



Banyan **Gold** & *Silver*

**TARGETING 5 M oz
+1 G/T GOLD**

Corporate Presentation
February 2026



TSXV:BYN | OTCQB:BYAGF | FRANKFURT:BAJ

FORWARD LOOKING STATEMENTS

This presentation contains forward-looking information, which is not comprised of historical facts and is based upon the Company's current internal expectations, estimates, projections, assumptions and beliefs. Such information can generally be identified by the use of forward-looking wording such as "may", "will", "expect", "estimate", "anticipate", "intend(s)", "believe", "potential" and "continue" or the negative thereof or similar variations. Forward looking information in this presentation includes, but is not limited to, the Company's plans for future metallurgical test work; potential future economic studies, potential future advancement and optimization of processing flow sheets, and statements regarding process flow sheet expectations; plans for exploration; **targeting 5M oz above 1 g/t - this is a potential quantity and grade that is conceptual in nature there has been insufficient exploration to define a mineral resource of this amount and that it is uncertain if further exploration will result in the target being delineated as a mineral resource;** and statements regarding exploration expectations, prospectivity of the Company's property interests, mineral resource estimates; mineral recoveries and anticipated mining costs

Factors that could cause actual results to differ materially from such forward-looking information include uncertainties inherent in resource estimates, continuity and extent of mineralization, capital and operating costs varying significantly from estimates, the preliminary nature of metallurgical test results, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, political risks, uncertainties relating to the estimation of mineral resources and the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, availability of funding, and the other risks involved in the mineral exploration and development industry, enhanced risks inherent to conducting business in any jurisdiction, and risk of earning the final 25% earn-in on the properties and those risks set out in Banyan's public documents filed on SEDAR+. Although Banyan believes that the assumptions and factors used in preparing the forward-looking information in this news release are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this news release, and no assurance can be given that such events will occur in the disclosed time frames or at all. Banyan disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law.

Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. "Inferred Resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are cautioned not to assume that all or any part of an Inferred Mineral Resource exists or is economically or legally mineable.

Qualified Person:

Duncan Mackay, P.Geo., Banyan's Vice President Exploration, is a "qualified person" within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this presentation.

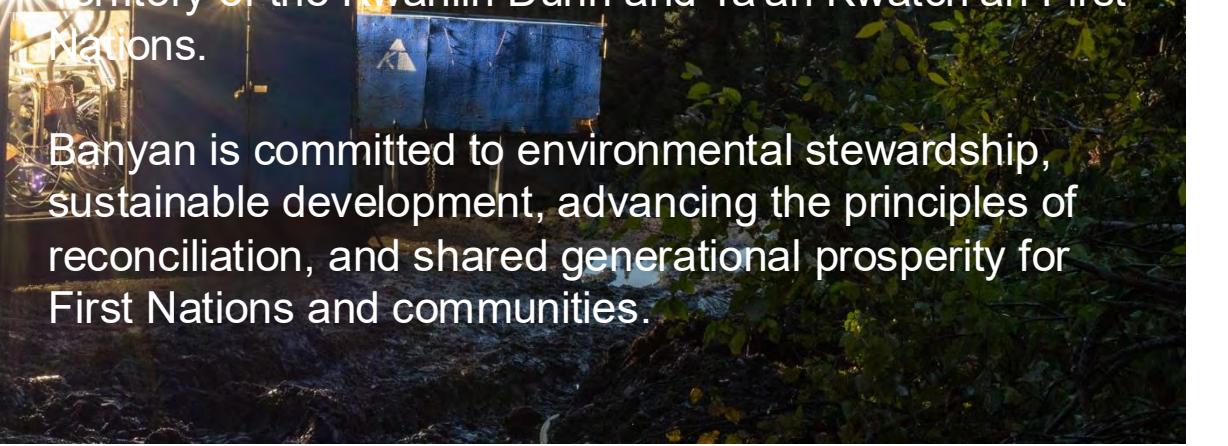
LAND ACKNOWLEDGEMENT



Banyan Gold respectfully acknowledges that our offices and projects are located on the Traditional Territories of several Indigenous Peoples and First Nations.

