



BanyanGold

Gold In Canada for \$5/ounce

Corporate Presentation

March 7, 2025

TSXV:BYN | OTCQB:BYAGF | FRANKFURT:BAJ

FORWARD LOOKING STATEMENTS

This presentation contains forward-looking information, which is not comprised of historical facts and is based upon the Company's current internal expectations, estimates, projections, assumptions and beliefs. Such information can generally be identified by the use of forwarding-looking wording such as "may", "will", "expect", "estimate", "anticipate", "intend(s)", "believe", "potential" and "continue" or the negative thereof or similar variations. Forward-looking information involves risks, uncertainties and other factors that could cause actual events, results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking information. Forward looking information in this presentation includes, but is not limited to, the Company's plans for future metallurgical test work; potential future economic studies, potential future advancement and optimization of processing flow sheets, and statements regarding process flow sheet expectations; plans for exploration; and statements regarding exploration expectations, prospectivity of the Company's property interests, mineral resource estimates; mineral recoveries and anticipated mining costs.

Factors that could cause actual results to differ materially from such forward-looking information include uncertainties inherent in resource estimates, continuity and extent of mineralization, capital and operating costs varying significantly from estimates, the preliminary nature of metallurgical test results, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, political risks, uncertainties relating to the estimation of mineral resources and the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, availability of funding, and the other risks involved in the mineral exploration and development industry, enhanced risks inherent to conducting business in any jurisdiction, and risk of earning the final 25% earn-in on the properties and those risks set out in Banyan's public documents filed on SEDAR. Although Banyan believes that the assumptions and factors used in preparing the forward-looking information in this news release are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this news release, and no assurance can be given that such events will occur in the disclosed time frames or at all. Banyan disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law.

Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. "Inferred Resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are cautioned not to assume that all or any part of an Inferred Mineral Resource exists or is economically or legally mineable.

Qualified Person:

Paul D. Gray, P.Geo., Banyan's geological consultant, is a "qualified person" within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this presentation.

TOP FIVE REASONS TO INVEST IN BANYAN

7 Million oz.

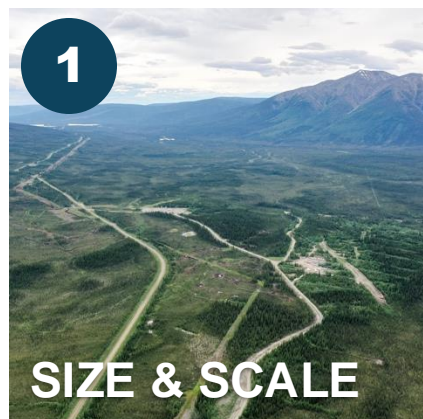
Pit Constrained
Inferred Resource

AIRSTRIIP

845,000 oz . Au at 0.75 g/t at 0.30 g/t Au cutoff

POWERLINE

6,158,000 oz. Au at 0.63 g/t at 0.30 g/t Au cutoff



7.0 M potential +300,00 oz per year – Tier 1



Improved Geological model
Understanding of Higher-grade trends
Contact with dike



Track Record of Success
Capital/Treasury management
Mine Building
Building a development team



Existing Roads, Hydro Power, Connected Power grid, Communications, Permitted Au and Ag Mines



\$2700 + gold price
Valuation <\$10 CAD/oz
Catalysts through 2026

LEADERSHIP – PROVEN HISTORY OF ACHIEVEMENT

MANAGEMENT TEAM



Tara Christie
MAsc, P.Eng
President & Chief Executive Officer



David Rutt
CMA, CPA
Chief Financial Officer



Kai Woloshyn
BSc
VP Project Development



Jasmine Sangria
MBA
VP Corporate Communications



Duncan MacKay
MSc, P.Geo
VP Exploration



Keagan Parry
MSc
Senior Geologist



Kate Hudek
BSc, P.Geo
Database Manager



Jason McLaughlin
BSc
Project Manager



Marc Pinsonnault
BSc
Operations Manager



LEADERSHIP – RECORD OF VALUE CREATION

BOARD OF DIRECTORS



Tara Christie
MASc, P.Eng
President



Marc Blythe
P.Eng
Chair



Steve Burleton
MBA, CFA
Director



Hayley Halsall-Whitney
MASc, MBA, P.Eng
Director



David Reid
LLB
Director

ADVISORS



Henry Marsden
MSc
Advisor



Jason Neal
BBA
Advisor



Brad Thrall
BSc, MBA
Advisor



Paul Gray
MSc, P.Geo
Advisor



James Thom
MSc.
Advisor



Frank Wright
BSc, BBA, P.Eng
Advisor

ESG



Yukon Experience



Geology



Mine Development



Permitting



M&A



Capital Markets



Corporate/
Institutional
Experience

Newmont,
Western Copper
& Gold, Klondike
Gold

Silver North,
Newcrest,
Newsun

Talisker,
Angus Gold,
GT Gold,
Scotia Capital

Wesdome,
Newmont, West
Red Lake Gold
Mines

Far West Mining
(Capstone)

Yamana,
Newcrest

G Mining
Ventures,
TMAC, BMO

Alexco,
Barrick,
Goldcorp

Victoria Gold,
Banyan

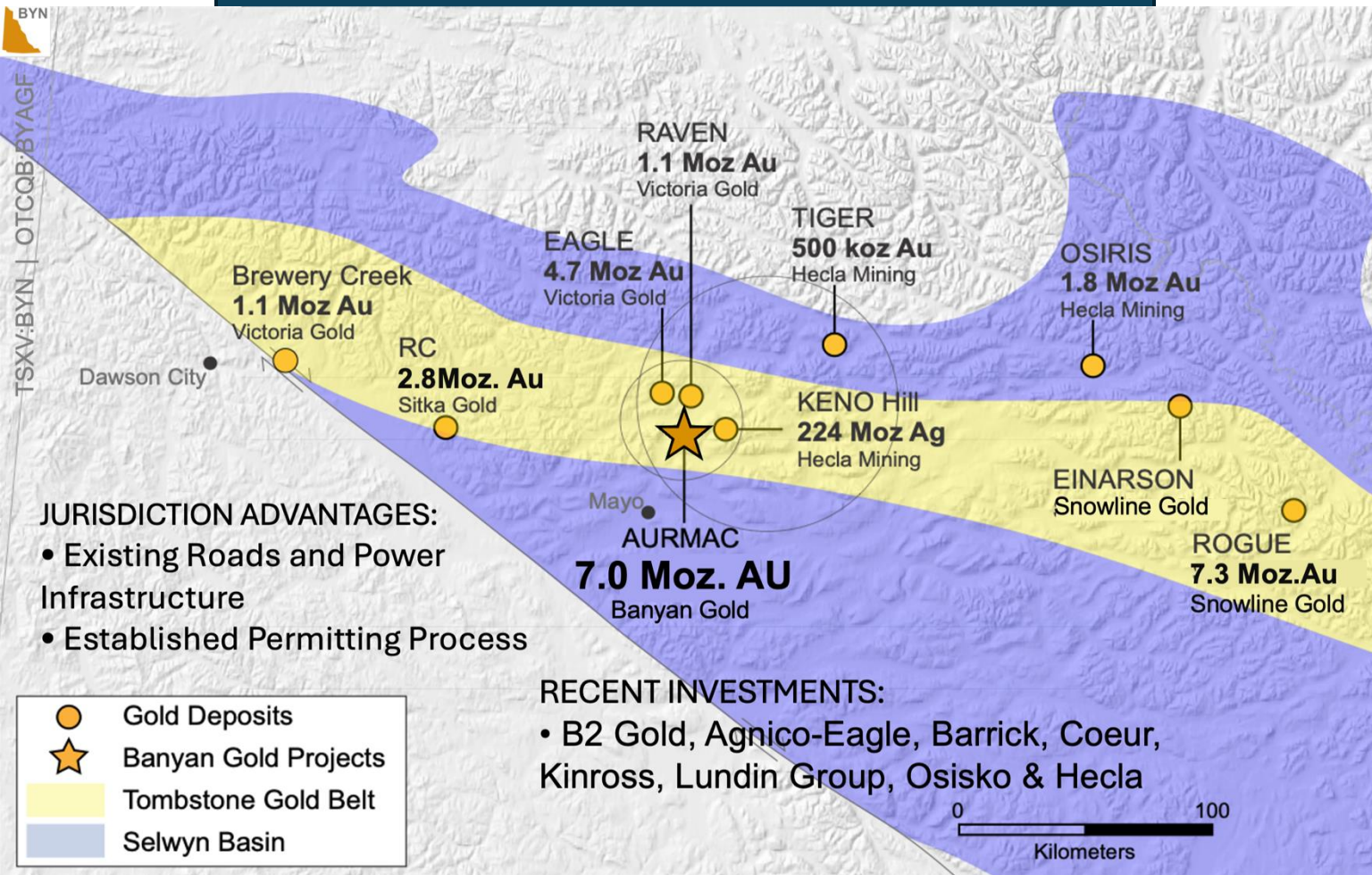
Banyan.

