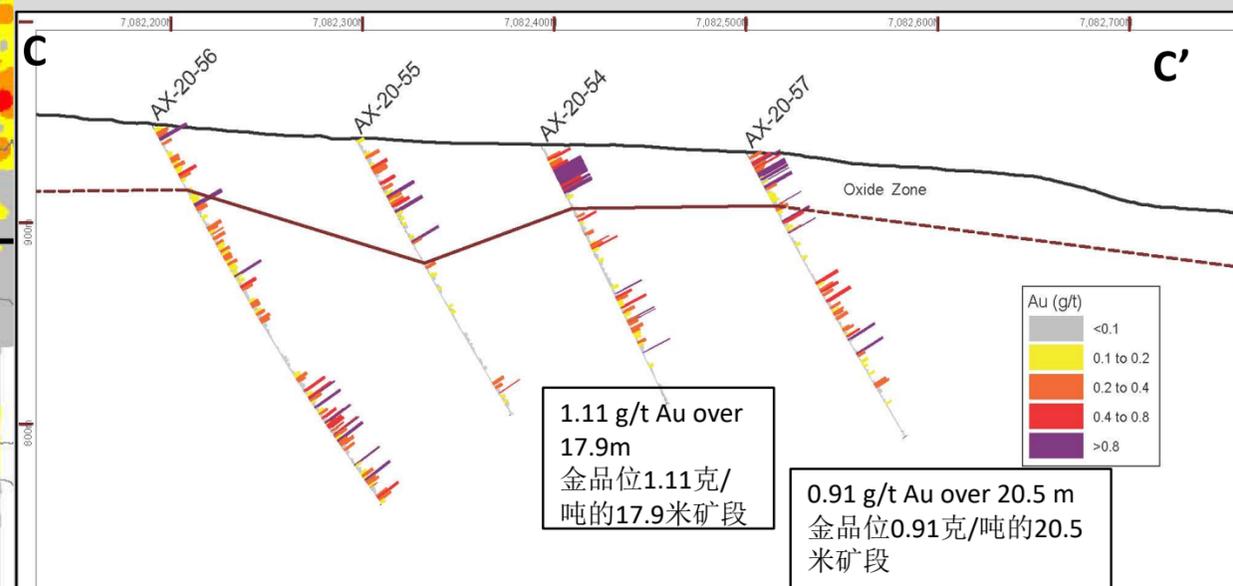
- Continue testing ground to the East and West with 100m x 100m spaced drilling / 继续用100米×100米间隔的钻探来测试东部和西部的地面
- 2,000m of in-fill drilling to test and refine the sub-horizontal mineralization model / 2000米的加密钻探, 测试和完善近水平成矿模型

# NEAR-SURFACE RESOURCE POTENTIAL 3-5 M OUNCES

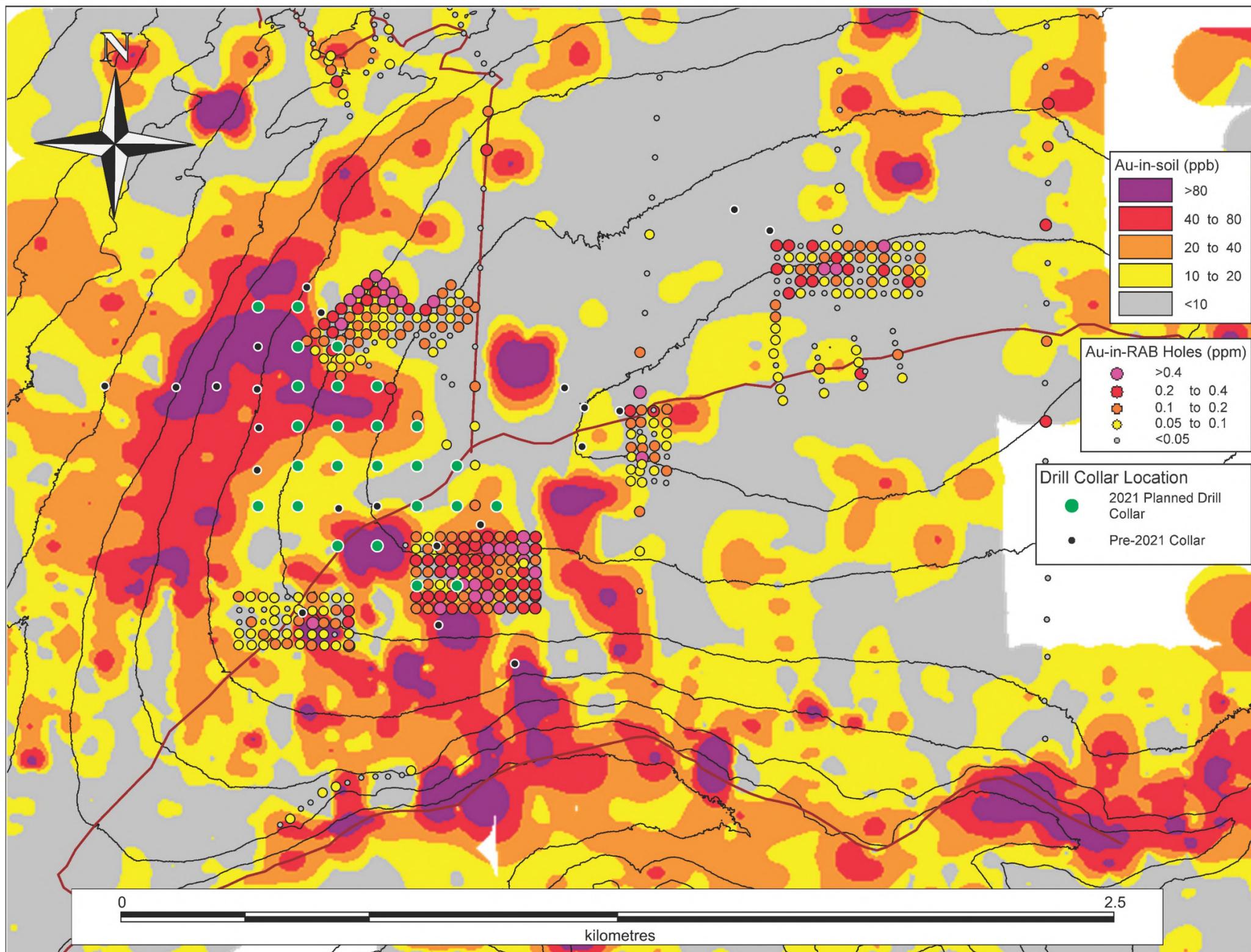
## 近地表的资源潜力300-500万盎司



- On-surface, bulk-tonnage gold mineralization / 地表、大吨位金矿化
- Airstrip open – East, West, Depth / Airstrip向东、西、深度开放
- Powerline – Blind target – open in all directions and at depth / Powerline – 隐蔽的靶区 - 在所有方向和深度上开放
- Aurex Hill – Au-soils >10 km<sup>2</sup> / Aurex Hill – 面积超过10平方公里的含金土壤



