



District Scale Gold
→ The Right Place, the Right Time

Corporate Presentation
June 16, 2025

TSXV:BYN | OTCQB:BYAGF | FRANKFURT:BAJ

FORWARD LOOKING STATEMENTS

This presentation contains forward-looking information, which is not comprised of historical facts and is based upon the Company's current internal expectations, estimates, projections, assumptions and beliefs. Such information can generally be identified by the use of forwarding-looking wording such as "may", "will", "expect", "estimate", "anticipate", "intend(s)", "believe", "potential" and "continue" or the negative thereof or similar variations. Forward-looking information involves risks, uncertainties and other factors that could cause actual events, results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking information. Forward looking information in this presentation includes, but is not limited to, the Company's plans for future metallurgical test work; potential future economic studies, potential future advancement and optimization of processing flow sheets, and statements regarding process flow sheet expectations; plans for exploration; and statements regarding exploration expectations, prospectivity of the Company's property interests, mineral resource estimates; mineral recoveries and anticipated mining costs.

Factors that could cause actual results to differ materially from such forward-looking information include uncertainties inherent in resource estimates, continuity and extent of mineralization, capital and operating costs varying significantly from estimates, the preliminary nature of metallurgical test results, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, political risks, uncertainties relating to the estimation of mineral resources and the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, availability of funding, and the other risks involved in the mineral exploration and development industry, enhanced risks inherent to conducting business in any jurisdiction, and risk of earning the final 25% earn-in on the properties and those risks set out in Banyan's public documents filed on SEDAR. Although Banyan believes that the assumptions and factors used in preparing the forward-looking information in this news release are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this news release, and no assurance can be given that such events will occur in the disclosed time frames or at all. Banyan disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law.

Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. "Inferred Resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are cautioned not to assume that all or any part of an Inferred Mineral Resource exists or is economically or legally mineable.

Qualified Person:

Duncan Mackay, P.Geol., Banyan's Vice President Exploration, is a "qualified person" within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this presentation.

TOP FIVE REASONS TO INVEST IN BANYAN

7 Million oz. Gold

Pit Constrained Inferred Resource

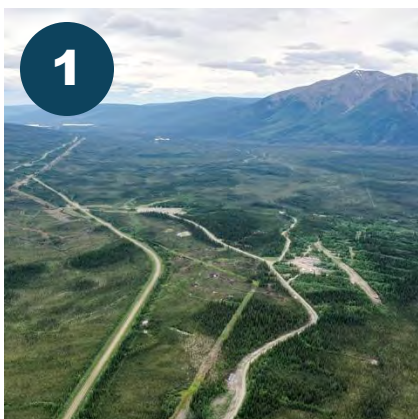
AIRSTRIP Deposit

845,000 oz . Au at 0.75 g/t at 0.30 g/t Au cutoff

POWERLINE Deposit

6,158,000 oz. Au at 0.63 g/t at 0.30 g/t Au cutoff

Technical Report AurMac Property Mayo Mining District, filed May 30, 2025, effective February 6, 2025, prepared by Dino Pidot P.Eng, Marc Jutras P.Eng, M.A.Sc, and Deepak Mahdtra PhD, QP. 0.30 g/t cut-off grade, US\$/CAN\$ exchange rate of 0.75 and constrained within an open-pit shell optimized with the Lerchs-Grossman algorithm to constrain the Mineral Resources.



1 SIZE & SCALE

7.0 M – Tier 1 Project
Potential production scale
+300,00 oz per year
Expansion potential



2 HIGH GRADE POTENTIAL

Follow up on higher grade zones from 2024 drilling
Understanding of Higher-grade trends
Contact with dyke



3 LEADERSHIP

Track Record of Success
Capital/Treasury Board
Mine Building
Building a development team



4 INFRASTRUCTURE EXISTING MINES

Existing Roads, Hydro Power, Connected Power grid, Communications, Permitted Au and Ag Mines



5 LEVERAGE TO GOLD PRICE

\$2800 + gold price
Valuation <\$13 CAD/oz
Catalysts through 2026



POTENTIAL FOR RESOURCE AND GRADE GROWTH

<200m from surface

PIT CONSTRAINED
RESOURCE ESTIMATE

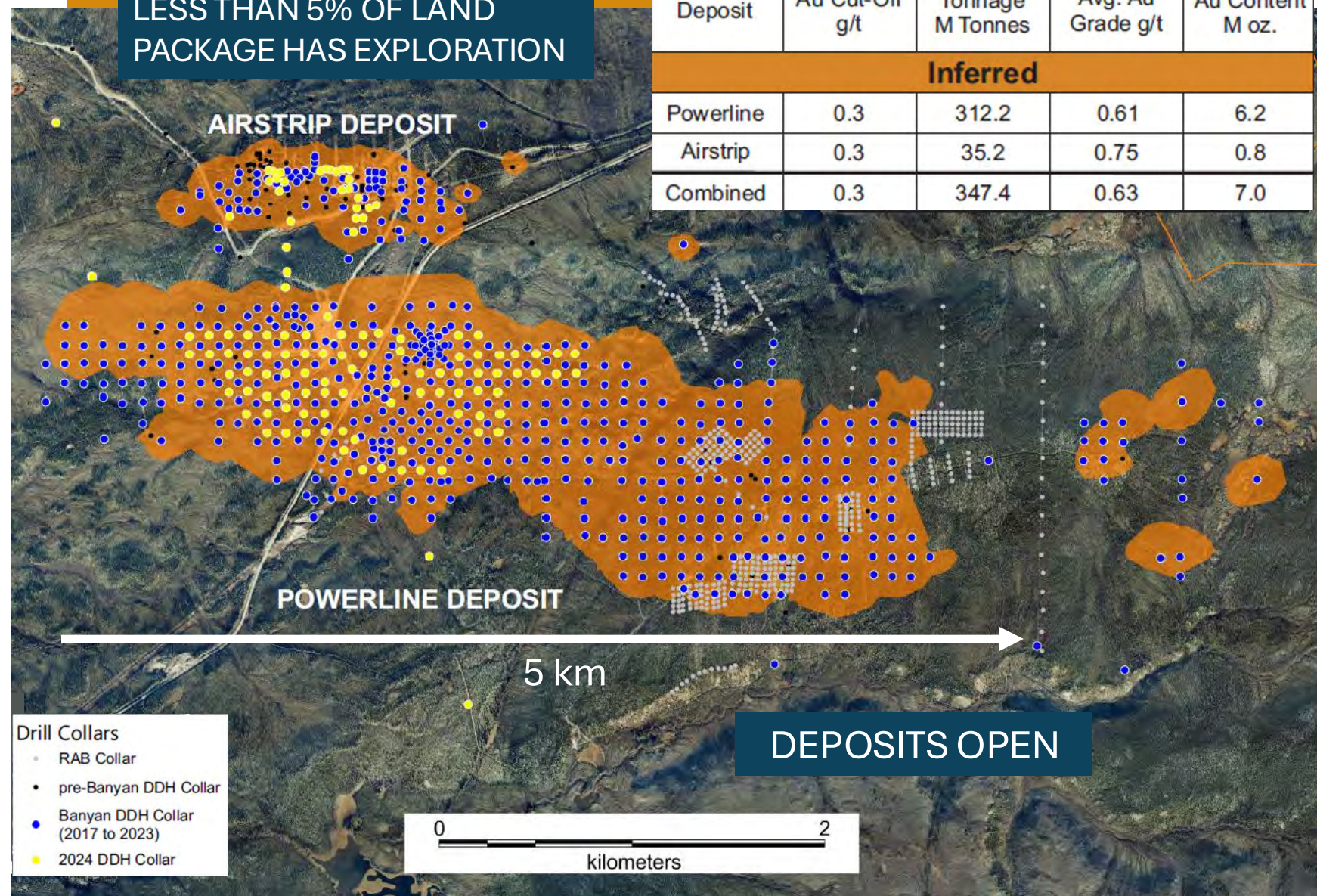
7 MILLION oz.