Thesis Gold,
Freeman Gold,
Barkerville Gold
Mines



YUKON TOMBSTONE BELT

WORLD CLASS GOLD ENDOWMENT



Property/Explorer	Proven & Probable	Inferred Ounces (M Oz)	Indicated Ounces (M Oz)
Brewery Creek (Victoria Gold)		1.02 M Oz Au	0.12 M Oz Au
RC (Sitka Gold)		1.5 M Oz Au	1.3 M Oz Au
Eagle (Victoria Gold)	3.3 M Oz Au		4.4 M Oz Au (M&I)
Raven (Victoria Gold)		1.1 M Oz Au	
Olive (Victoria Gold)			
Aurmac (Banyan Gold)		7.0 M Oz Au	
Tiger (Hecla Mining)		540 K oz Au	682 K oz Au (M&I)
Keno Hill (Hecla Mining)	64.2 M oz Ag	19.2 M oz Ag	14.4 M oz Ag (M&I)
Osiris (Hecla Mining)		4.3 M oz Au	135 K oz Au (M&I)
Valley (Snowline Gold)		3.26 M Oz Au	4.05 M Oz Au



POTENTIAL FOR RESOURCE AND GRADE GROWTH

<200m from surface

PIT CONSTRAINED RESOURCE ESTIMATE

7 MILLION oz.

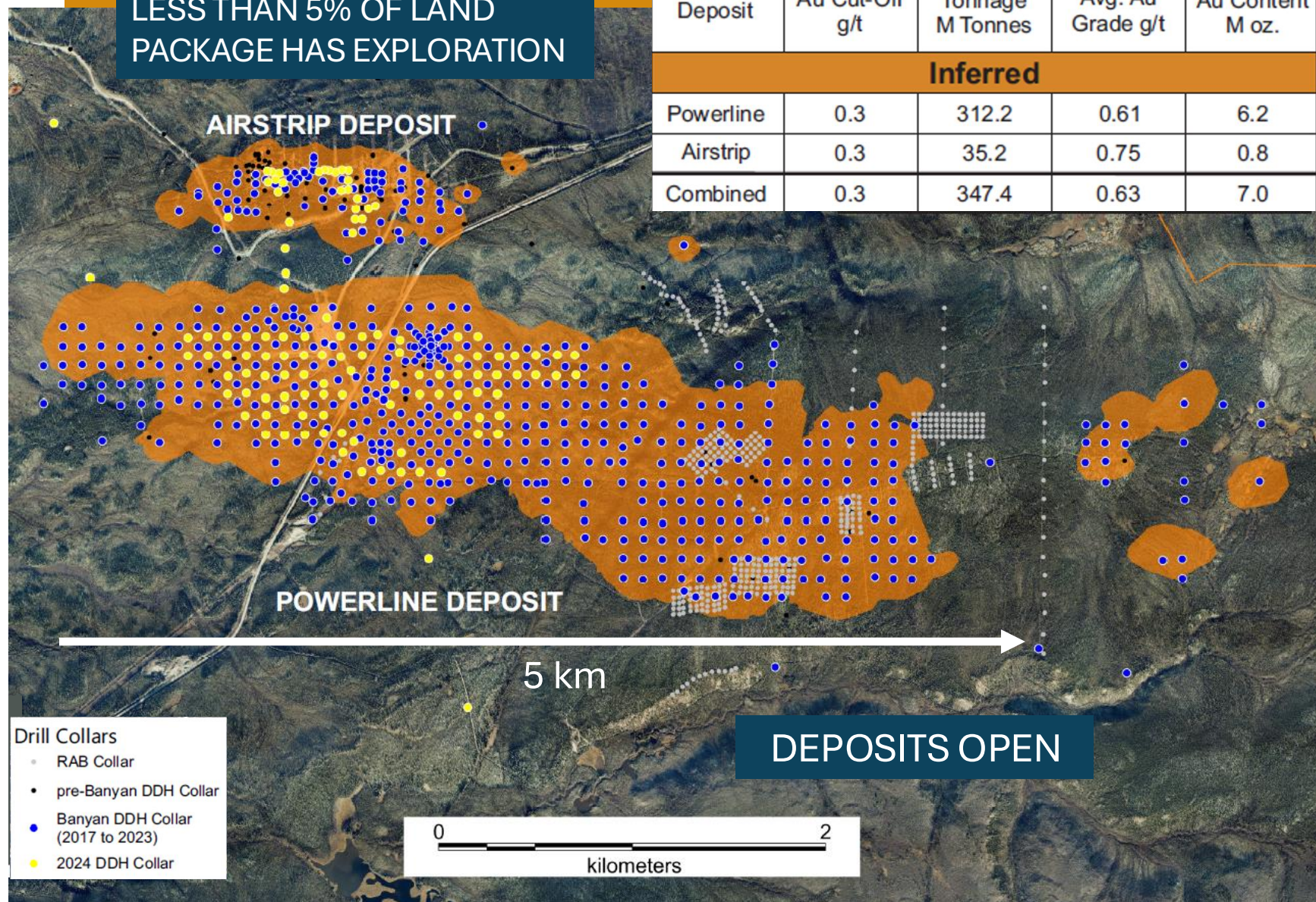
@ 0.63 g/t Au

February 7, 2024*

Reference News Release February 7, 2024, Marc Jutras, P.Eng, M.A.Sc., Ginto Consulting Inc. 0.30 g/t cut-off grade, US\$/CAN\$ exchange rate of 0.75 and constrained within an open-pit shell optimized with the Lerchs-Grossman algorithm to constrain the Mineral Resources.

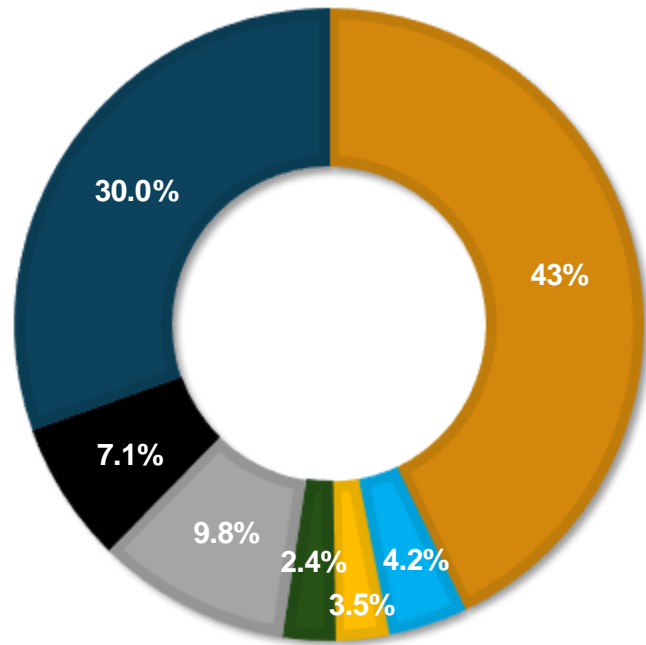
Parameters: gold price of **US\$1,800/ounce**, **US\$2.50/t** mining cost, **US\$5.50/t** processing cost, **US\$2.00/t** G+A, **80%** gold recovery, and **45°** pit slope. LG pit shell at Gold price **\$1800 USD/oz**. Technical Report filed on Sedar March 18, 2024.