# AUREX HILL – ANALYSIS OF HISTORIC RAB RESULTS TO GUIDE EXPLORATION / AUREX HILL - 分析历史上的RAB结果以指导勘探工作



**Select RAB Highlights\*, near surface Gold: / 选择RAB亮点\*, 近地表黄金:**

**1.18 g/t over 39.6 m / 金品位1.18克/吨的39.6米矿段**

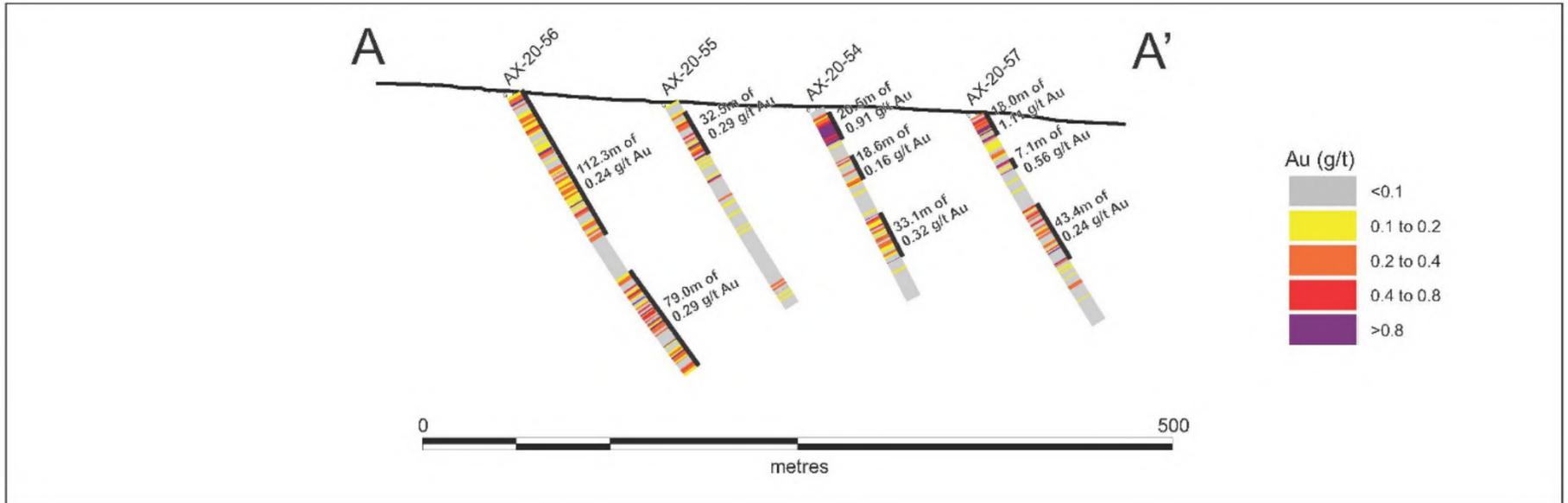
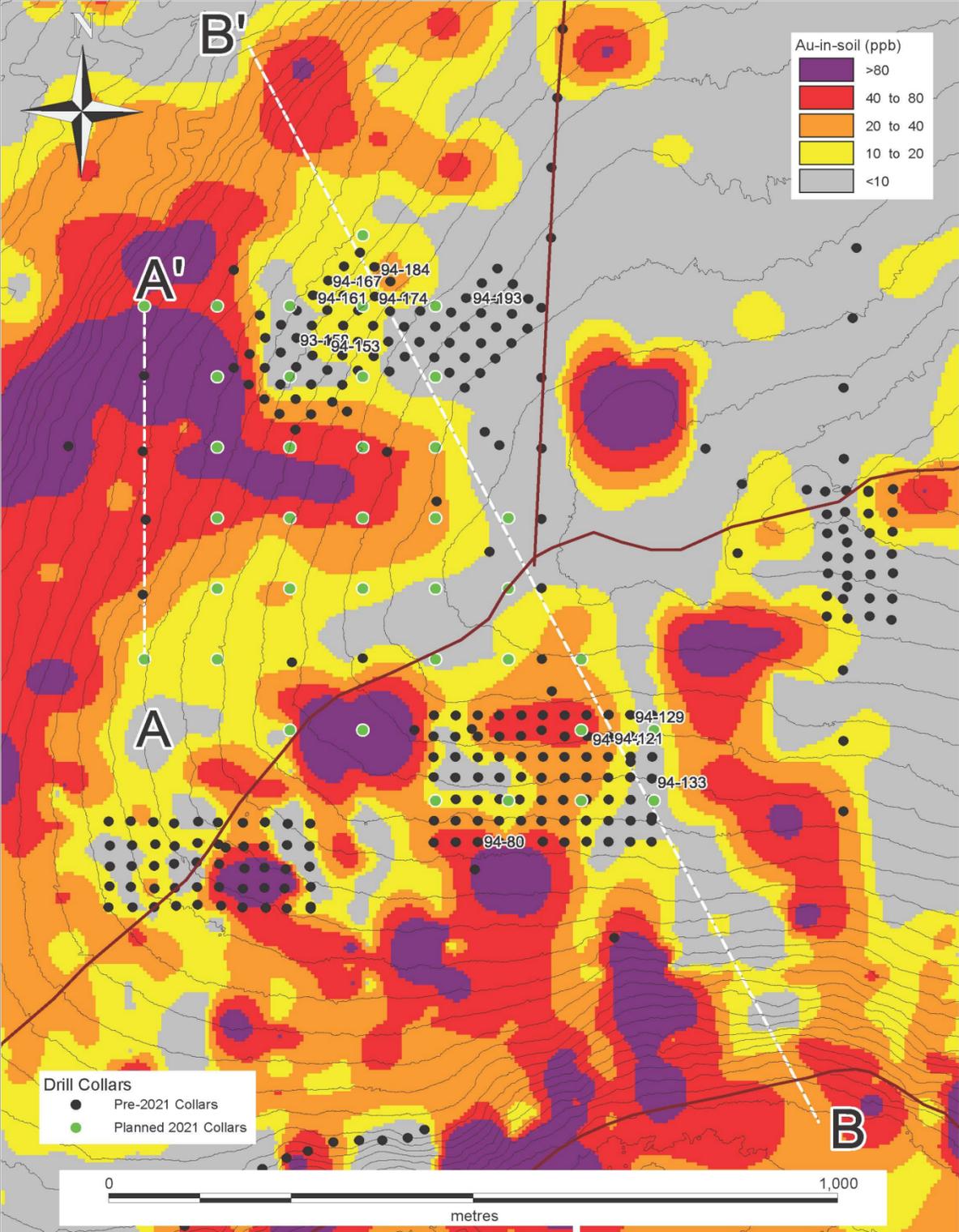
**1.44 g/t over 15.2 m / 金品位1.44克/吨的15.2米矿段**