The AurMac Project, our primary project, is located in the **First Nation of Na-Cho Nyäk Dun** Traditional Territory. The Hyland Project is located in the Kaska Nations Territory, with Liard First Nation and Lower Post.

Our Vancouver office is located traditional lands of the Musqueam, Squamish, and Tsleilwaututh First Nations. Our Whitehorse Offices are located in the traditional Territory of the Kwanlin Dunn and Ta'an Kwach'an First Nations.

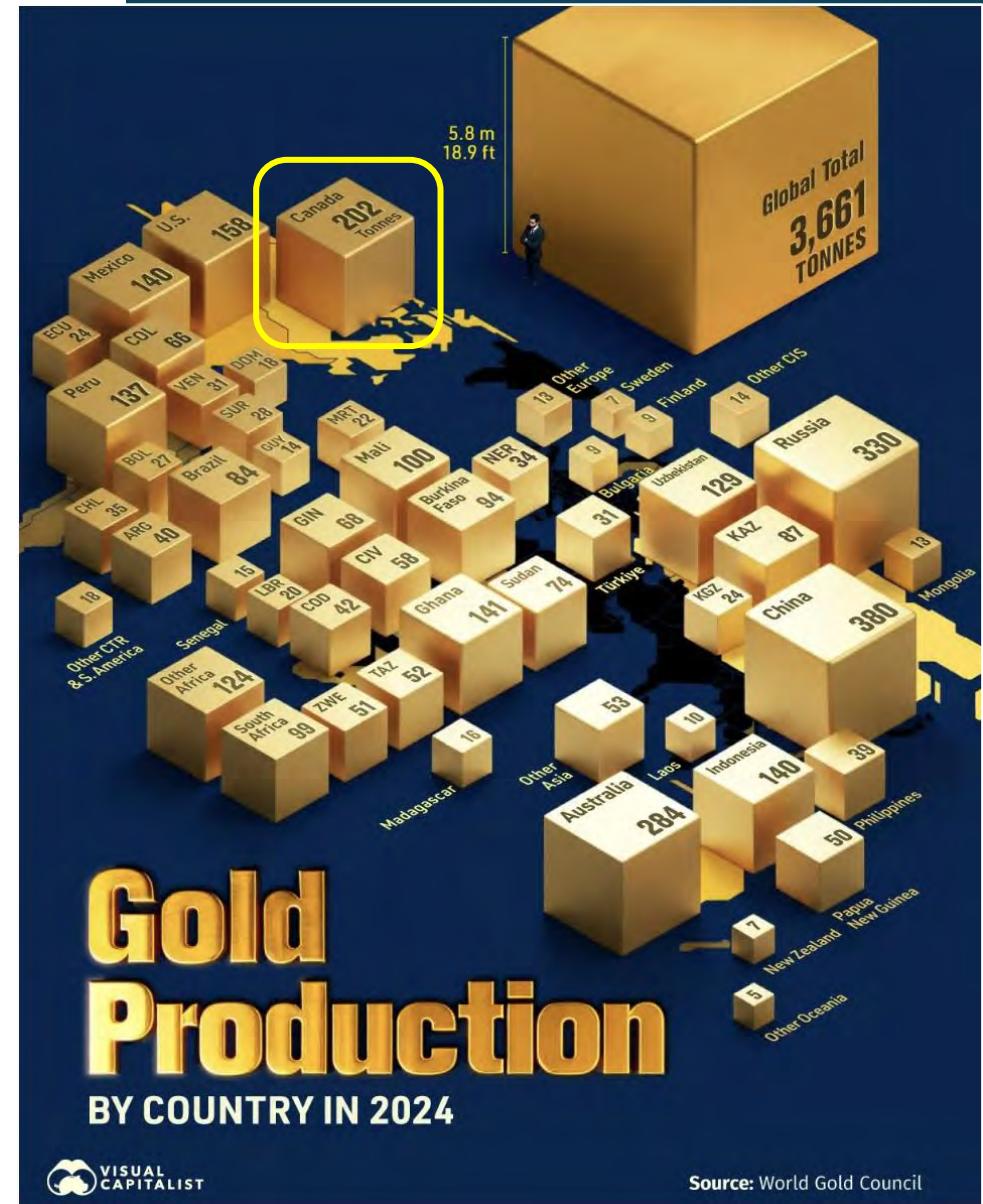


Banyan is committed to environmental stewardship, sustainable development, advancing the principles of reconciliation, and shared generational prosperity for First Nations and communities.

GOLD & SILVER PRICES AT ALL TIME HIGHS

SETTING UP FOR RE-RATING AND M&A ENVIRONMENT

- **Major producers are generating cash flow**, margins of ~US\$2,000/oz above AISC = **>\$15B US in cash**
- **Silver at >US\$90/oz** - rising industrial demand and tightening supply
- Morgan Stanley – increased its recommended allocation to precious metals from **1%** to **20 %**. Achieving this level of allocation is only possible through **significantly higher metal prices**. Updated model portfolio allocation:
 - 60% equities, 20% fixed income, 20% precious metals/gold
- **Growing demand from gold-backed digital assets**, including Tether and blockchain-based products → creating a new and meaningful source of physical gold demand. Tether purchased 27 tonnes in Q1 - \$2.4 Billion



Why Banyan?

2.27 M oz Au

at 0.63 g/t Indicated Mineral Resource

5.45 M oz Au

at 0.60 g/t Inferred Mineral Resource

AIRSTRIPE Deposit