LESS THAN 5% OF LAND PACKAGE HAS EXPLORATION



CAPITAL STRUCTURE

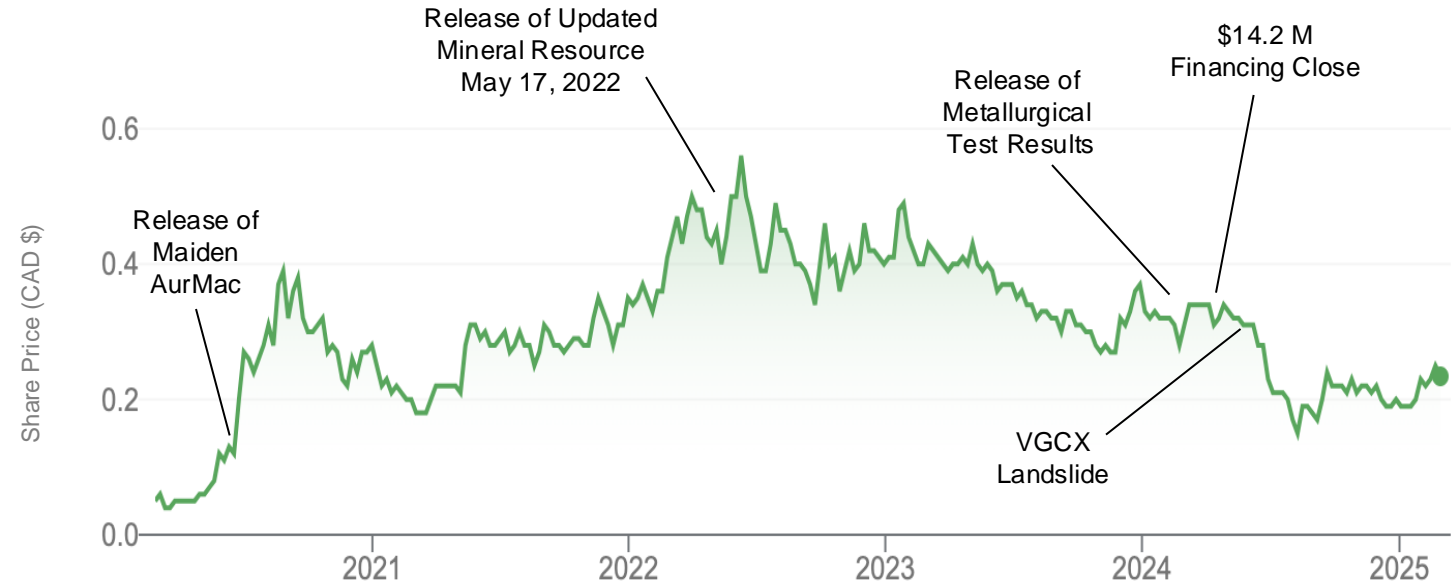
SHAREHOLDER OWNERSHIP



- Institutions/Corporates/High Net Worth Investors
- Retail
- CEO - Tara Christie
- Franklin Gold & Precious Metals
- Insiders & Management
- Fidelity
- Osisko Development

MARKET CAPITALIZATION	Current Price	\$0.25	52 Week High/Low	\$0.38/0.15
	Shares Outstanding (Basic)	329.8 M	Market Capitalization	~ \$85 M
	Fully Diluted	361.2 M	Cash (Dec 2024)	\$11 M
	Options Outstanding	31.4 M	Warrants	0

REVENUE \$1.5M IN 2024





Richard Gray
Cormark
Price target \$0.50



Don Blyth
Paradigm
Price Target \$ 0.85



Jeff Clark



Brien Lundin



Rick Rule



Thom Calandra



Don Durrett



Larry Lepard



Robert Sinn



Lobo Tigre



Nick Hodge
Gerardo del Real



Byron King

FINANCINGS

June 2024

\$14.3 M

- \$8.8 M Charity at 0.38
- \$5.0 M FT at 0.34
- \$500K at 0.27

June 2022

\$17 M

- \$16.2 M Charity at \$0.63
- \$5.3 M FT at \$0.55
- \$8.6 M at \$0.45

December 2022

\$12.2 M

- \$12.9 M FT at \$0.568
- \$12 M at \$0.40

July/August 2021

\$16 M

- \$11.5 M Charity at 0.38
- \$2.2 M FT at 0.35
- \$2.2 M at 0.28

COVERAGE

Analysts/News Writers/Influencers

FUNDED FOR 2025 CATALYSTS

- Q2: Resource Update
- Q2-Q3: Drilling – 10,000 m
- Q4: PEA
- Q4-Q1 2025: Drill results



ENVIRONMENT PROGRAMS

2025 FOCUS:

GRADE, SCALE & MAIDEN ECONOMICS

2025 STRATEGIC EXPLORATION

- 10,000 m + of drilling
- Proximal AurMac Extensions
- **Extensions of High-Grade Success from 2024**
- Geophysical Targets – Proximal to AurMac Deposits and Targets on 100% owned property