**1.54 g/t over 9.1m / 金品位1.54克/吨的9.1米矿段**

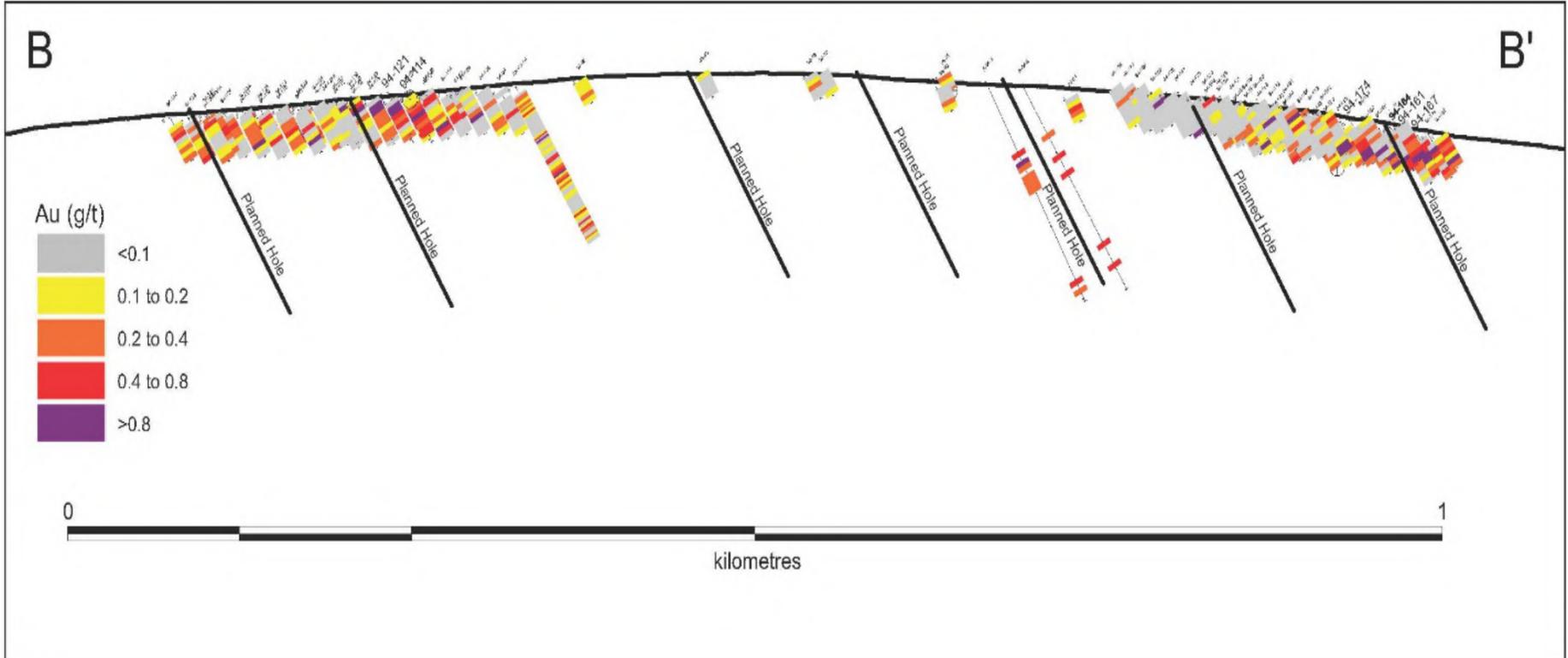
- Large highly prospective area (>10 km<sup>2</sup>) / 大范围的极具前景区(超过10平方公里)
- Cut off grade at Victoria Gold's Eagle mine is 0.15 g/t / Victoria Gold的Eagle矿边际品位为0.15克/吨
- Widespread areas where RAB holes indicate > 0.4 g/t Au / RAB钻孔在广泛的区域内钻获金品位超过0.4克/吨
- Guides current exploration – towards resource definition at Aurex Hill / 指导目前的勘探工作-朝着确定Aurex Hill的资源量的方向努力
- Additive and applicable to application of AurMac Mineralization Model on next high priority target on the Property / 增加并适用于AurMac成矿模型在该项目区下一个高度优先靶区上的应用