@ 0.63 g/t Au

February 6, 2024*

Parameters: gold price of **US\$1,800/ounce**, **US\$2.50/t** mining cost, **US\$5.50/t** processing cost, **US\$2.00/t G+A**, **80%** gold recovery, and **45°** pit slope. LG pit shell at Gold price **\$1800 USD/oz.** Technical Report filed on Sedar March 18, 2024.

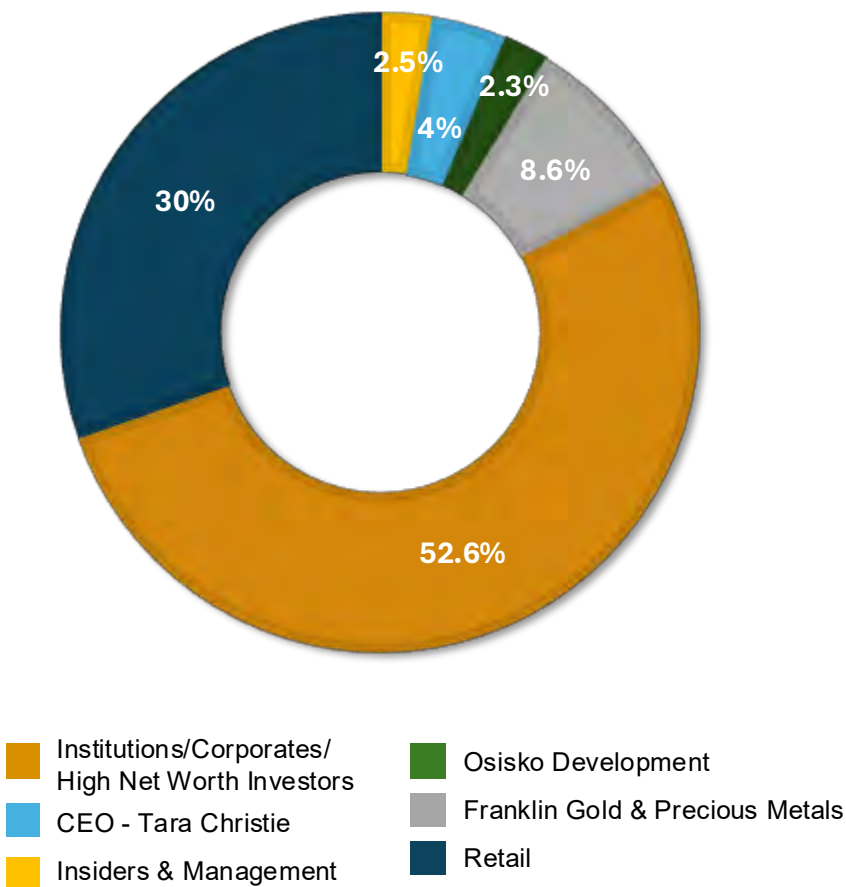
LESS THAN 5% OF LAND
PACKAGE HAS EXPLORATION



* Reference: Technical Report AuMac Property Mayo Mining District, filed May 30, 2025, effective February 6, 2025, prepared by Dino Pilotto P.Eng, Marc Juras P.Eng, M.A.Sc., and Deepak Mahdara PhD, QP. 0.30 g/t cut-off grade, US\$/CAN\$ exchange rate of 0.75 and constrained within an open-pit shell optimized with the Lerchs-Grossman algorithm to constrain the Mineral Resources, QP.

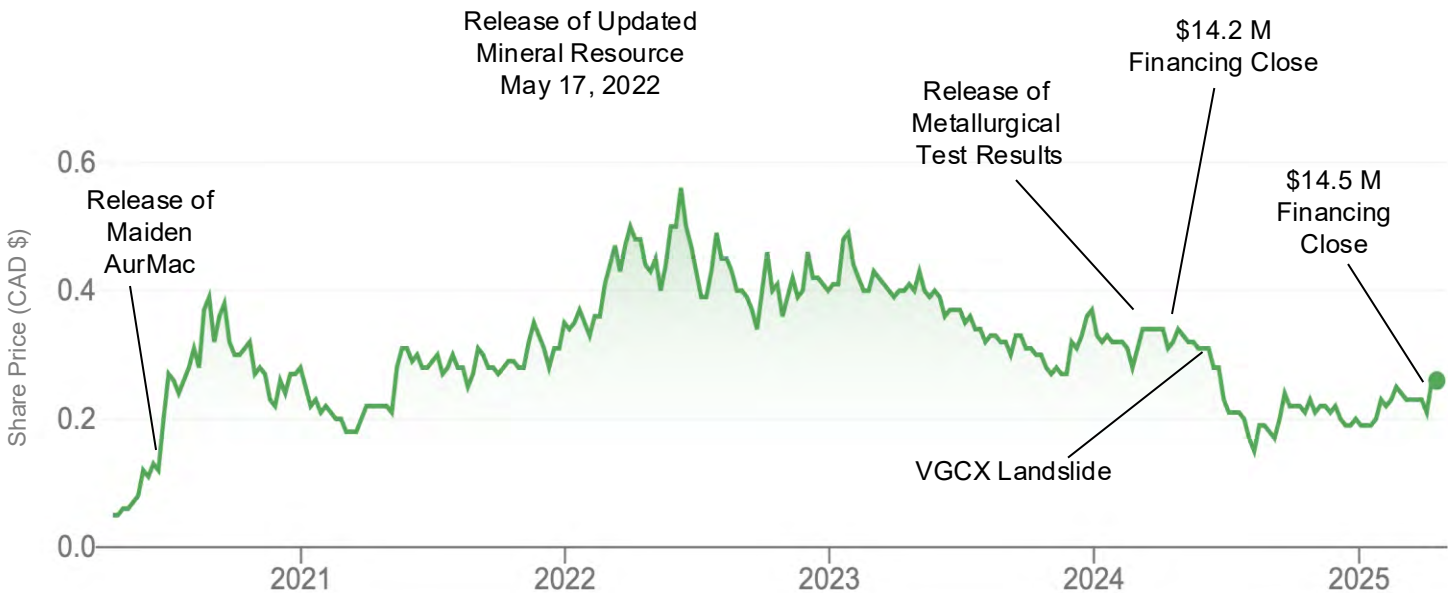
CAPITAL STRUCTURE

SHAREHOLDER OWNERSHIP



MARKET CAPITALIZATION	Current Price	\$0.24	52 Week High/Low	\$0.35/0.15
	Shares Outstanding (Basic)	376.5 M	Market Capitalization	~ \$90 M
	Fully Diluted	408.4 M	Cash (March 2025)	\$24 M
	Options Outstanding	31.8 M	Warrants	0