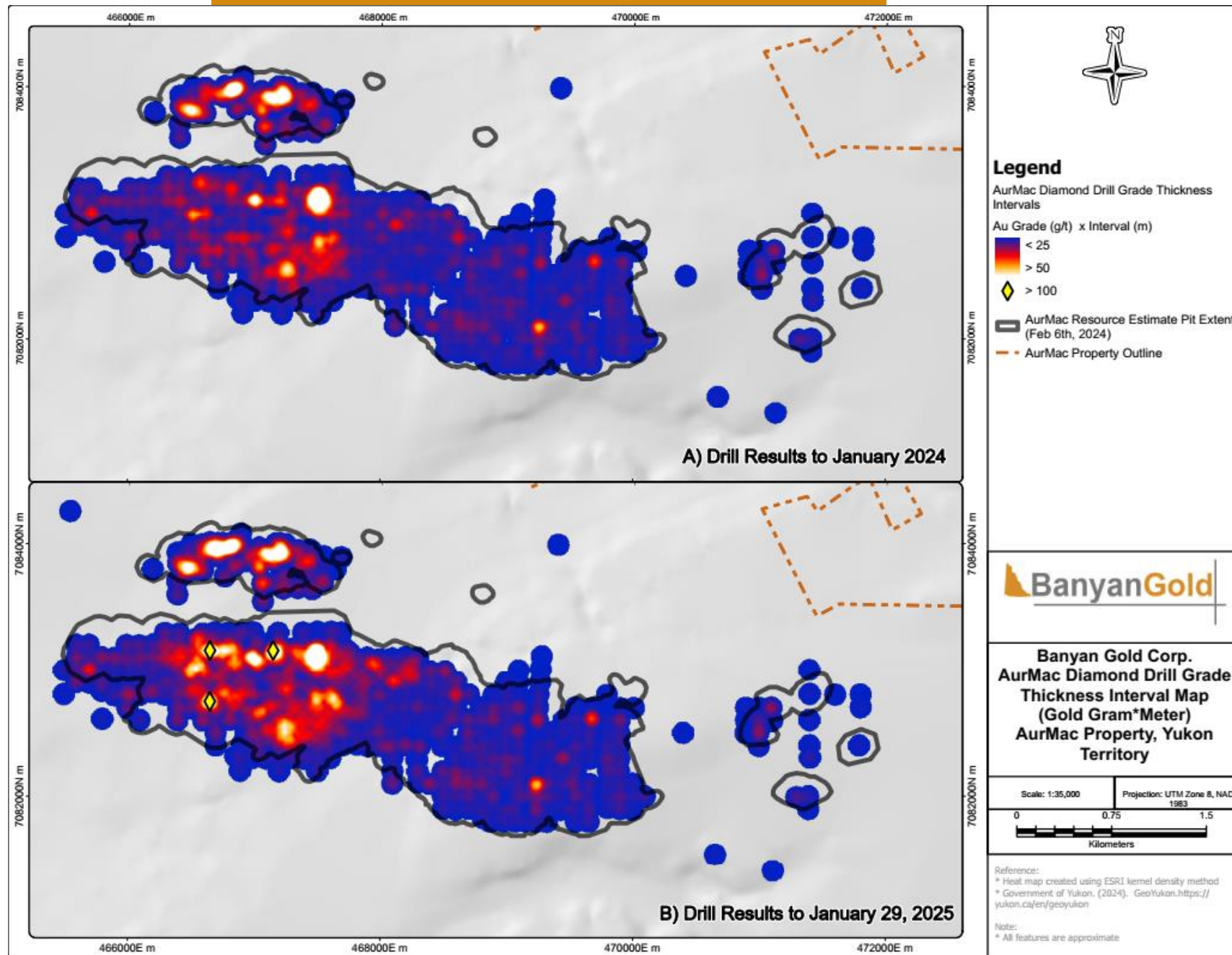
COMMUNITY ENGAGEMENT

PRELIMINARY ECONOMIC ASSESSMENT

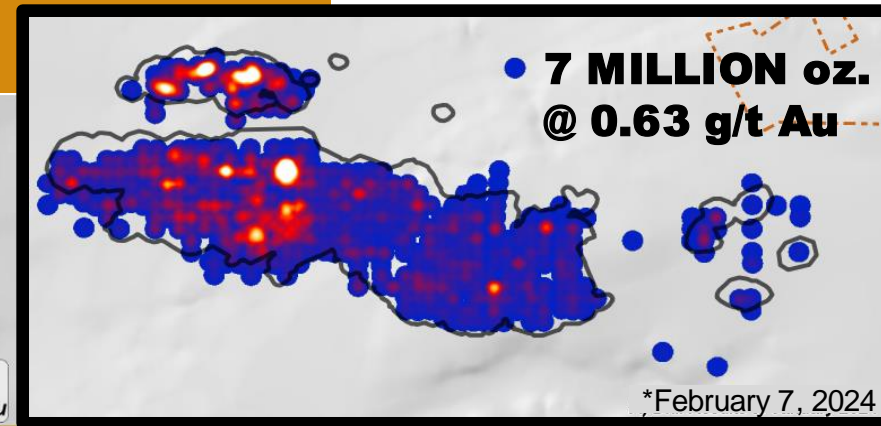
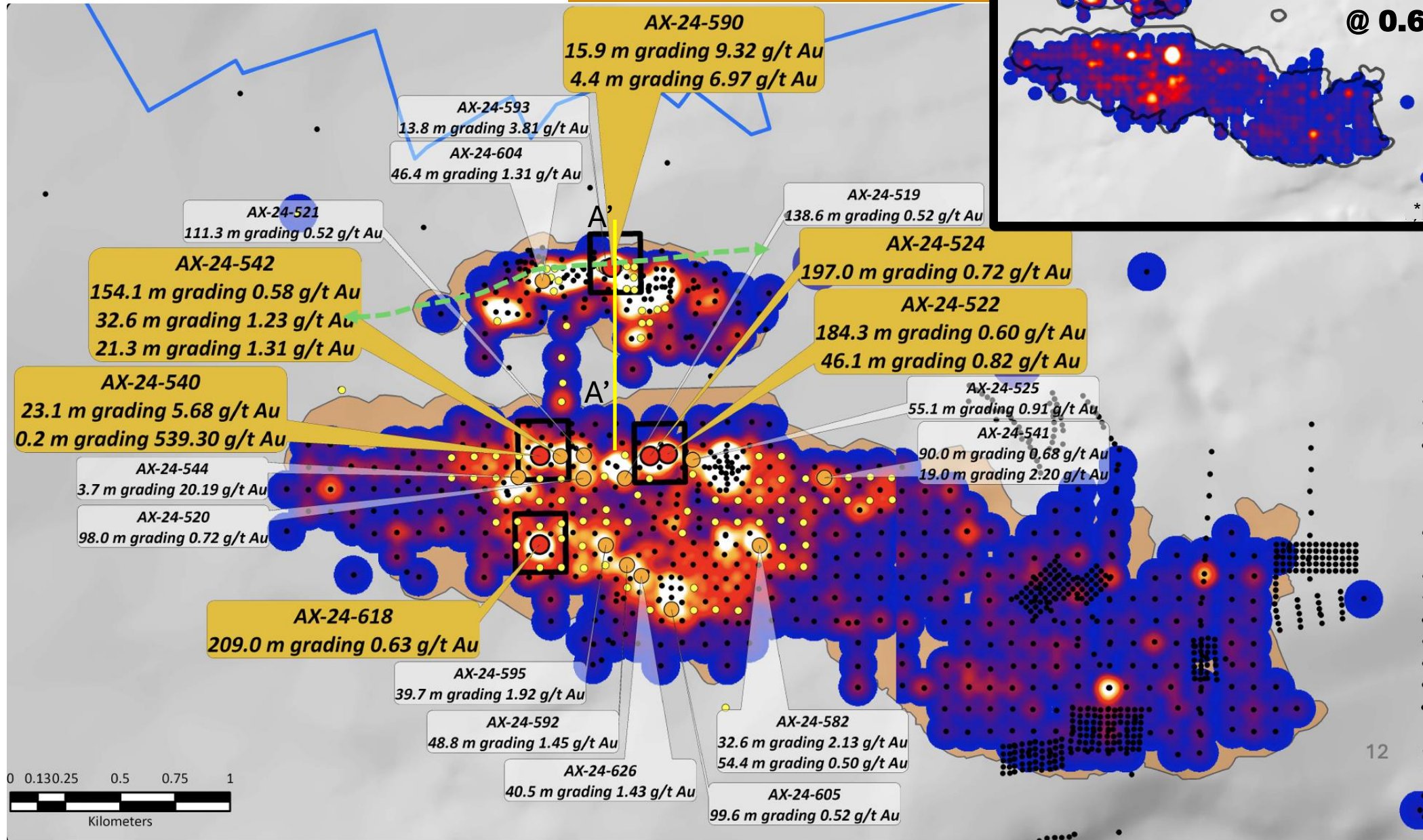
- Consultant Team proposals Received
- Continued Metallurgy
- Focus on reduction potential capital and operating costs