*\*not verified by Banyan and should not be relied upon*

# 2021 DRILL AREA – AUREX HILL / 2021年钻探区域– AUREX HILL

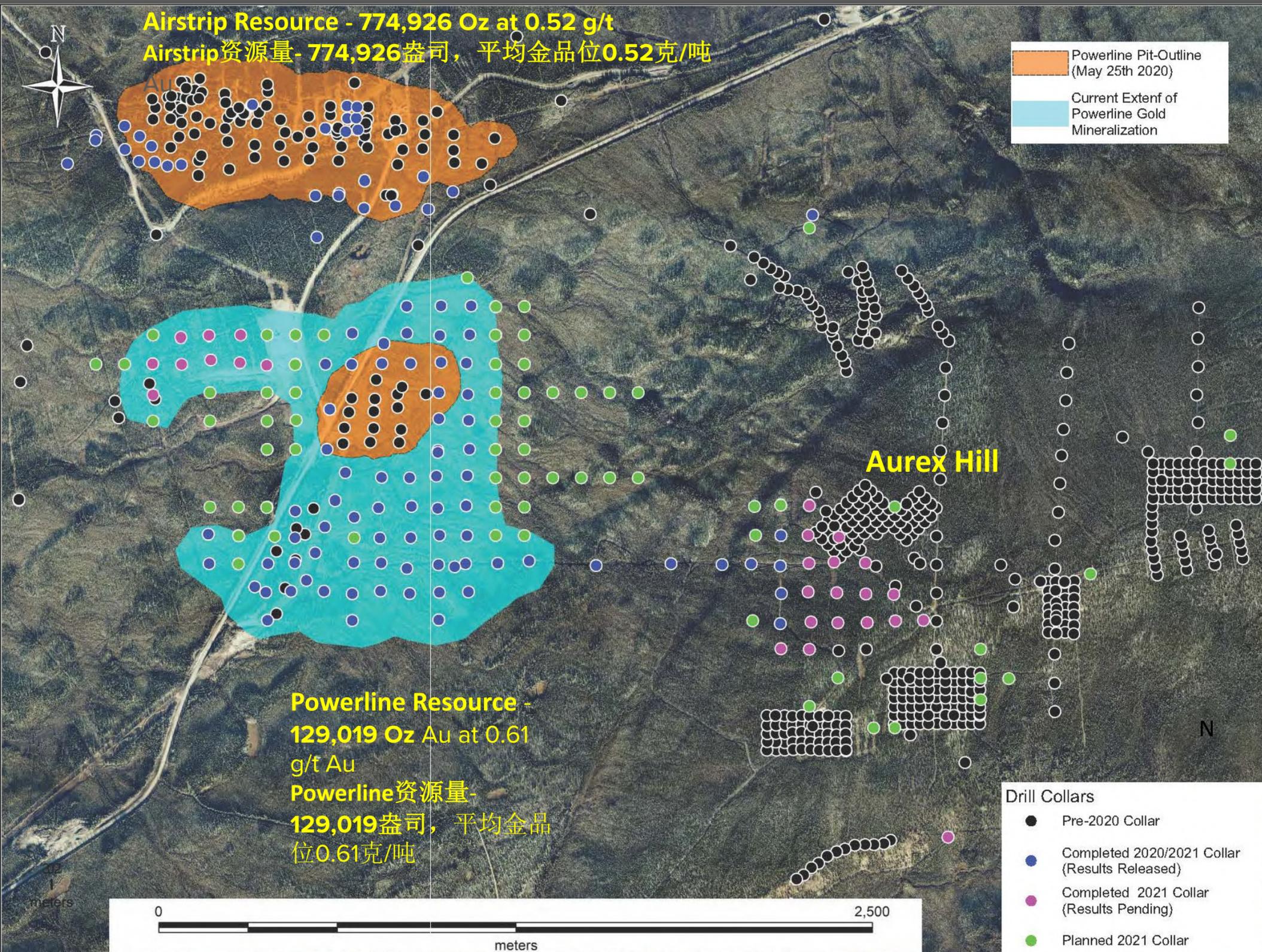


5000 m initially planned to link RAB drill grid areas with Diamond Drilling / 初步计划5000米，将RAB钻探网格区域与金刚石钻探连起来