REVENUE \$1.5M IN 2024





Richard Gray
Cormark
Price target \$0.50



Don Blyth
Paradigm
Price Target \$ 0.85



Jeff Clark



Rick Rule



Brien Lundin



Don Durret



Robert Sinn



Thom Calandra



Larry Leopard



Byron King



Nick Hodge
Gerardo del Real

FINANCINGS

March 2025

\$14.5 M

- \$10.8 M Charity at \$0.33
- \$2.2 M FT at \$0.28
- \$1.5 M at \$0.24

December 2022

\$12.2 M

- \$12.9 M FT at \$0.568
- \$12 M at \$0.40

June 2022

\$17 M

- \$16.2 M Charity at \$0.63
- \$5.3 M FT at \$0.55
- \$8.6 M at \$0.45

June 2024

\$14.3 M

- \$8.8 M Charity at 0.38
- \$5.0 M FT at 0.34
- \$500K at 0.27

July/August 2021

\$16 M

- \$11.5 M Charity at 0.38
- \$2.2 M FT at 0.35
- \$2.2 M at 0.28

COVERAGE

Analysts/News Writers/Influencers

FUNDED FOR 2025 CATALYSTS

- Q2-Q3: Drilling
– 30,000 m
- **Q4: PEA**
- Q4-Q1 2025:
Drill results
- **ENVIRONMENT PROGRAMS**

THIS YEAR TO DATE:

15,000m+ Drilled
60+ Holes



2025 FOCUS:

GRADE, SCALE & MAIDEN ECONOMICS

2025 STRATEGIC EXPLORATION

- 30,000 m + of drilling
- Proximal AurMac Extensions
- **Extensions of High-Grade Success from 2024**
- Geophysical Targets – Proximal to AurMac
Deposits and Targets on 100% owned property

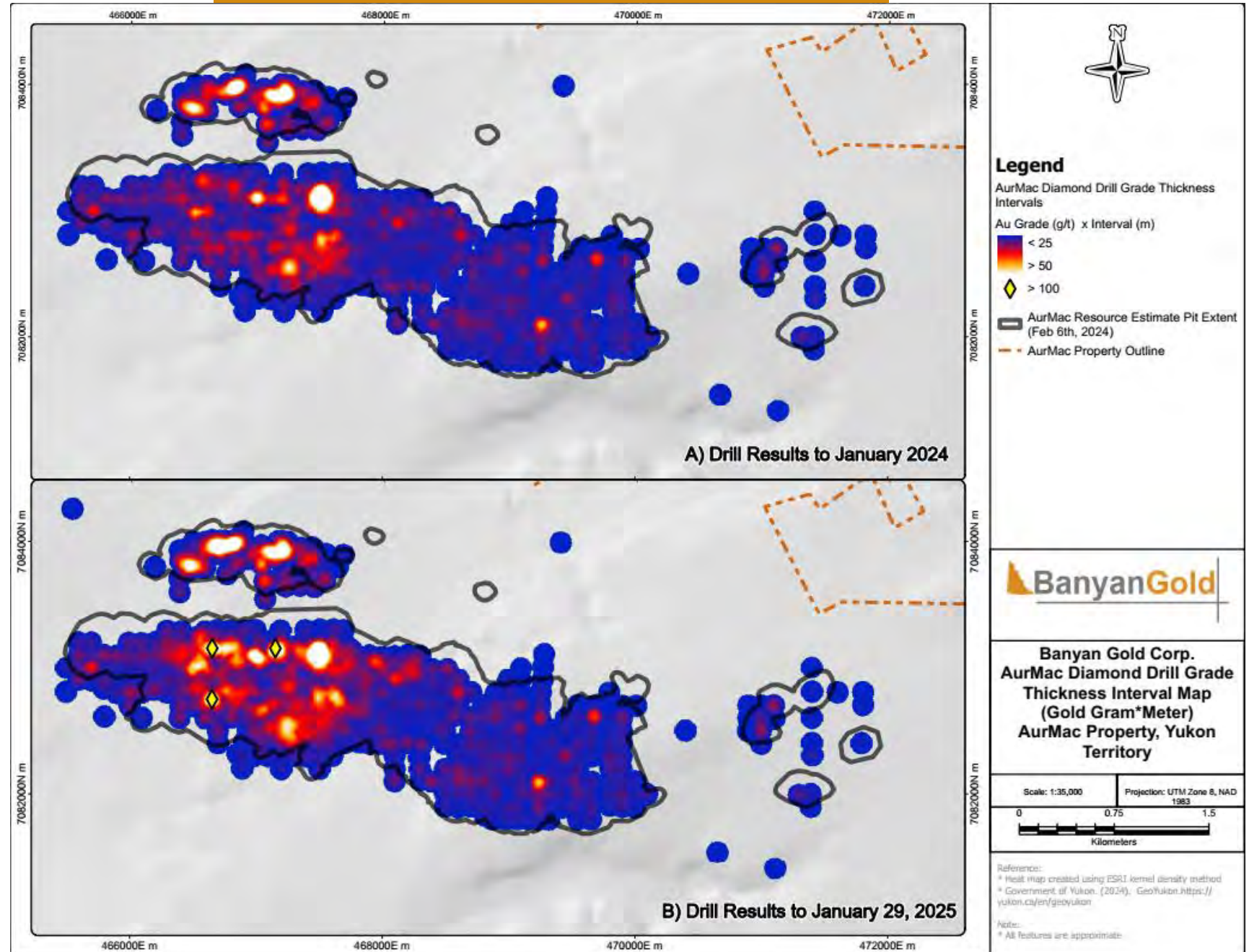
COMMUNITY ENGAGEMENT

PRELIMINARY ECONOMIC ASSESSMENT

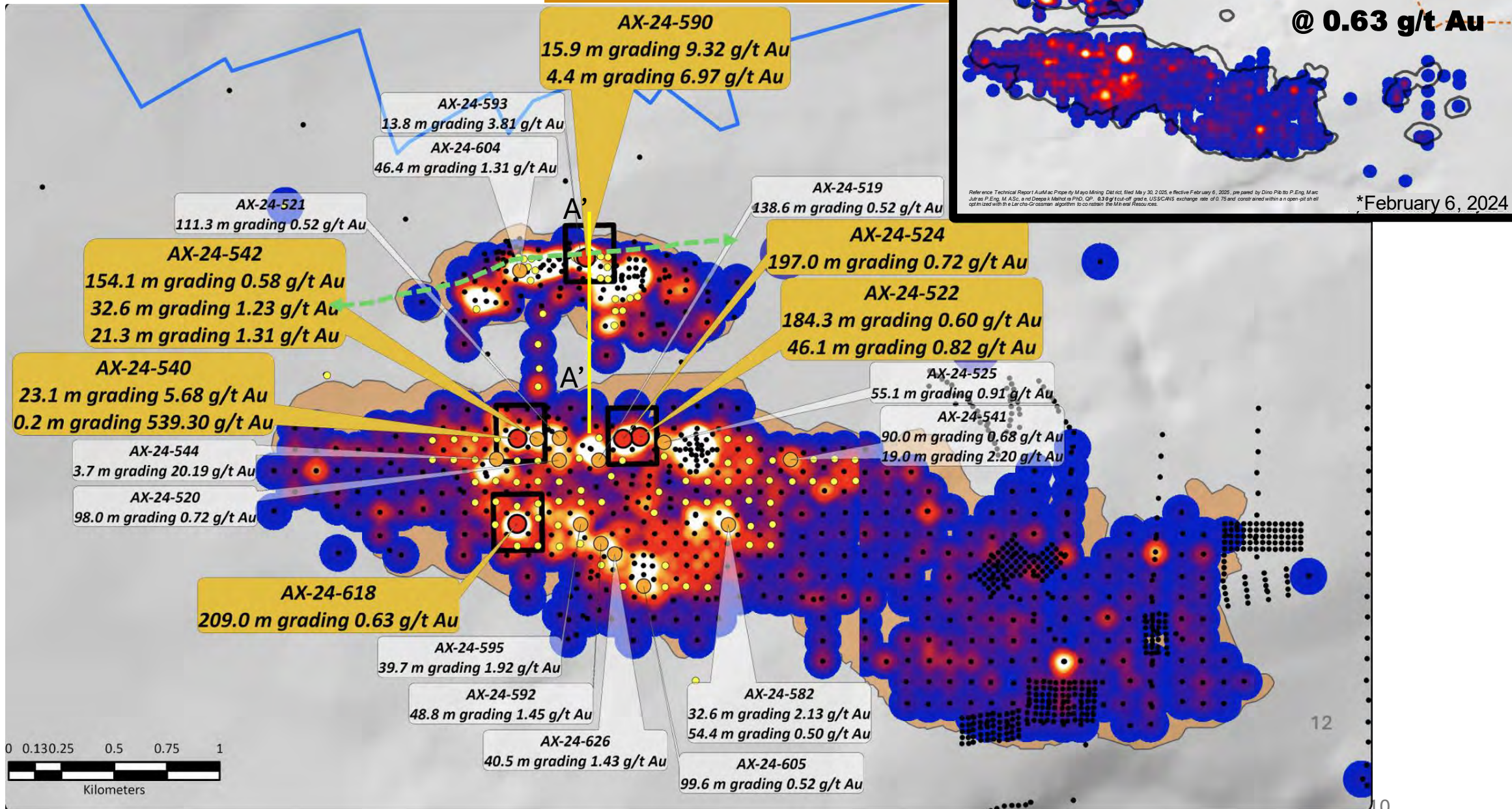
- Assessment in progress
- Continued Metallurgy
- Focus on reduction potential capital and
operating costs