INDICATED: 611,000 oz. Au at 0.69 g/t at 0.30 g/t Au cutoff

INFERRED: 245,000 oz. Au at 0.75 g/t at 0.30 g/t Au cutoff

POWERLINE Deposit

INDICATED: 1,663,000 oz. Au at 0.61 g/t at 0.30 g/t Au cutoff

INFERRED: 5,453,000 oz. Au at 0.60 g/t at 0.30 g/t Au cutoff

Reference: effective June 28, 2025, prepared Marc Jutras P.Eng, M.A.Sc., 0.30 g/t cut-off grade, US\$CANS exchange rate of 0.73 and constrained within an open-pit shell optimized with the Lerchs-Grossman algorithm to constrain the Mineral Resources. 43-101 Technical report filed on SEDAR+ August 20, 2025.

1

2

3

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ALIGNMENT: RIGHT TEAM + LEVERAGE TO GOLD AND SILVER

Experienced & Dedicated Management Team
Sector Mergers and Acquisitions cycle

GENERATIONAL OPPORTUNITY WITH ESTABLISHED GOLD RESOURCE +7M

Deposits Open
Potential for +300,000 oz / year + operate for 20+ years

HIGH GRADE CORE

Target: 5M ounces Above 1 g/t for Initial Mining
High-grade near surface starter pits

STRONG TREASURY & SHAREHOLDER REGISTRY – FINANCED THROUGH 2027

Alpayana SAC, Franklin Gold, Osisko Development, Quinton Hennigh, Rick Rule, Noted Mining Entrepreneurs and 5% Insiders

INFRASTRUCTURE & EXISTING MINES

Year-Round Roads, Hydro Power, Connected Power Grid, Communications, Center of potential M&A

[VIDEO](#)

INFRASTRUCTURE AND TOPOGRAPHY SET BANYAN APART

ELECTRICITY

- BC – Yukon Power Grid connection is on Federal Government Priority Projects list
- 138 kVa line, energized to 69 Kva - substation
- 40 km to Mayo hydro dam and Grid connected to Yukon Grid
- Potential to sell back into grid (solar/LNG)