# 2021 DRILLING – TARGET + 3 MILLION OUNCES AU

## 2021年钻探—超过300万盎司黄金的靶区

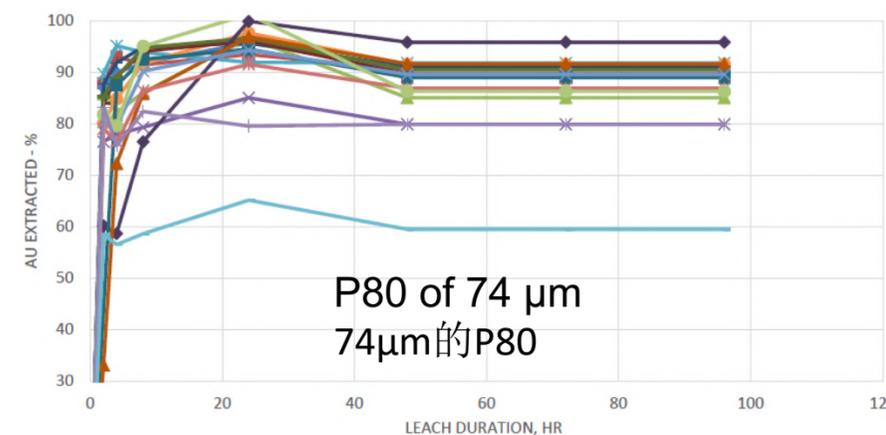
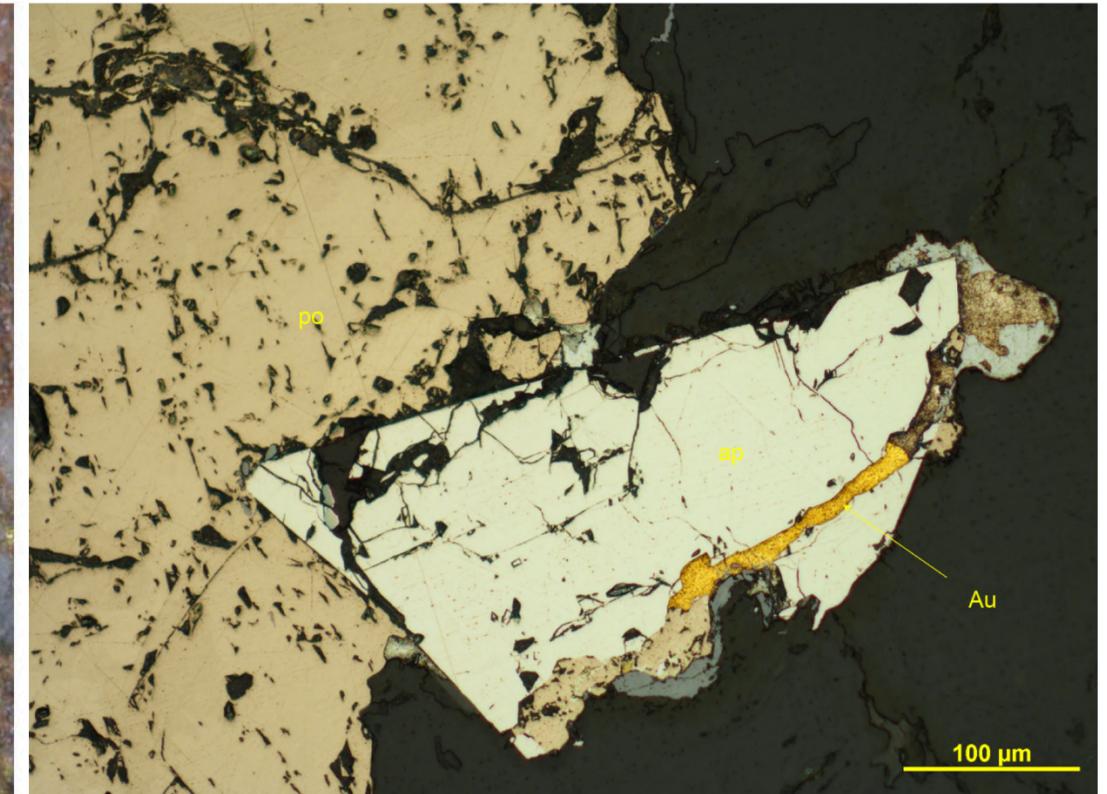
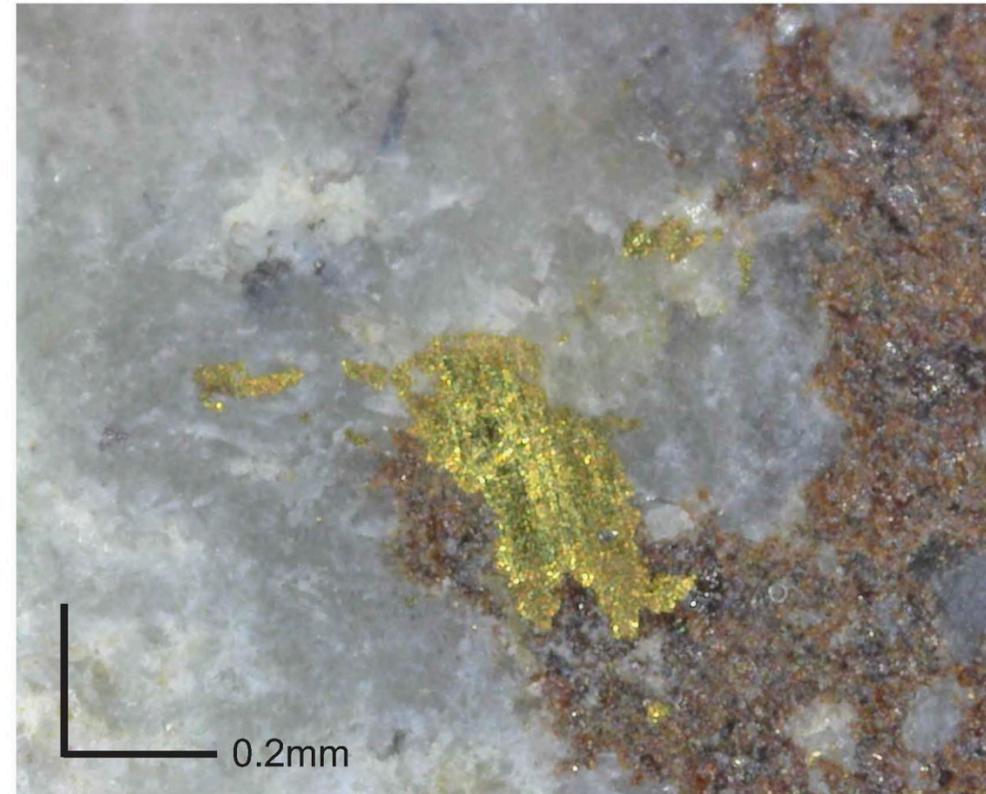


- 30,000 m DDH Program underway / 正在进行3万米的金刚石钻探计划
- Primary Goal of 2021 Program: / 2021年钻探的首要目标:
  - 3M+ ounce gold inferred resource among Airstrip and Powerline for Q2 2022 / 2022年第二季度在Airstrip和Powerline中确定至少300万盎司黄金的推断资源量
  - Near surface resource at Aurex Hill / 确定Aurex Hill的近地表资源量
- Geological model widely applicable / 地质模型广泛适用
- Regional Exploration & test new targets – 254 sq. km in district / 区域勘探和测试新靶区—该地区254平方公里
- Results every 2-3 weeks / 每2-3周汇总一次结果
- Additional drill holes will be added as results come in./随着结果的涌现, 将增加更多的钻孔。
- 2022 Drill plans +30,000 m / 2022年钻探计划至少3万米
  - Commence PEA / 启动初步经济评估