2024 TESTING HIGH GRADE TRENDS

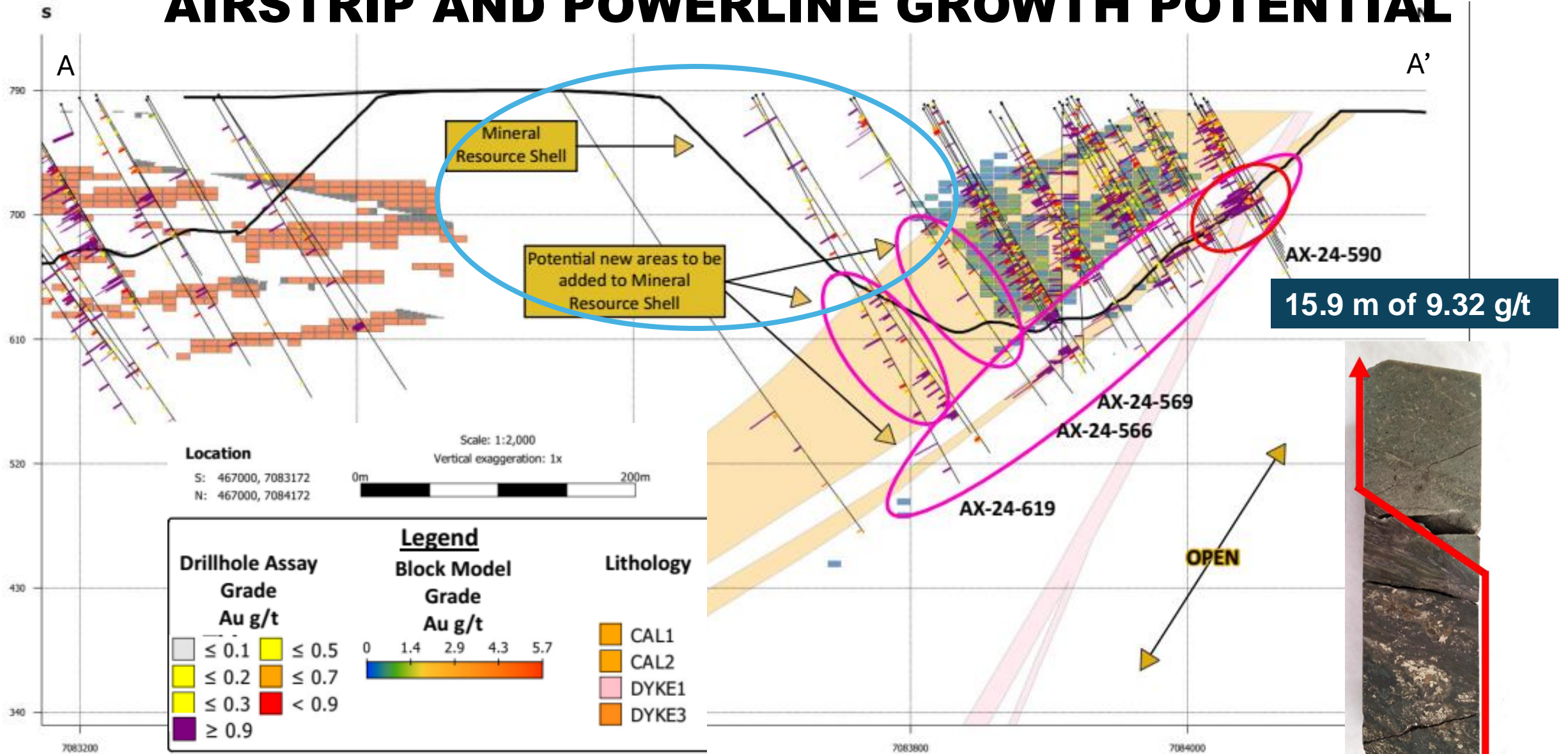
- AX-24-597:
36.2 m of 1.14 g/t Au
from 20.8 m
- AX-24-598:
21.7 m of 1.35 g/t Au
from 51.3 m
- AX-24-600:
23.4 m of 1.35 g/t Au
from 36.7 m
- AX-24-602:
65.5 m of 0.53 g/t Au
from surface (3.2 m)
- AX-24-604:
46.4 m of 1.31 g/t Au
from 55.8 m



DEFINING HIGH GRADE ZONES



AIRSTRIIP AND POWERLINE GROWTH POTENTIAL



AIRSTRIP HIGH GRADE INTERCEPT

Contact of felsic dyke with
host metasediment
lithology

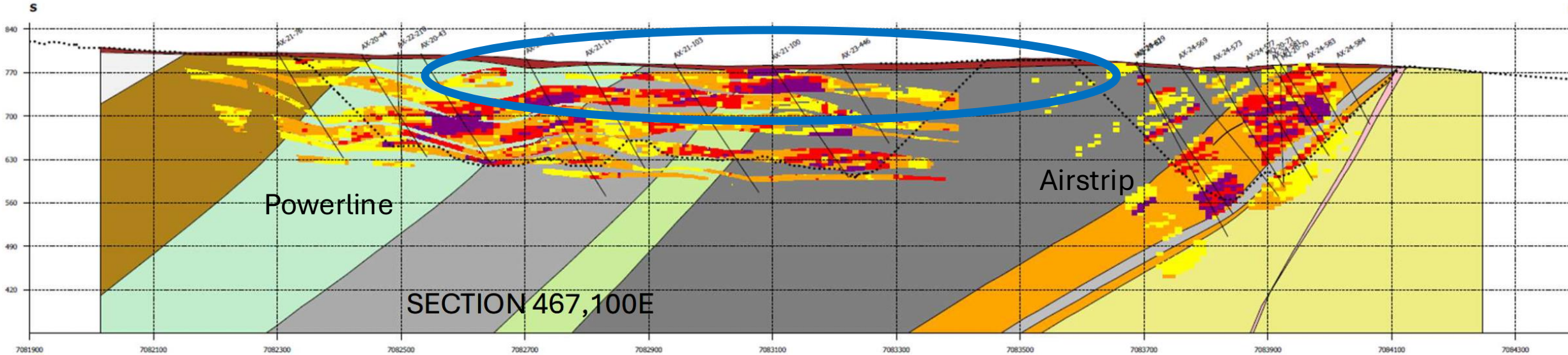
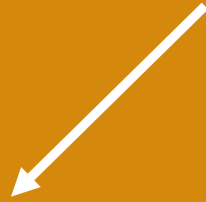
AX-24-590 – Airstrip - 65.7 to 81.6 m

Hole_ID	From (m)	To (m)	Interval (m)	g/t Au
AX-24-590	12.9	46.1	33.2	0.44
and	65.7	81.6	15.9	9.32
including	77.9	81.6	3.7	33.43
and	102.6	107.0	4.4	6.97



LITHOLOGICAL CONTROLS ON POWERLINE

HIGH GRADE MATERIAL AT SURFACE – LOW STRIP RATIO



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- Sourdough Hill Formation**
- Calcareous Schist
 - Graphitic Schist
 - Quartzite
-
- Hyland Group**
- Calcareous Schist / Ms-Qtz Schist
 - Ms-qtz Schist / Qtz-ser Schist
 - Ms-qtz Schist (locally calcareous)
 - Qtz-chl-ser schist (locally Mafic Sills)
 - Calcareous Schist / Ms-qtz schist
 - Qtz-chl schist (locally calcareous & mafic sills)

- Assays and Mineralized Domains**
- Au (g/t)
- <0.1
 - 0.1 - 0.2
 - 0.2 - 0.4
 - 0.4 - 0.8
 - >0.8
- Powerline Mineral Resource Pit Boundary (Feb 6th, 2024)

IDEALIZED SECTION 467,100E
LOOKING WEST

HIGHER GRADE GEOLOGICALLY
CONSTRAINED

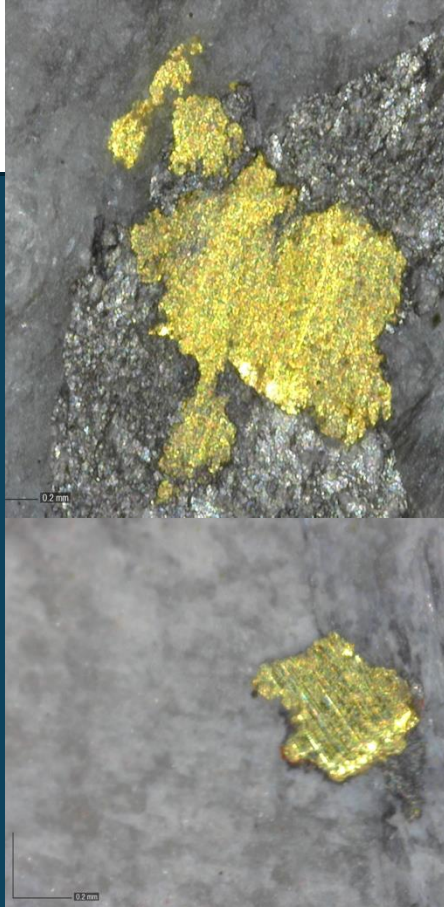
CONVENTIONAL FLOW MILL FLOW SHEETS

93% GOLD RECOVERY

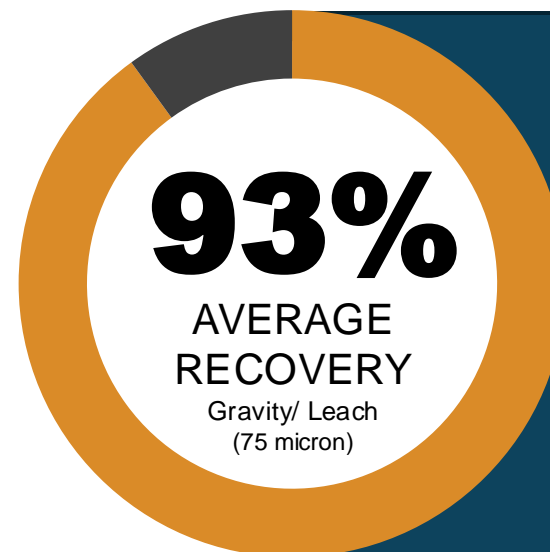
- Carbon in Leach (“CIL”)/Carbon in Pulp (“CIP”) process with gravity
- Gravity and Flotation