YEAR-ROUND ROADS

- Silver Trail Highway
- Mine Road

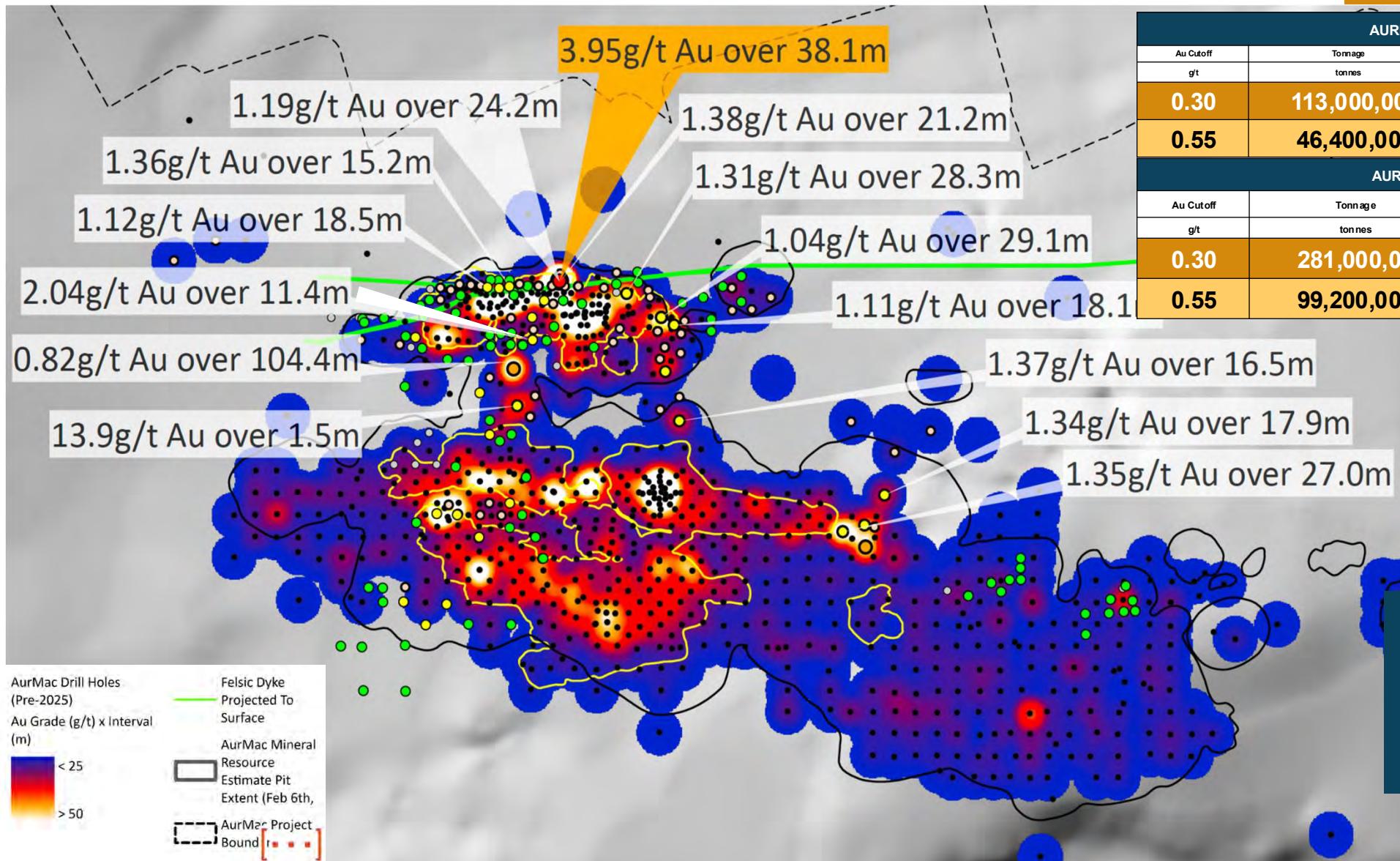
COMMUNICATIONS

- Cell phone and fiber optic

TOPOGRAPHY

- Low relief

2025 DRILLING – EXPANDING HIGH GRADE



AURMAC INDICATED MRE

Au Cutoff g/t	Tonnage tonnes	Au Grade g/t	Au Content oz
0.30	113,000,00	0.63	2,270,000
0.55	46,400,00	0.95	1,420,000