# 90% GOLD EXTRACTION – 2021 METALLURGICAL STUDIES

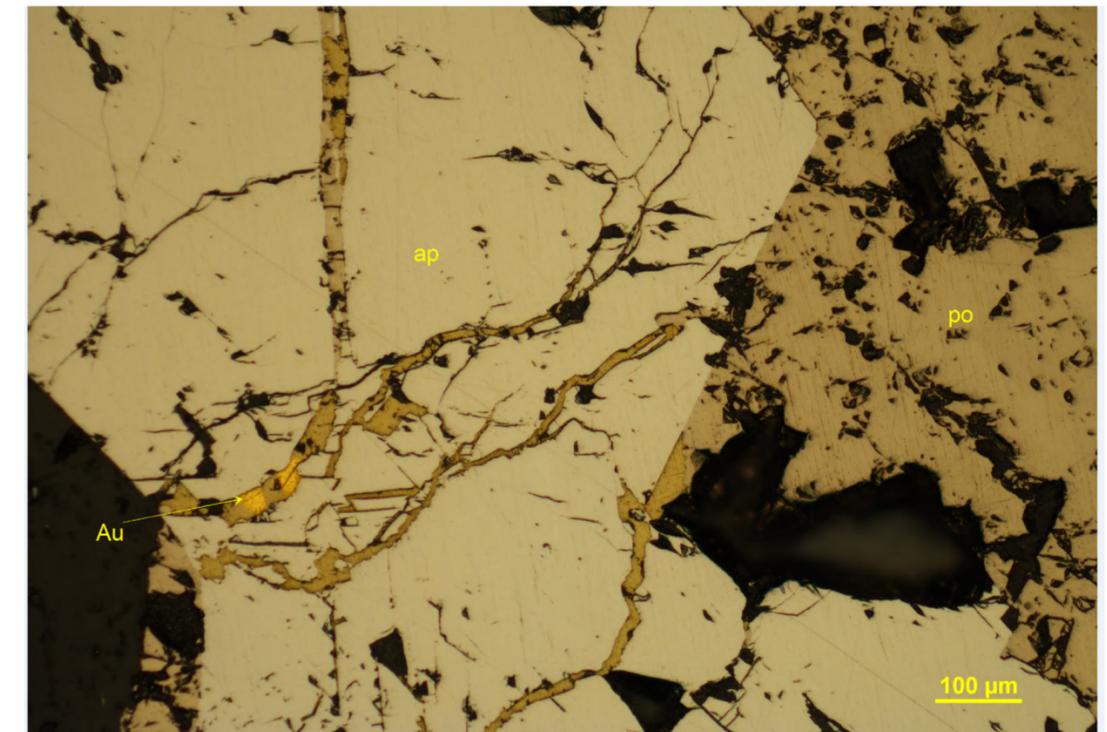
## 提炼90%的黄金 - 2021年冶金研究

- **90% average recovery from Airstrip and Powerline / 从Airstrip和Powerline的平均采收率为90%**
  - **(Oxide and Sulphide / 氧化物和硫化物)**
  - **Forte Analytical, Colorado / Forte Analytical, 科罗拉多州**
- Gold is not refractory / 金是不耐火的
- Rapid leaching / 快速浸出
- No correlation between sulphide content and gold recovery / 硫化物含量与黄金采收率之间没有关联性
- Additional bottle rolls and columns / 增加的瓶辊和列数
- Petrography – gold in fractures with Pyrrhotite (not encapsulated) / 岩相学—裂缝中的黄金与黄铁矿(未被封装)
- Visible Gold / 肉眼可见金



10 Airstrip Zone samples gold extraction ranged from 80% to 96%, average 90% / 10份Airstrip区域样本中金提取率为80%至96%，平均为90%

5 Powerline Zone samples gold extraction ranged from 86% to 92%, average 89% / 5份Powerline区域样本金提取率为86%至92%，平均89%



President and Founder of “Every Student, Every Day” charity / “Every Student, Every Day”慈善机构的总裁兼创始人  
Over \$1,200,000 distributed all across the Yukon / 在整个育空地区发放了超过\$120万的资金

\$150,000 for 2021/22  
2021/22年度\$15万  
Attendance and education even more important after COVID  
COVID之后，出勤率和教育更加重要

Community Engagement  
社区参与  
Safety Standards  
安全标准  
Environmental Standards  
环境标准

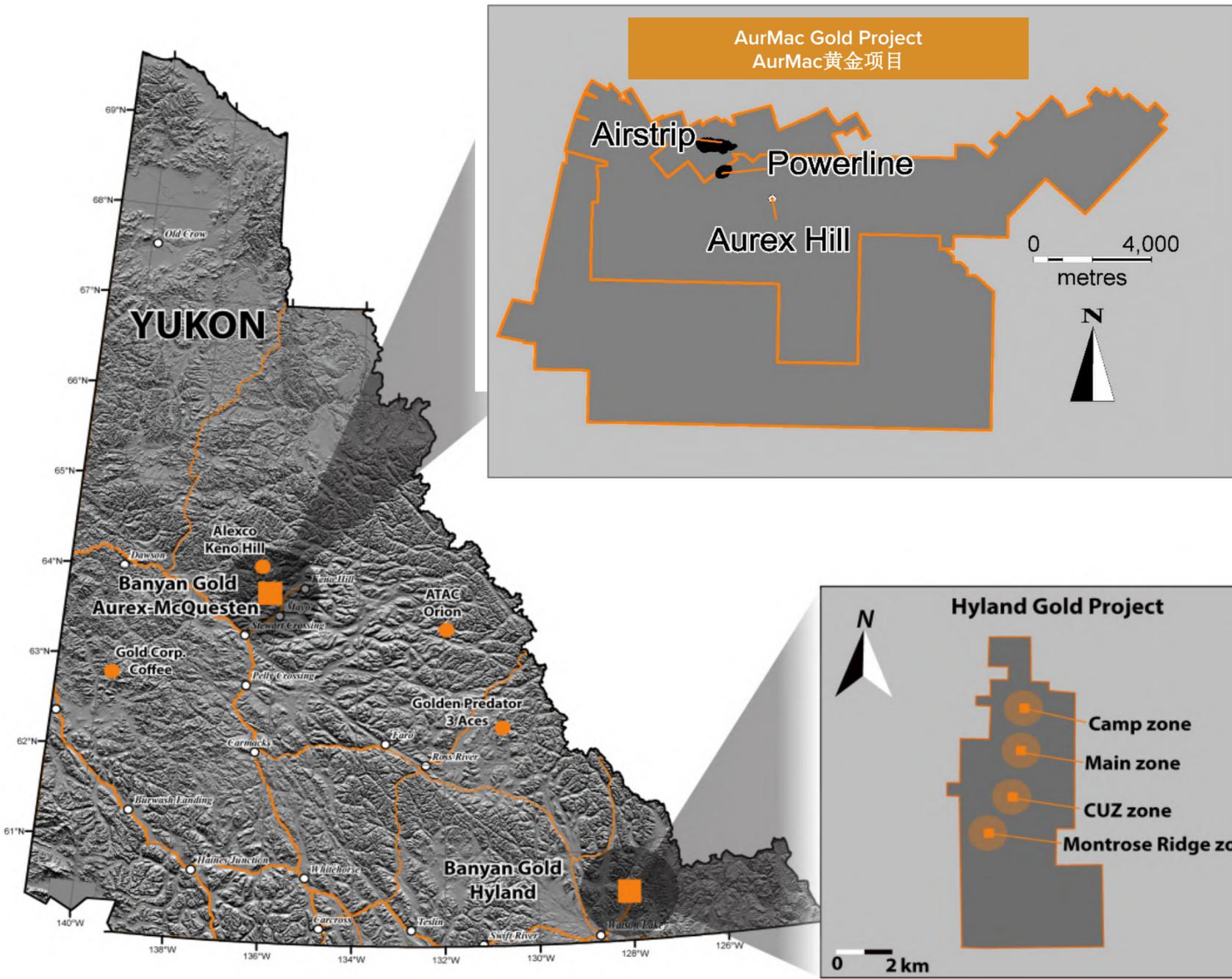
10 ipads purchased for Mayo families for on-line learning –  
Spring 2020  
为Mayo地区的家庭购买10台ipad，用于网上学习 - 2020年春季