2024 TESTING HIGH GRADE TRENDS

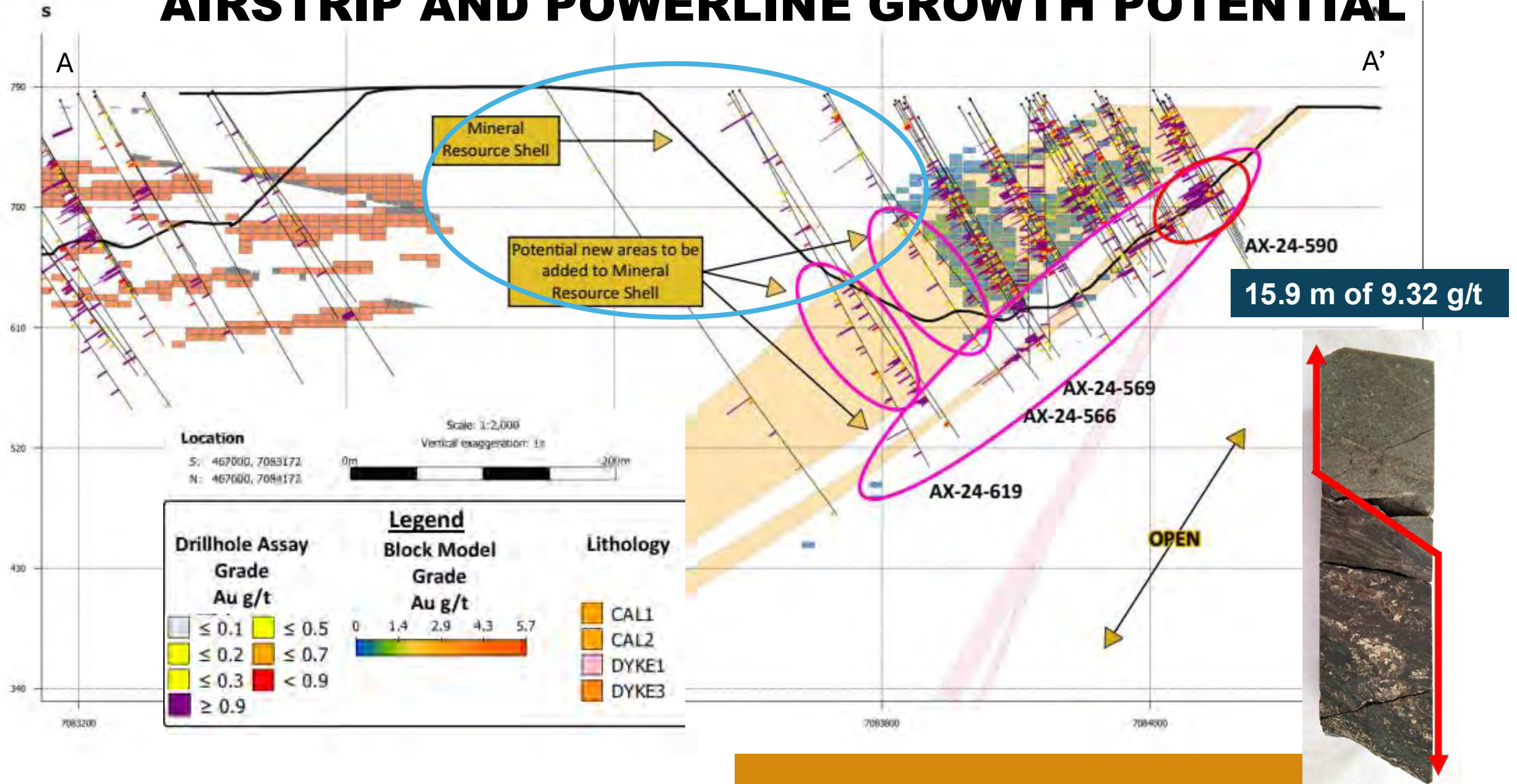
- AX-24-597:
36.2 m of 1.14 g/t Au
from 20.8 m
- AX-24-598:
21.7 m of 1.35 g/t Au
from 51.3 m
- AX-24-600:
23.4 m of 1.35 g/t Au
from 36.7 m
- AX-24-602:
65.5 m of 0.53 g/t Au
from surface (3.2 m)
- AX-24-604:
46.4 m of 1.31 g/t Au
from 55.8 m



DEFINING HIGH GRADE ZONES

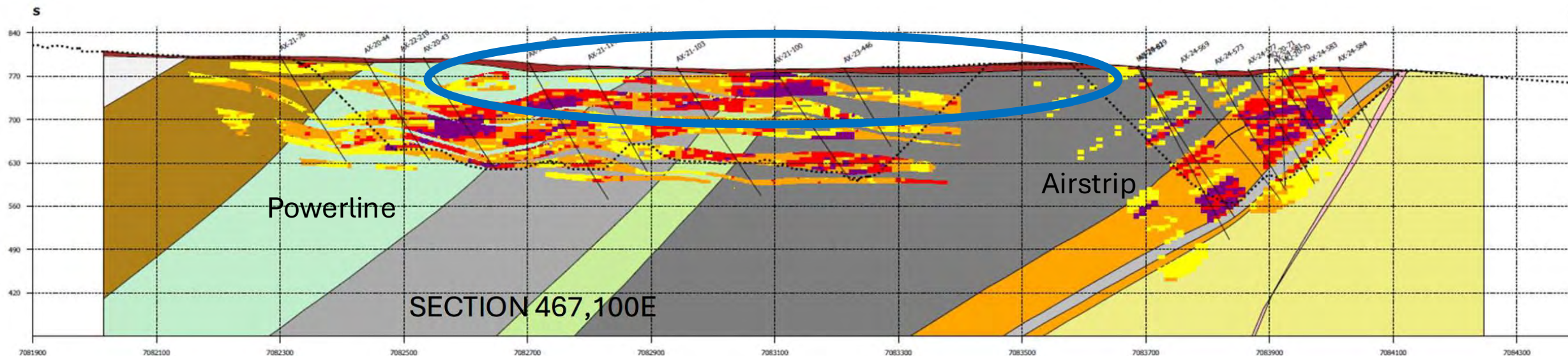


AIRSTRIIP AND POWERLINE GROWTH POTENTIAL



LITHOLOGICAL CONTROLS ON POWERLINE

**HIGH GRADE MATERIAL
AT SURFACE – LOW
STRIP RATIO**



Sourdough Hill Formation

- Calcareous Schist
- Graphitic Schist
- Quartzite

Hyland Group

- Calcareous Schist / Ms-Qtz Schist
- Ms-qtz Schist / Qtz-ser Schist
- Ms-qtz Schist (locally calcareous)
- Qtz-chl-ser schist (locally Mafic Sills)
- Calcareous Schist / Ms-qtz schist
- Qtz-chl schist (locally calcareous & mafic sills)