84% GOLD RECOVERY (100 micron)

- GRAVITY RECOVERY has shown it may be an effective part of the flow sheet ~ 53%
- ✓ FLOTATION RECOVERY has rougher concentrate – 89% of gold
 - ✓ LOW MASS PULL of 3.7%
 - ✓ MINIMAL FOOTPRINT – very small tailings pond



METALLURGY – ROBUST RECOVERIES



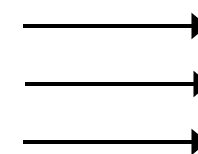
Environmental - Low sulphide concentration and excess buffering capacity indicates Powerline is non-acid generating

Low cyanide consumption - At an average of 0.52 kg/t (P₈₀ 75 μm)

Heap Leach & Combinations - Heap leach gold recovery estimated to range from 64-72%

POSITIVE RESULTS

ONGOING



OPTIMIZING RECOVERIES
REDUCING COSTS
CAPITAL COSTS

METALLURGY COMPARABLES

Company	Mine	Location	Throughput (tpd)	Grade (g/t)	% Recovery	Flotation	CIP/CIL	Gravity	Intensive Cyanidation	Heap Leach
Operating Mines										
Evolution Mining	Mt. Rawdon	Australia	9,589	0.61	86%	No	Yes	Yes	Yes	No
Newmont	Merian	Suriname	32,877	1.16	93%	No	Yes	Yes	Yes	No
B2Gold	Masbate	Philippines	21,369	0.96	75%	No	Yes	No	No	No
New Gold	Rainy River	Ontario	27,000	0.98	89%	No	Yes	Yes	Yes	No
Agnico Eagle	Detour Lake	Ontario	55,000	0.82	91%	No	Yes	Yes	Yes	No
Agnico Eagle	Malartic	Quebec	60,000	1.07	89%	No	Yes	No	No	No
Kinross Gold	Paracatu plant 1	Brazil	22,603	0.42	82%	Yes	Yes	Yes	Yes	No
Kinross Gold	Paracatu plant 2	Brazil	96,986	0.42	82%	Yes	Yes	Yes	Yes	No
Oceana Gold	Macraes	New Zealand	16,164	1.01	83%	Yes	Yes	No	No	No
Evolution Mining	Cowal	Australia	24,658	1.01	83%	Yes	Yes	No	Yes	No
Kinross Gold	Fort Knox	Alaska	36,287/70,000	0.74/0.38	82%/56%	No	Yes	Yes	No	Yes
Centamin	Sukari	Egypt	34,251/2,000	1.19/0.38	89.4%/60%	Yes	Yes	No	No	Yes
Alamos	Mulatos	Mexico	18,411	1.1	71%	No*	No	No	No	Yes
Victoria Gold	Eagle	Yukon	29,500	0.65	76%	No	No	No	No	Yes
SSR Mining	Marigold	Nevada	60,000	0.48	75%	No	No	No	No	Yes
Eldorado Gold	Kisladag	Turkey	34,247	0.72	56%	No	No	No	No	Yes
Orla Mining	Camino Rojo	Mexico	18,000	0.73	62%	No	No	No	No	Yes
Development Projects										
IAMGOLD	Cote Gold	Ontario	36,000	0.98	92%	No	Yes	Yes	Yes	No
Argonaut Gold	Mangino	Ontario	10,000	1.15	92%	No	Yes	No	No	No
Artemis Gold	Blackwater	BC	phase 1 - 16500 phase 2 - 33000 phase 3 - 55000	0.65	94%	No	Yes	Yes	Yes	No





AurMac Advantage:

- ✓ Existing Roads and Access
- ✓ No Key wildlife Areas
- ✓ Existing Hydroelectric Power - ESG Important for major miners
- ✓ Existing baseline Environmental data
- ✓ 15+ Years of regional baseline data - Banyan data since 2021
- ✓ Settled First Nation, existing agreements

AURMAC PERMIT ADVANTAGE

	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
PEA/FS					
Baseline Studies					
YESAB					
Quartz Mining License					
Construction					
Water Licence					

POTENTIAL TO MOVE FORWARD QUICKLY - IN THIS GOLD CYCLE

YUKON ADVANTAGE:

- ✓ World-Class Geological District
- ✓ Established Permitting progress
- ✓ Infrastructure



EXPLORATION UPSIDE

NITRA PROJECT
100% OWNED

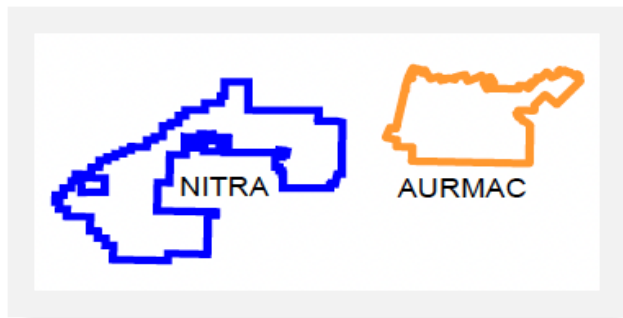
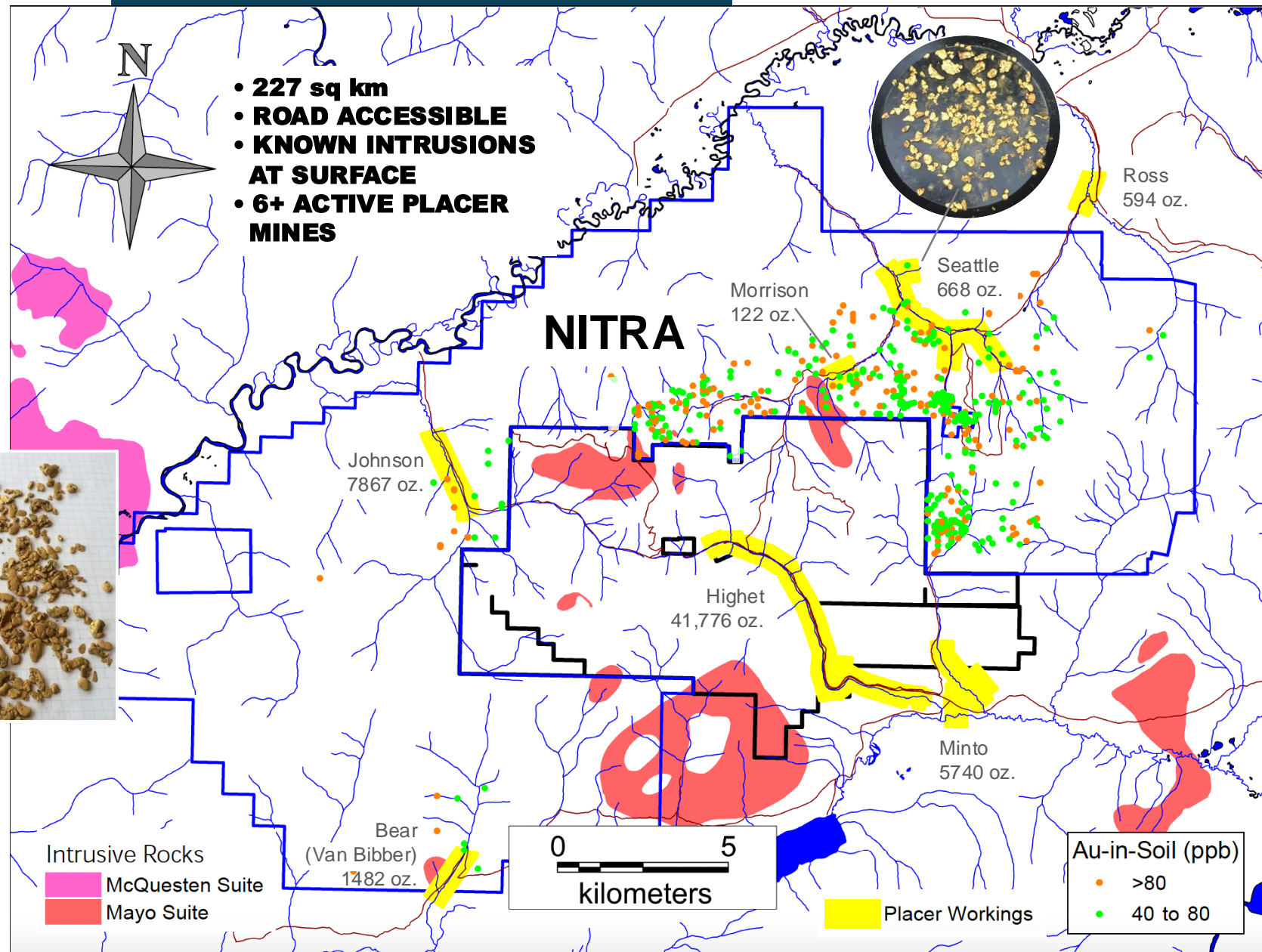
HIGH PRIORITY TARGET
AREAS IDENTIFIED