Governance Standards  
治理标准  
Training / 训练  
Transparency / 透明度  
Employment Equity / 就业公平

Support & Involvement in Other Community Groups and Charities  
支持和参与其他社区团体和慈善事业  
*Yukon Hospital Foundation, Make a Wish, Yukon Imagination Library, others, Events in Mayo*  
育空医院基金会。  
许愿、育空想象图书馆、其他，Mayo的活动



# OVER 1.1 MILLION OUNCES AU IN INFERRED AND 200K INDICATED YUKON RESOURCES / 育空地区超过110万盎司的推断黄金资源量和20万盎司的指示资源量



## MAY 2020 AURMAC INFERRED 2020年5月Aurmac的推断资源量

Pit Constrained Resource: **903,945 Ounces @ 0.54 g/t Au**  
矿坑限制的资源量：**903,945盎司**，平均金品位0.54克/吨

**Airstrip 774,926 Oz. at 0.52 g/t Au / 774,926盎司**，平均金品位0.52克/吨

**Powerline 129,019 Oz. Au at 0.61 g/t Au / 129,019盎司**，平均金品位0.61克/吨

At 0.2 g/t Au cutoff (NI-43-101) / 边际金品位0.2克/吨(NI-43-101)

Reference July 7, 2020 Technical Marc Justras, P.Eng, M.A.Sc., Ginto Consulting Inc. Additional details in presentation. / 参考2020年7月7日由Ginto Consulting Inc. 专业工程师、应用工程硕士Marc Justras编写的技术报告。其他详情见PPT。

## POSITIONED TO CONTINUE TO INCREASE GOLD RESOURCES / 有条件继续增加黄金资源

## HYLAND MAIN ZONE RESOURCE / HYLAND主要区域资源量

**236,000 ounces AuEq indicated (8.6 Mt @ 0.85 g/t gold)**

指示资源量**23.6万盎司黄金当量**(860万吨，平均金品位0.85克/吨)

**288,000 ounces AuEq inferred (10.8 Mt @ 0.83 g/t)**

推断资源量**28.8万盎司黄金当量**(1080万吨，平均金品位0.83克/吨)

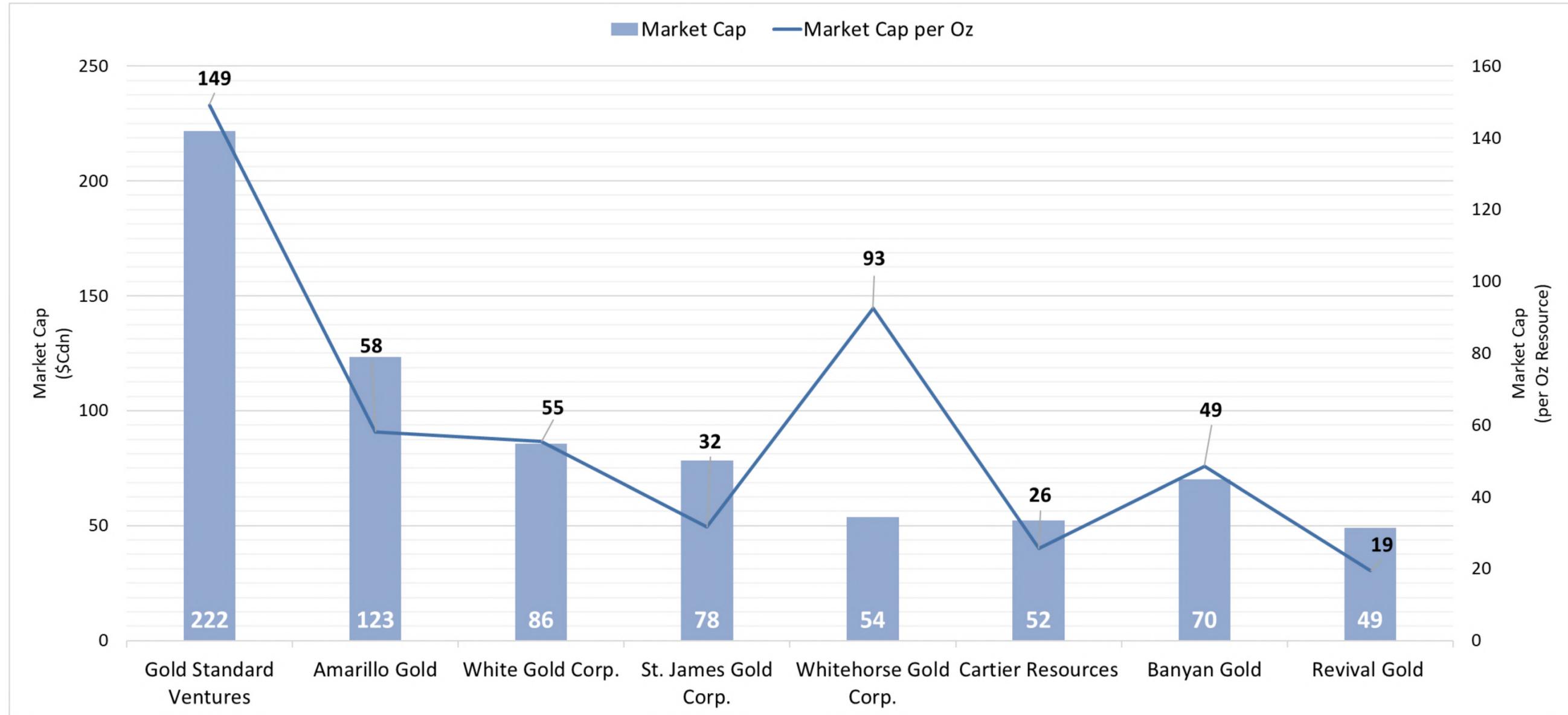
**AuEq at a 0.3 g/t AuEq cut-off (NI 43-101)**  
黄金当量边际品位为0.3克/吨(NI 43-101)