Assays and Mineralized Domains

Au (g/t)

- <0.1
- 0.1 - 0.2
- 0.2 - 0.4
- 0.4 - 0.8
- >0.8

----- Powerline Mineral Resource
Pit Boundary (Feb 6th, 2024)

IDEALIZED SECTION 467,100E
LOOKING WEST

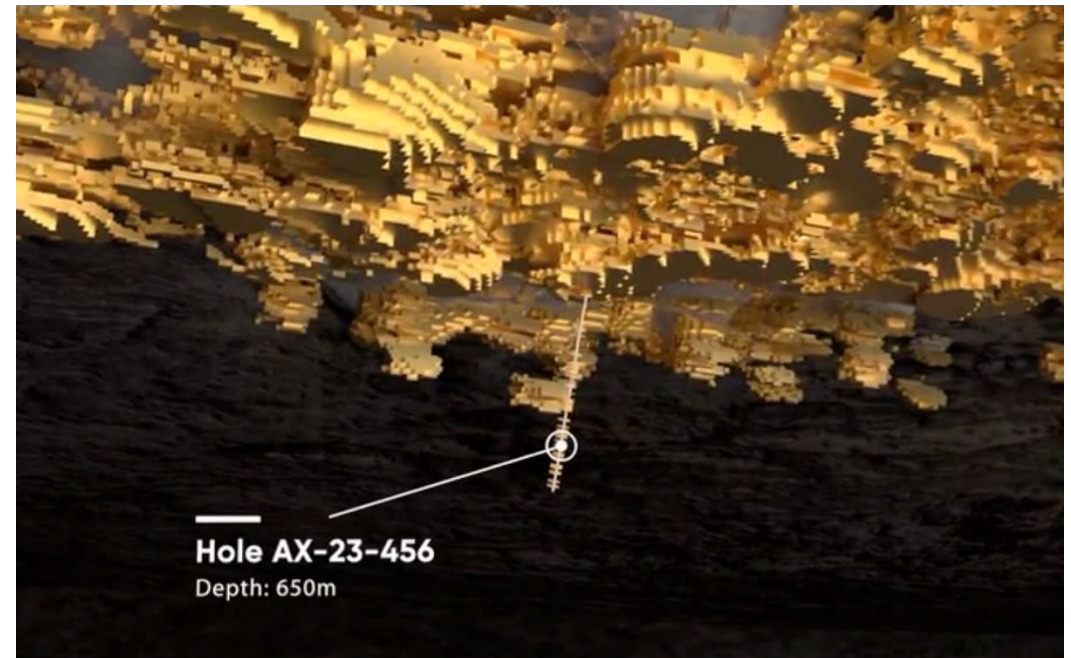
**HIGHER GRADE GEOLOGICALLY
CONSTRAINED**



Mineralization of each deposit is unique due to the characteristics of the host rock but are thought to have related sources and occurred at about the same time

INTRUSION-RELATED GOLD SYSTEM

- AurMac Gold Mineralization is within the hornfels
- Proximal to an intrusive source



DEPOSIT IS OPEN AT DEPTH
Mineralization drilled to 650 m

CONVENTIONAL FLOW MILL FLOW SHEETS

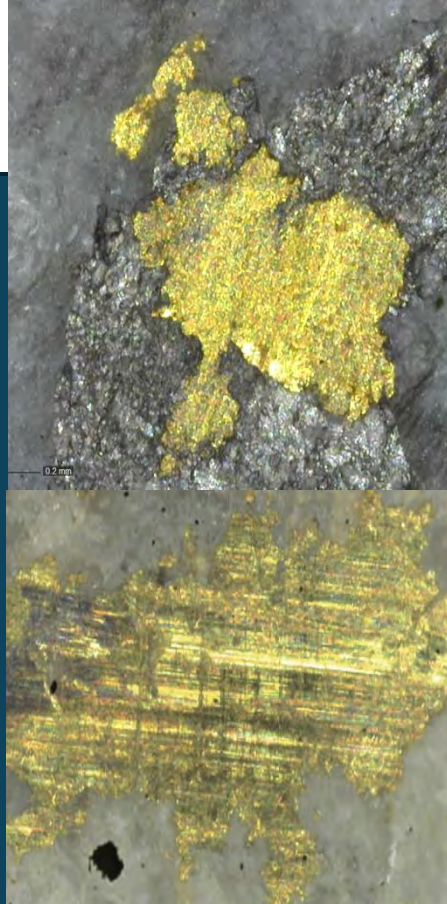
93% GOLD RECOVERY

- Carbon in Leach (“CIL”)/Carbon in Pulp (“CIP”) process with gravity
- Gravity and Flotation

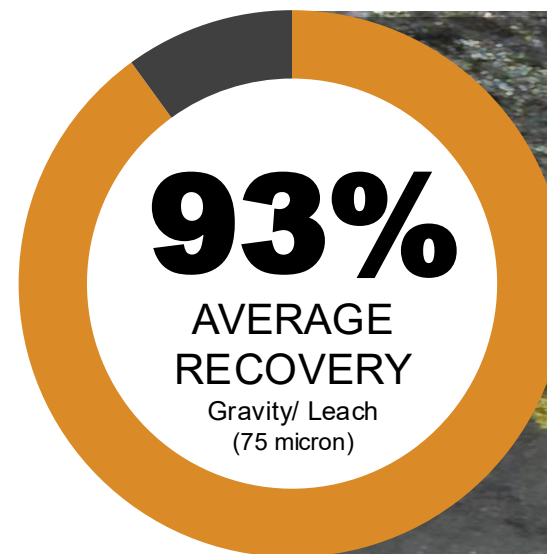
84% GOLD RECOVERY (100 micron)

GRAVITY RECOVERY has shown it may be an effective part of the flow sheet ~ 53%

- ✓ FLOTATION RECOVERY has rougher concentrate – 89% of gold
- ✓ LOW MASS PULL of 3.7%
- ✓ MINIMAL FOOTPRINT – very small tailings pond



METALLURGY – ROBUST RECOVERIES



- **Environmental** - Low sulphide concentration and excess buffering capacity indicates Powerline is non-acid generating
- **Low cyanide consumption** - At an average of 0.52 kg/t (P₈₀ 75 µm)
- **Heap Leach & Combinations** - Heap leach gold recovery estimated to range from 64-72%

POSITIVE RESULTS

ONGOING

- **OPTIMIZING RECOVERIES**
- **REDUCING COSTS**
- **CAPITAL COSTS**

AurMac Advantage:

- ✓ Existing Roads and Access
- ✓ No Key wildlife Areas
- ✓ Existing Hydroelectric Power - ESG Important for major miners
- ✓ Existing baseline Environmental data
- ✓ 15+ Years of regional baseline data - Banyan data since 2021
- ✓ Settled First Nation, existing agreements