Placer Mining

Lidar/Structural
Analysis

Soil anomalies— Au-As

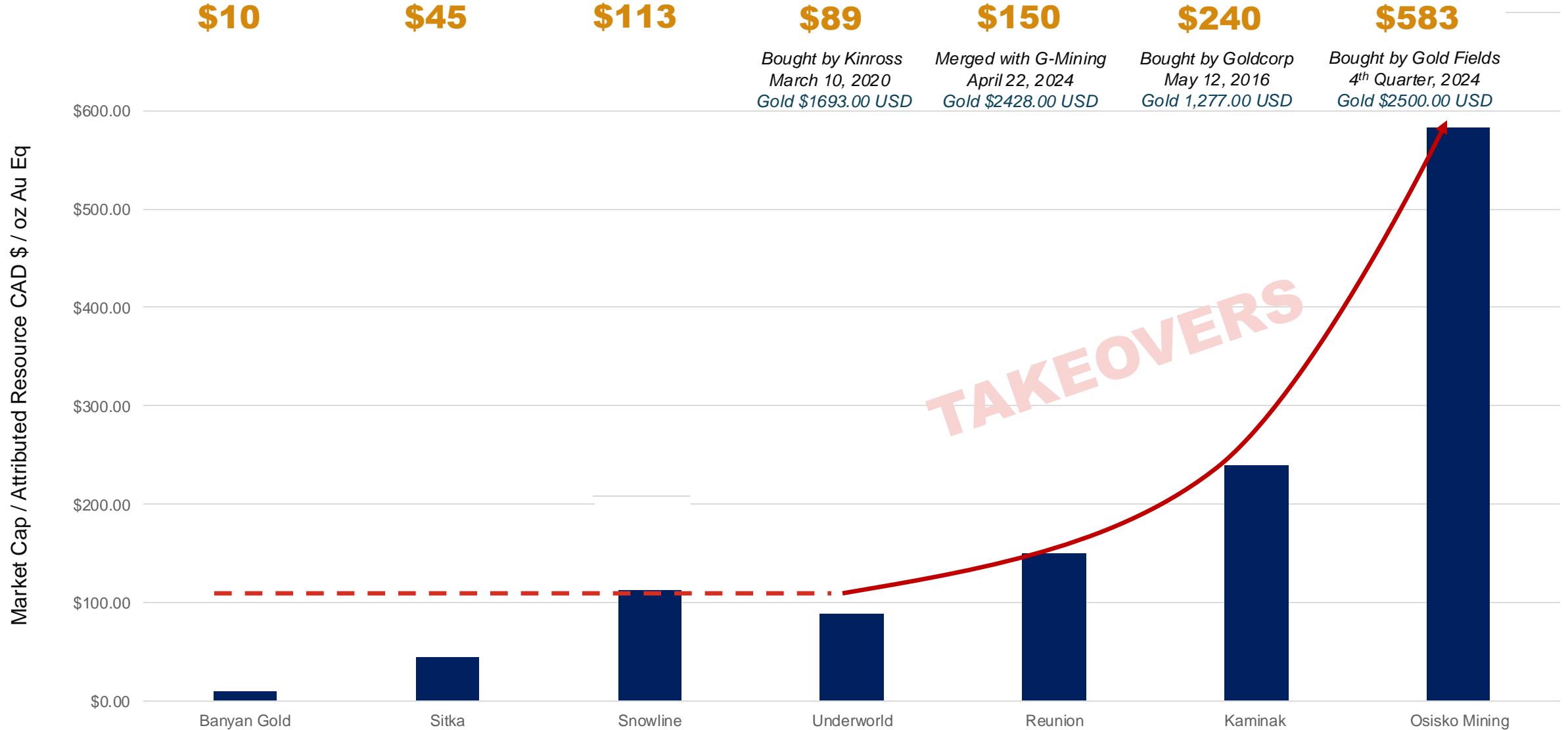
Z-Tem Survey



GOLD EXPLORERS - COST PER OUNCE



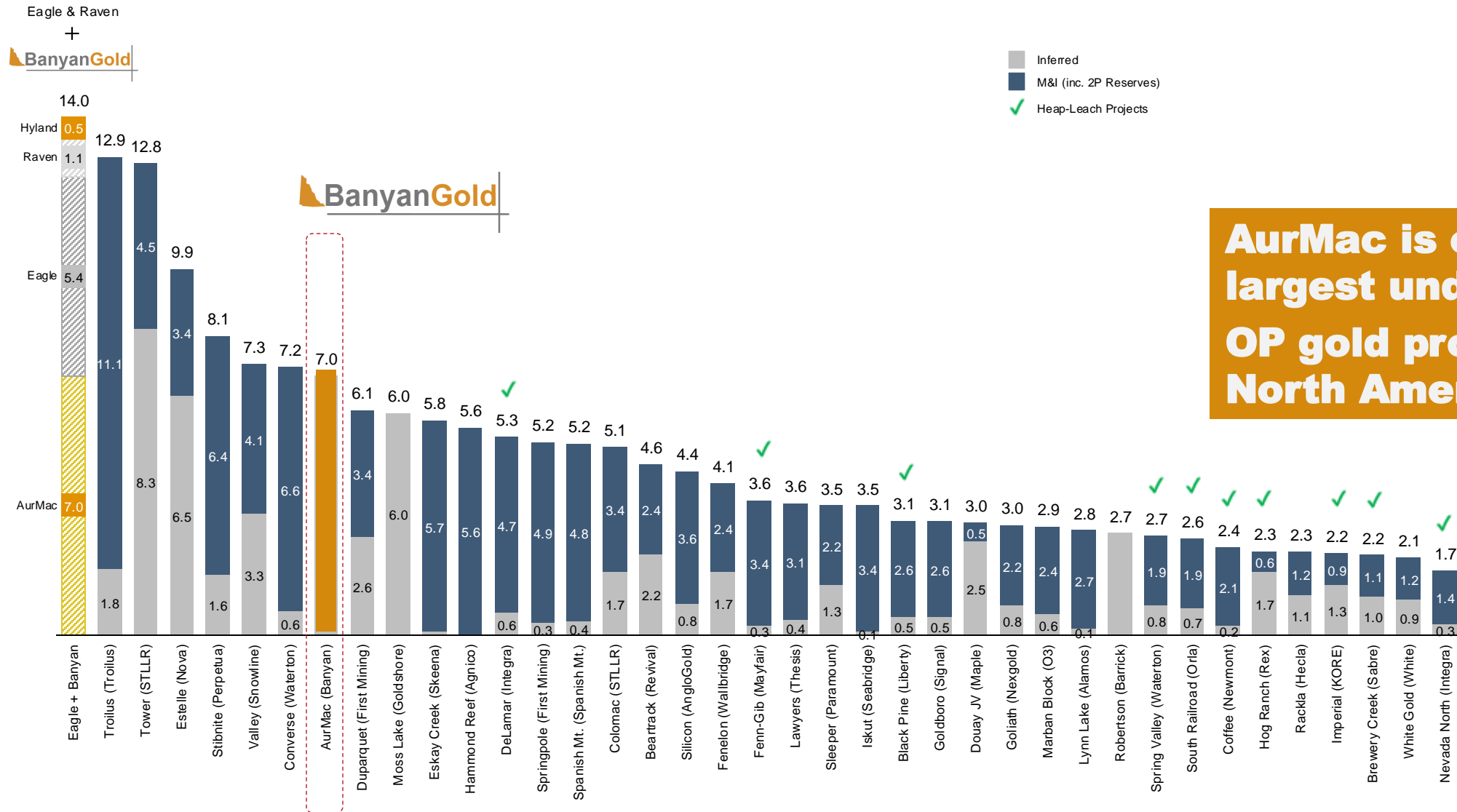
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TAKEOVERS