Reference May 1, 2018 technical report on SEDAR and [www.banyangold.com](http://www.banyangold.com) / 参考2018年5月1日在SEDAR和[www.banyangold.com](http://www.banyangold.com)提交的技术报告

# RE-RATE OPPORTUNITY / 重新评估的机会

## Re-Rate: 重新评估:

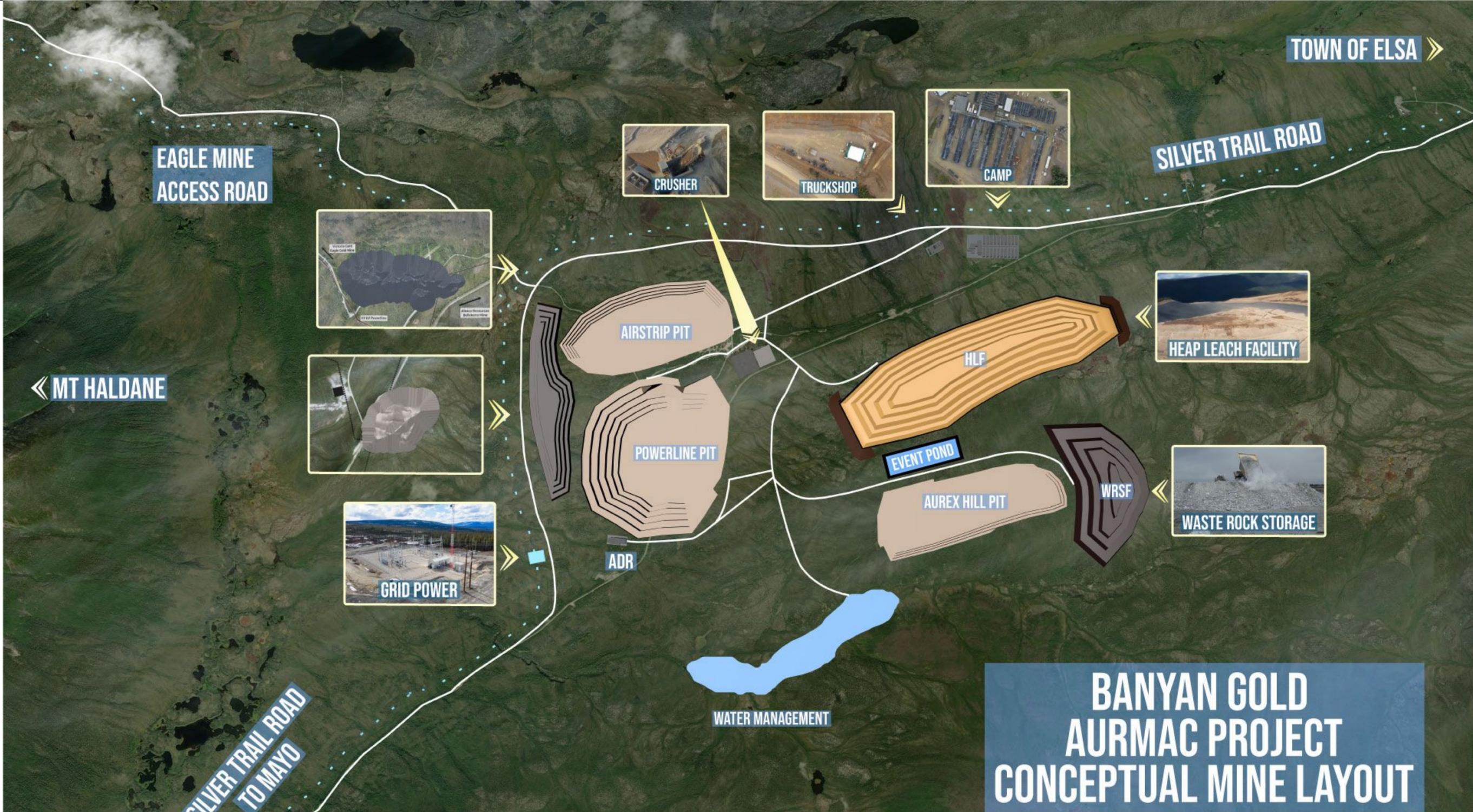
- Increasing ounces through drilling / 通过钻探增加黄金资源量
- Increasing value per ounce of project / 增加项目每盎司的价值



Average Market Cap per oz Au: \$60 CDN  
每盎司黄金的平均市值: 60加元

# NEXT PHASES: CONCEPTUAL MINE PLAN

下阶段工作：概念性采矿计划



# WHY INVEST IN BANYAN? 为什么要投资BANYAN?

## Perfect Storm for Re-rate / 完美的重估机会

- ✓ Gold price / 黄金价格
- ✓ Gold resources depleting industry wide / 行业内的黄金资源正在耗尽
- ✓ Adjacent to two producing mines / 毗邻两座生产中的矿山
- ✓ Victoria Gold – 0.63 g/t Au, low strip ratio, heap leach works in the Yukon / Victoria Gold—平均金品位0.63克/吨，剥采比低，育空地区的堆浸作业
- ✓ Potential for +3-5 M ounces / 至少300-500万盎司的潜力
- ✓ Compelling current valuation \$49/oz and discovery cost of \$2/oz / 当前价值令人信服，为\$49/盎司，发现成本为\$2/盎司



## Catalysts / 催化剂

- ✓ Funded into 2023 / 资金量充足，到2023年
  - ✓ 2021 - 2 drills and ramping up to 3 / 2021年—2台钻机，增加到3台
  - ✓ 2022 - drill program fully funded +30,000 metres / 2022年—钻探计划资金充足，规划至少3万米
  - ✓ Drill results continuously into 2023 / 钻探结果一直持续到2023年
- ✓ Infrastructure = long exploration seasons, advance project quickly & year-round exploration news flow / 基础设施=漫长的勘探季节，快速推进项目和贯穿全年的勘探消息
- ✓ Q2 – 2022 Resource Update / 2022年第二季度资源量更新
- ✓ 2022 – PEA / 2022年开始初步经济评估

TSX.V: BYN

# BanyanGold

INVEST ALONGSIDE SOME OF THE BEST!  
与该领域最优秀的一部分人并肩投资!



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**President & CEO**  
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**BUILDING GOLD RESOURCES TO FILL THE UPCOMING DEMAND**

为满足即将到来的需求构建黄金资源