AURMAC PERMIT ADVANTAGE

	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
PEA/FS					
Baseline Studies					
YESAB					
Quartz Mining License					
Construction					
Water Licence					

POTENTIAL TO MOVE FORWARD QUICKLY - IN THIS GOLD CYCLE

YUKON ADVANTAGE:

- ✓ World-Class Geological District
- ✓ Established Permitting progress
- ✓ Infrastructure



EXPLORATION UPSIDE

NITRA PROJECT
100% OWNED

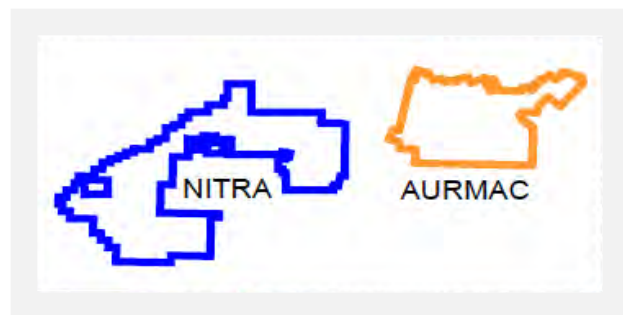
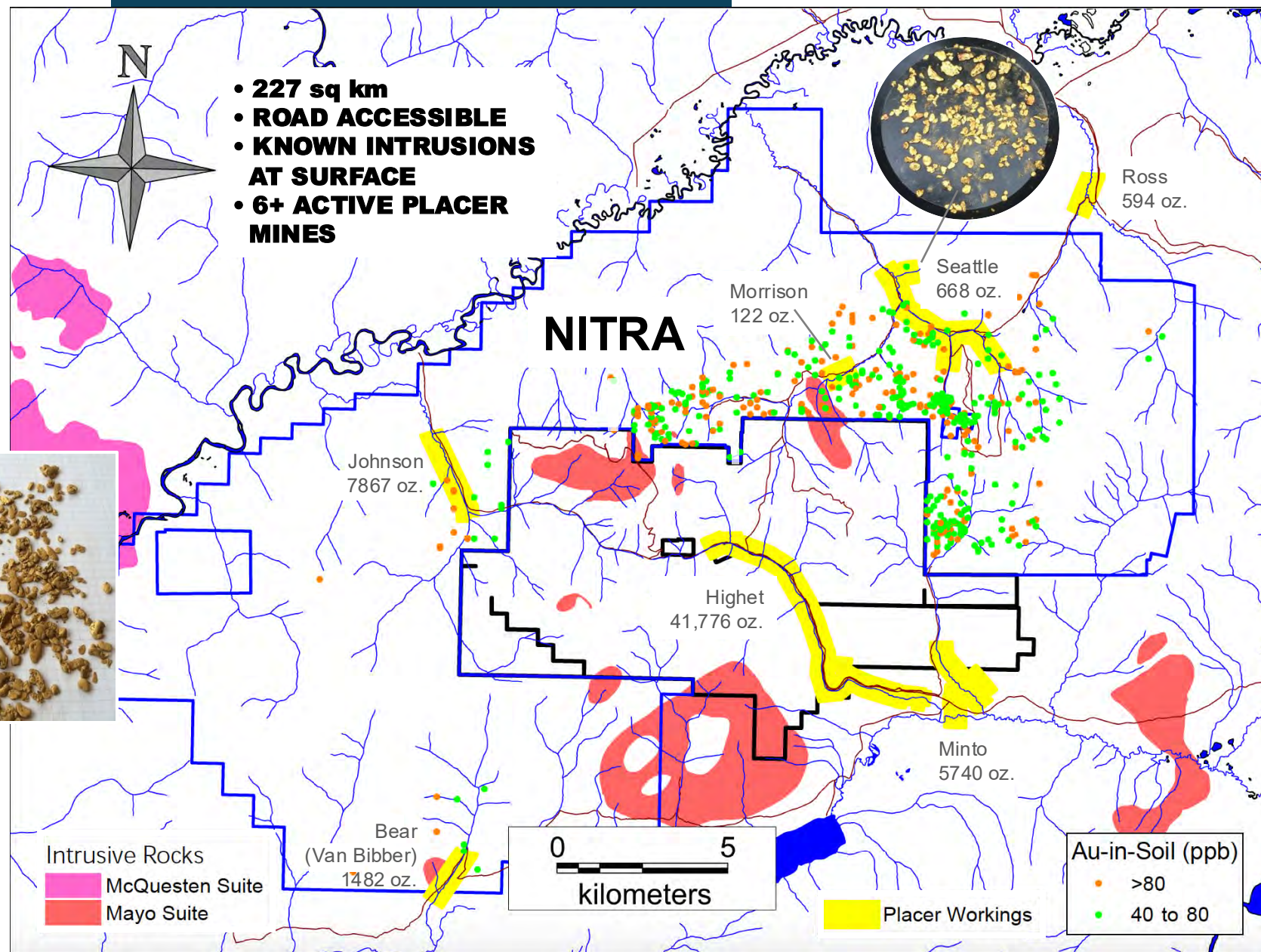
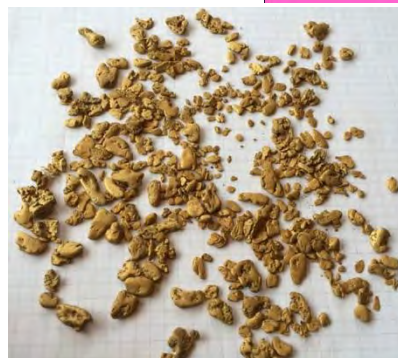
HIGH PRIORITY TARGET
AREAS IDENTIFIED