AURMAC INFERRED MRE

Au Cutoff g/t	Tonnage tonnes	Au Grade g/t	Au Content oz
0.30	281,000,00	0.60	5,450,000
0.55	99,200,000	0.98	3,130,000

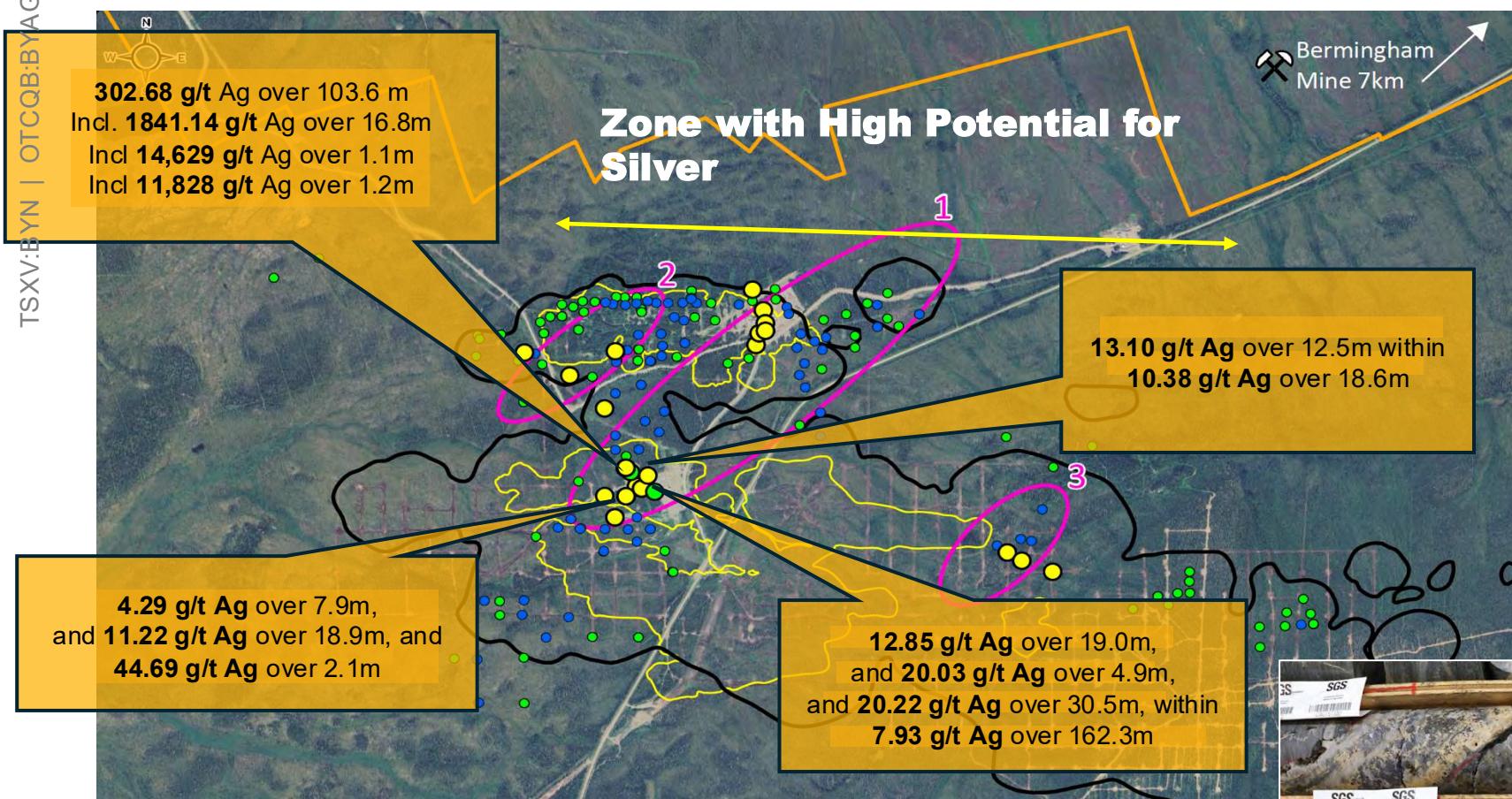
AI & Machine Learning-Enhanced Targeting