AURMAC vs. SELECT OP GOLD PROJECTS N.AMERICA

Total Resource (MMoz AuEq)



AurMac is one of the largest undeveloped OP gold projects in North America

Sources: Company materials and S&P Capital IQ as of September 4, 2024



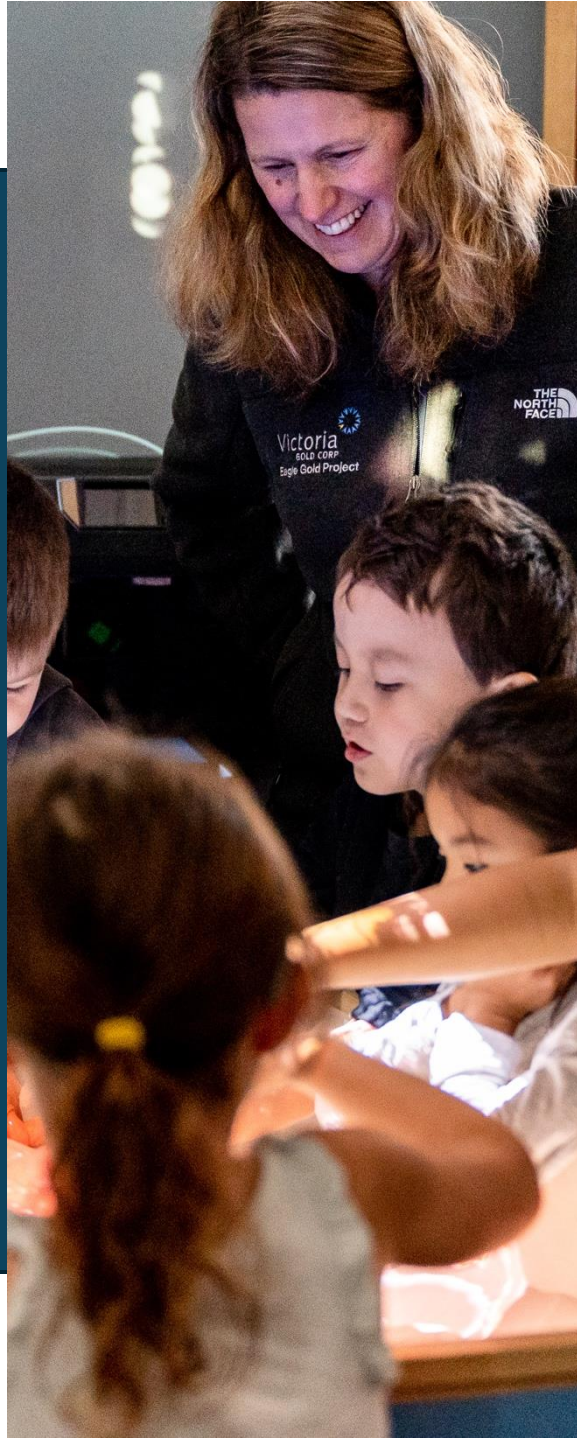
TSXV:BYN | OTCQB:BYAGF

GIVING BACK

*Every Student,
Every Day*

**OVER
\$2,600,000
FUNDED**

To projects that
address student
attendance
– ACROSS
THE YUKON



DOING IT RIGHT

STRONG COMMITMENT TO COMMUNITY
AND COMMUNITY SUPPORT



ENVIRONMENTAL RESPECT

EXCEED INDUSTRY BEST PRACTICES

Minimize roads and trails – winter work
Baseline Surveys – 3 years
Robust Permit to May 2028
Powerlines – Hydro dam
Recycle and Re-Use



COMMUNITY INVOLVEMENT

FIRST NATION NA-CHO NYÄK DUN
NNDC – Development Corporation

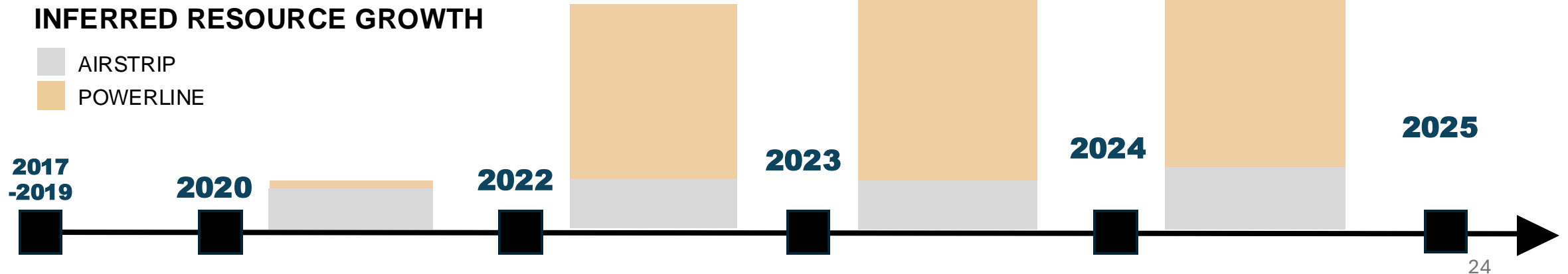
**TRAINING • SAFETY • LOCAL LABOUR
STRONG COMMUNICATION**



Yukon Geoscience Award for contributing
toward the development of healthier communities
and protecting the natural environment

2025 CATALYSTS

- Q1: **HIGH-GRADE** Drill Results from 21,000m drilled in 2024
- Q2: **RESOURCE UPDATE** Inferred → Indicated + Resource Growth
- Q2-Q3: **DRILL PROGRAM** 10,000m+ Planned
- Q4: **PEA**
- Q4: **DRILL RESULTS** continuing into Q1 2026



WHY BANYAN WHY NOW

Banyan's Value
Creation Strategy has
positioned us for
**\$2700+ Gold
price**



DEMONSTRATED ECONOMIES OF SCALE

Compelling Current Valuation < \$10 CAD oz
Blue-sky Potential
Emerging District
Lack of Projects +7M oz
Tier 1 Opportunity



HISTORIC MINING DISTRICT

Permitted Au/Ag & placer mines
Baseline data
Service/ Supply/Employees



INFRASTRUCTURE

Roads/Power/ Hydro Power
Safe Jurisdiction
Year-Round operations
Communications
Moderate Topography



ADVANCING TOWARDS DEVELOPMENT

Focus: Metallurgy,
Engineering, baseline
Environmental



STRONG TREASURY + ACTIVE INCOME

Funded through 2025
Revenue in 2024
Revenue expected in 2025



STRONG SHAREHOLDER BASE



CATALYSTS THROUGH 2026

Build on High Grade Results from 2024
RESOURCE UPDATE Q2 2025
Strategically targeted drilling in 2025
PEA Q4 2025



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