Placer Mining

Lidar/Structural
Analysis

Soil anomalies— Au-As

Z-Tem Survey

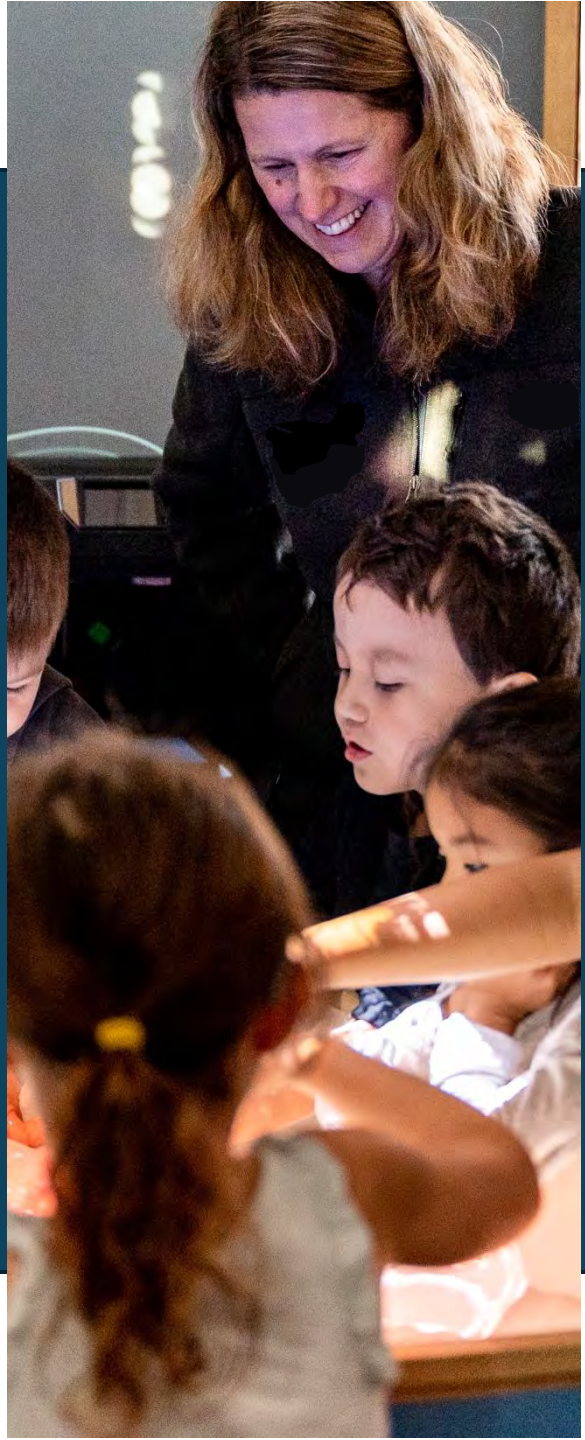


GIVING BACK

*Every Student,
Every Day*

**OVER
\$2,850,000
FUNDED**

To projects that
address student
attendance
– ACROSS
THE YUKON



DOING IT RIGHT

STRONG COMMITMENT TO COMMUNITY
AND COMMUNITY SUPPORT



ENVIRONMENTAL RESPECT EXCEED INDUSTRY BEST PRACTICES

Minimize roads and trails – winter work
Baseline Surveys – 3 years
Robust Permit to May 2028
Powerlines – Hydro dam
Recycle and Re-Use



COMMUNITY INVOLVEMENT
FIRST NATION NA-CHO NYÄK DUN
NNDC – Development Corporation

**TRAINING • SAFETY • LOCAL LABOUR
STRONG COMMUNICATION**



Yukon Geoscience Award for contributing
toward the development of healthier communities
and protecting the natural environment

LEADERSHIP – BUILDING THE RIGHT TEAM

MANAGEMENT TEAM



Tara Christie
MAsc, P.Eng
President & Chief Executive Officer



David Rutt
CMA, CPA
Chief Financial Officer



Kai Woloshyn
BSc
VP Project Development



Jasmine Sangria
MBA
VP Corporate Communications



Duncan MacKay
MSc, P.Geo
VP Exploration



Keagan Parry
MSc
Senior Geologist



Kate Hudek
BSc, P.Geo
Database Manager



Jason McLaughlin
BSc
Project Manager



Marc Pinsonnault
BSc
Operations Manager

LEADERSHIP – RECORD OF VALUE CREATION

BOARD OF DIRECTORS



Tara Christie
MAsc, P.Eng
President



Marc Blythe
P.Eng
Chair



Steve Burleton
MBA, CFA
Director



Hayley Halsall-Whitney
MAsc, MBA, P.Eng
Director



David Reid
LLB
Director



Henry Marsden
MSc
Advisor



Jason Neal
BBA
Advisor



Brad Thrall
BSc, MBA
Advisor



Paul Gray
MSc, P.Geo
Advisor



James Thom
MSc.
Advisor

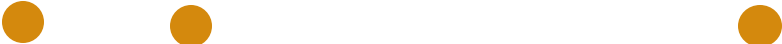


Frank Wright
BSc, BBA, P.Eng
Advisor

ESG



Yukon
Experience



Geology



Mine
Development



Permitting



M&A



Capital
Markets



Corporate/
Institutional
Experience

Newmont, Western Copper & Gold, Klondike Gold
Silver North, Newcrest, Newsun
Talisker, Angus Gold, GT Gold, Scotia Capital
Wesdome, Newmont, West Red Lake Gold Mines
Far West Mining (Capstone)

ADVISORS



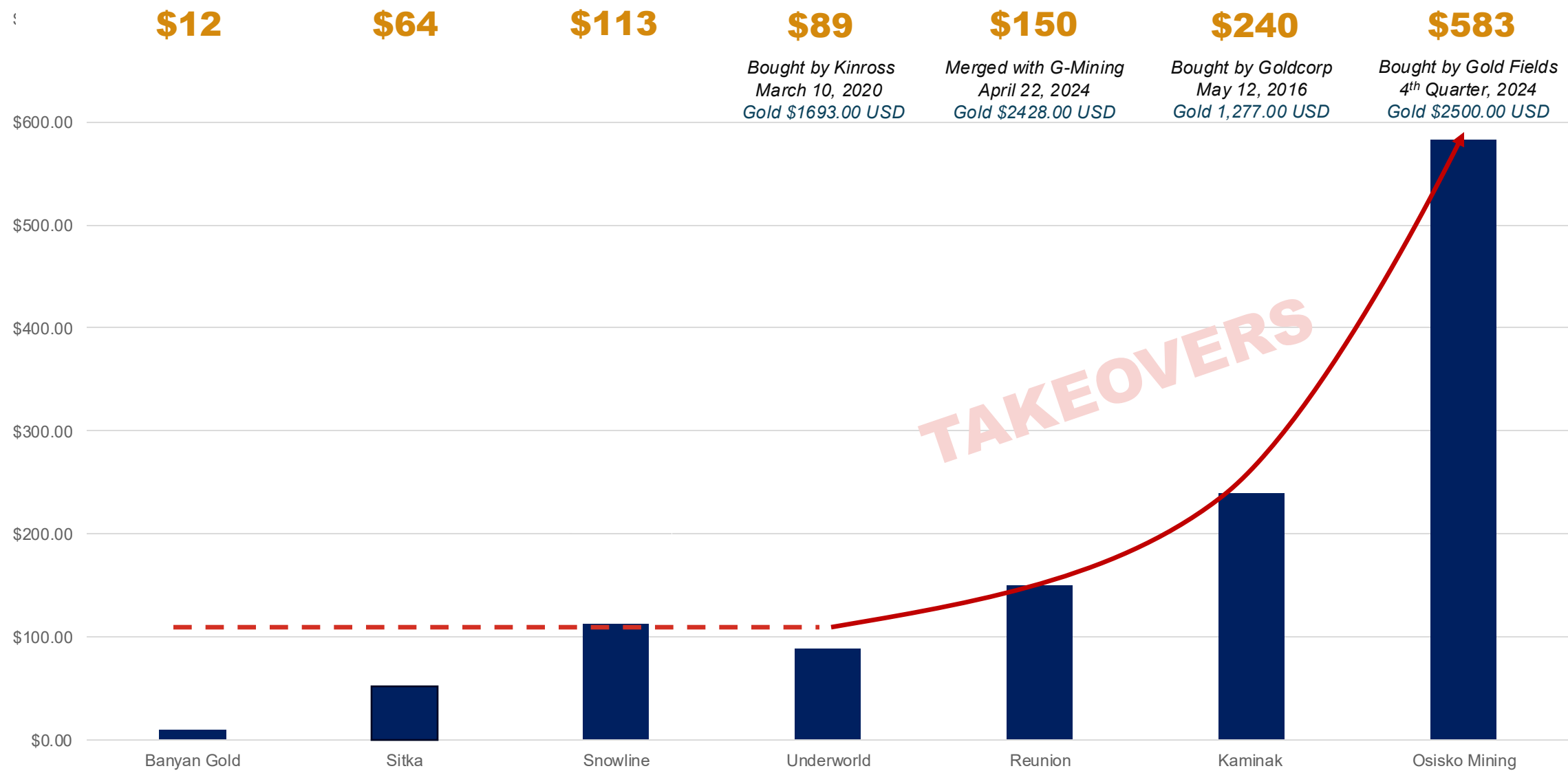
Yamana, Newcrest
G Mining Ventures, TMAC, BMO
Alexco, Barrick, Goldcorp
Victoria Gold, Banyan
Banyan.
Thesis Gold, Freeman Gold, Barkerville Gold Mines