**ONLY 2% OF
720 sq km LAND
PACKAGE
EXPLORED**

BEYOND GOLD -STRIKING SILVER



High-grade “Keno-style” silver mineralization intersected at AurMac



- ✓ **6 CONFIRMED KENO-STYLE VEINS**
- ✓ **Potential to expand high grade mineralization in each vein**



14,299 g/t Ag over 1.1 m

11,828 g/t Ag over 1.2m

1841.14 g/t Ag over 16.8m

10,734 g/t Ag over 1.7m

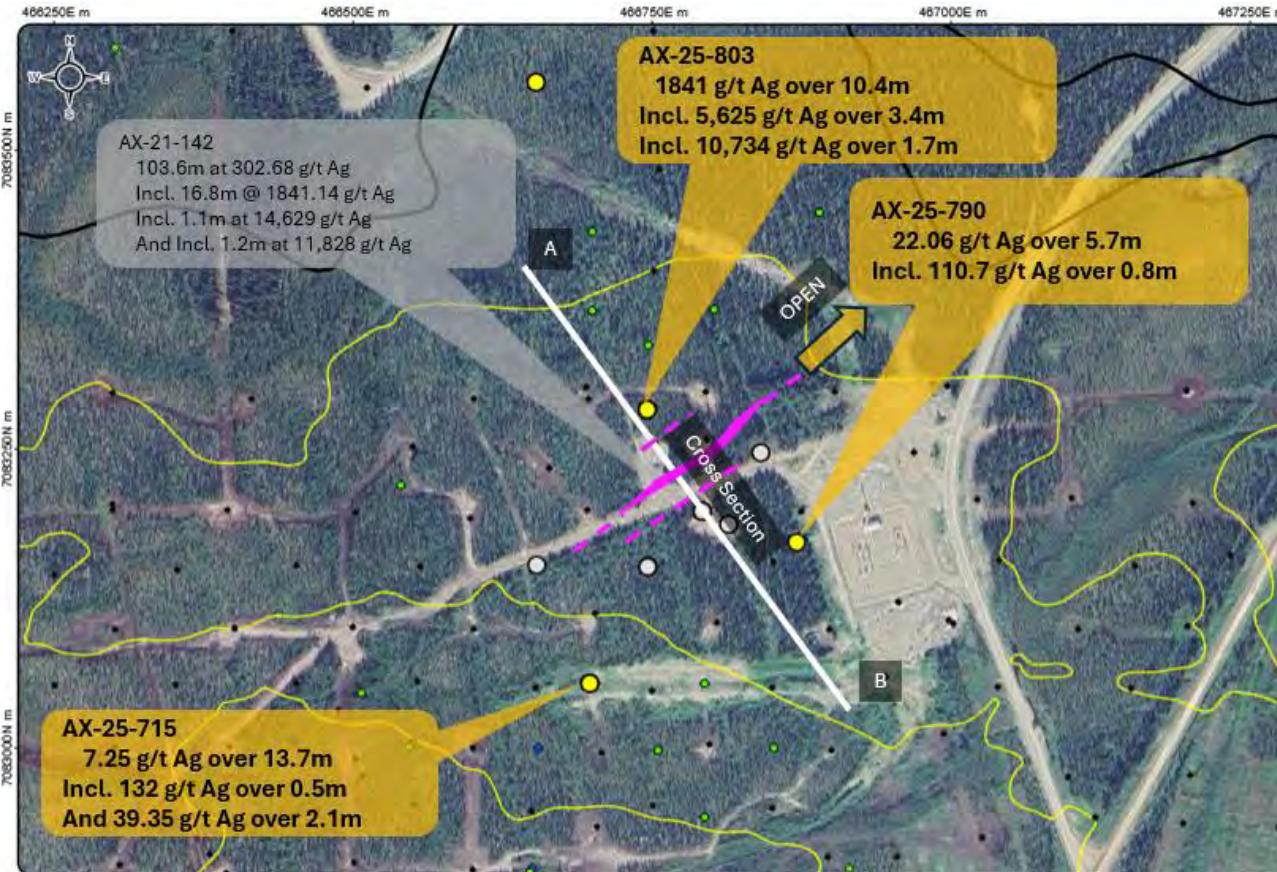
- ✓ Suitable Existing Mill – 7km down the road
- ✓ Crosscuts Powerline & Airstrip Deposit