GOLD EXPLORERS - COST PER OUNCE

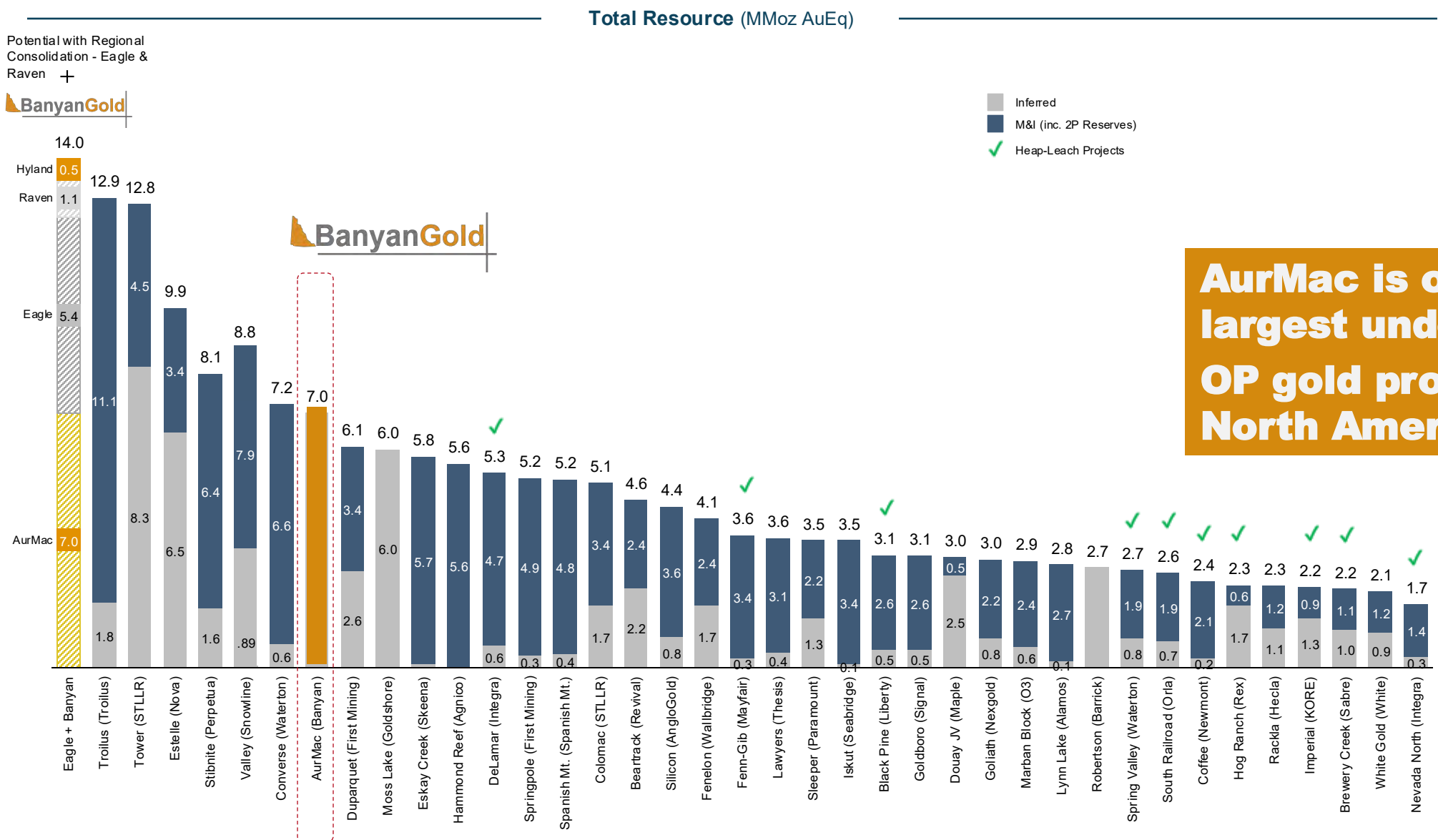


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Market Cap / Attributed Resource CAD \$ / oz Au Eq



AURMAC vs. SELECT OP GOLD PROJECTS N.AMERICA

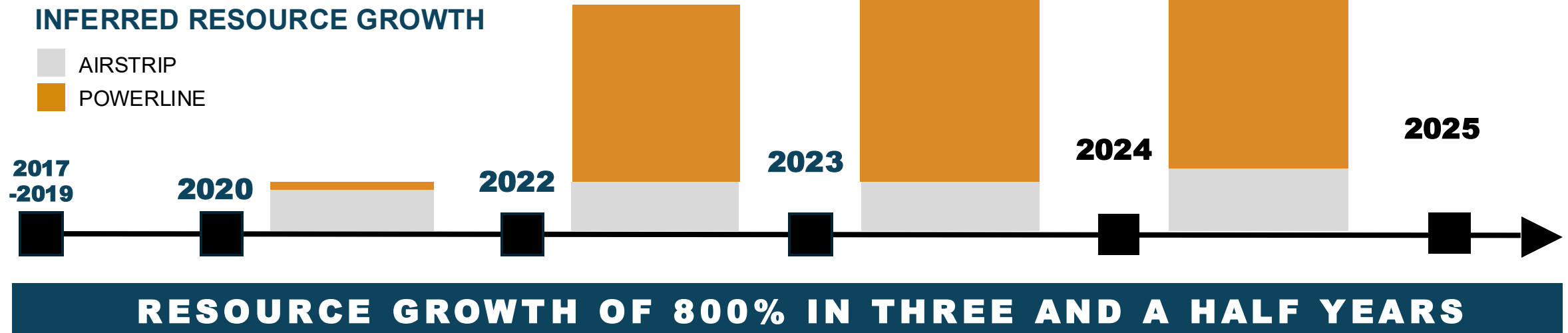


AurMac is one of the largest undeveloped OP gold projects in North America

Sources: Company materials and S&P Capital IQ as of September 4, 2024

2025 CATALYSTS

- Q1: **HIGH-GRADE** Results from 21,000m drilled in 2024
- Q2: **RESOURCE UPDATE**
Inferred → Indicated + Resource Growth
- Q2-Q3: **DRILL PROGRAM** 30,000+m Planned
- Q4: **PEA**
- Q4: **DRILL RESULTS** continuing into Q1 2026



WHY BANYAN WHY NOW

Banyan's Value
Creation Strategy has
positioned us for
**\$2800+ Gold
price**



DEMONSTRATED ECONOMIES OF SCALE

Compelling Current Valuation < \$13 CAD oz
Blue-sky Potential
Emerging District
Lack of Projects +7M oz
Tier 1 Opportunity



HISTORIC MINING DISTRICT

Permitted Au/Ag & placer mines
Baseline data
Service/ Supply/Employees



INFRASTRUCTURE

Roads/Power/ Hydro Power
Safe Jurisdiction
Year-Round operations
Communications
Moderate Topography



ADVANCING TOWARDS DEVELOPMENT

Focus: Metallurgy,
Engineering, baseline
Environmental



STRONG TREASURY + ACTIVE INCOME

Funded through 2025
Revenue in 2024
Revenue expected in 2025



STRONG SHAREHOLDER BASE



CATALYSTS THROUGH 2026

Build on High Grade Results from 2024
RESOURCE UPDATE Q2 2025
Strategically targeted drilling in 2025
PEA Q4 2025
DRILIING ++



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