VERY HIGH-GRADE VEIN - AG 1

Hole 803 is 80 from hole 142, intersected AG 1 within 20 m AX-25-803:

5,625 g/t Ag over 3.4m

Within **1,841 g/t Ag over 10.4m** with very high-grade interval of **10,734 g/t Ag over 1.7m**



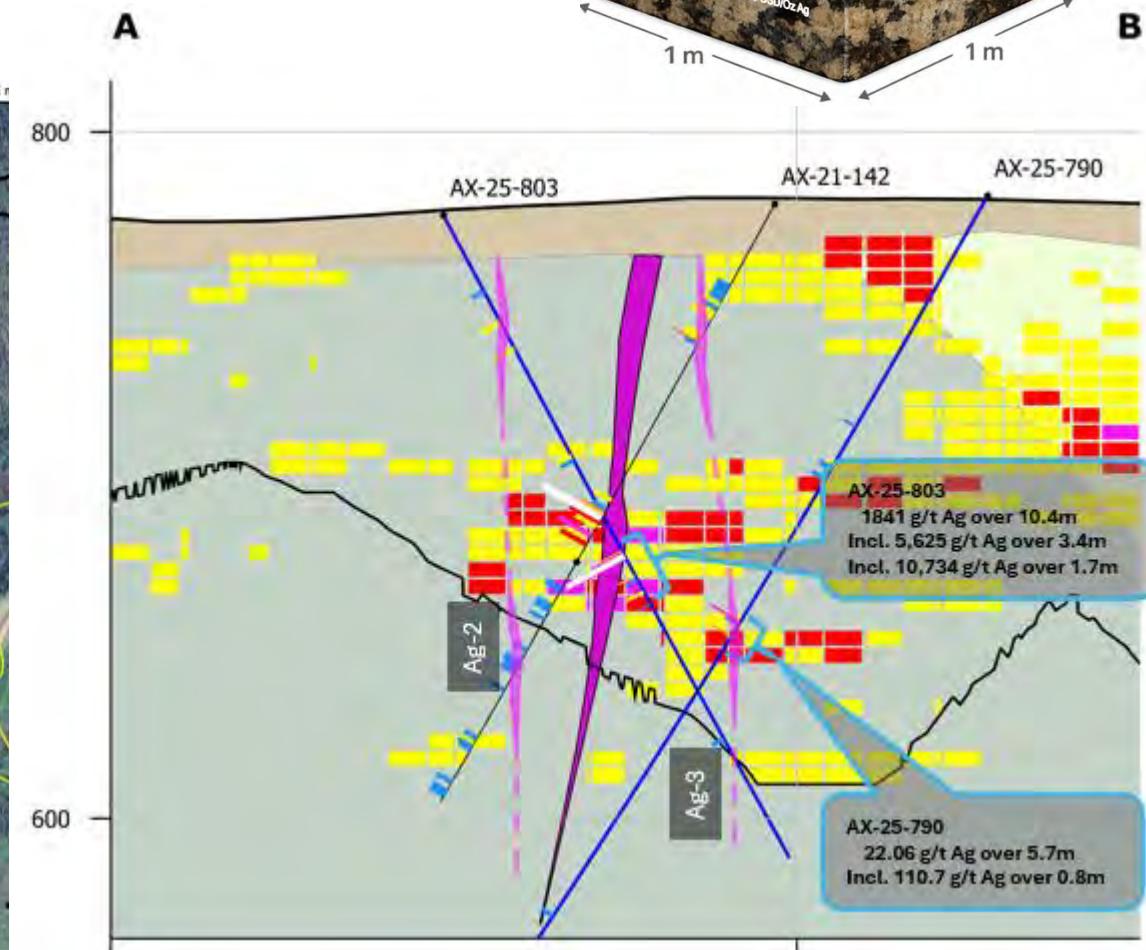
1 x 1 x 1m cube

~C\$165,000

value

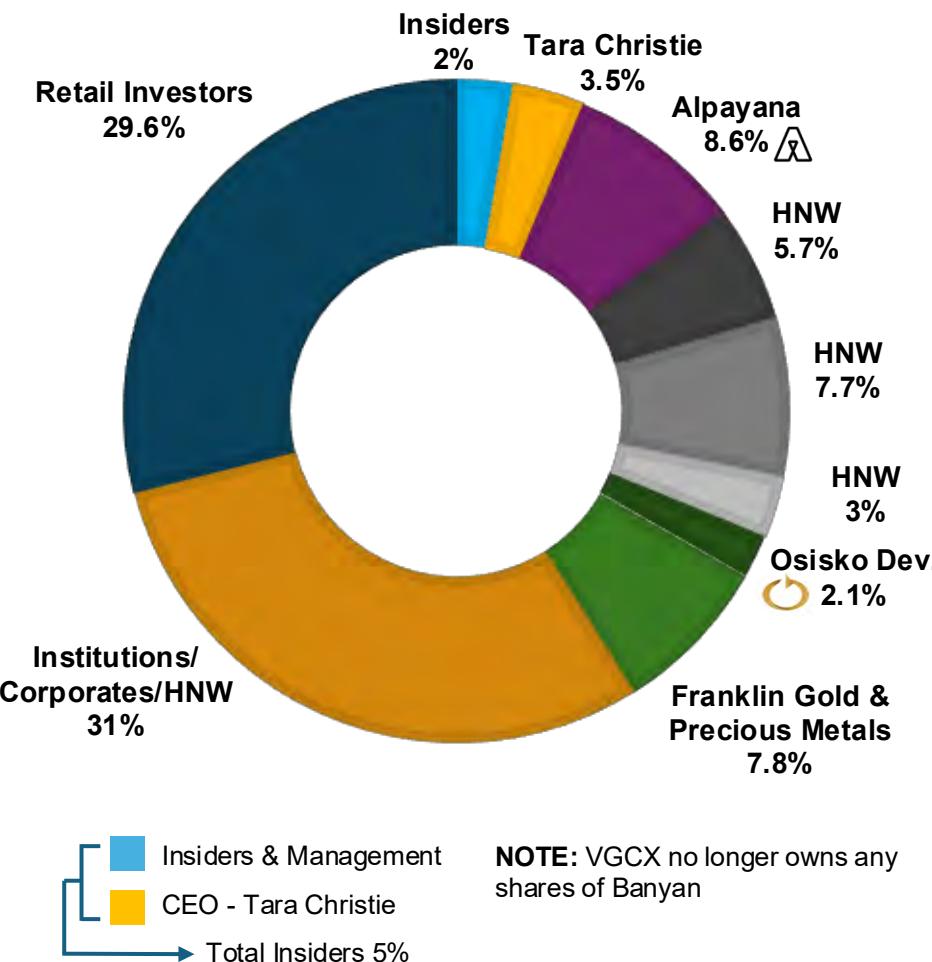
~25 oz. Au

Equivalent

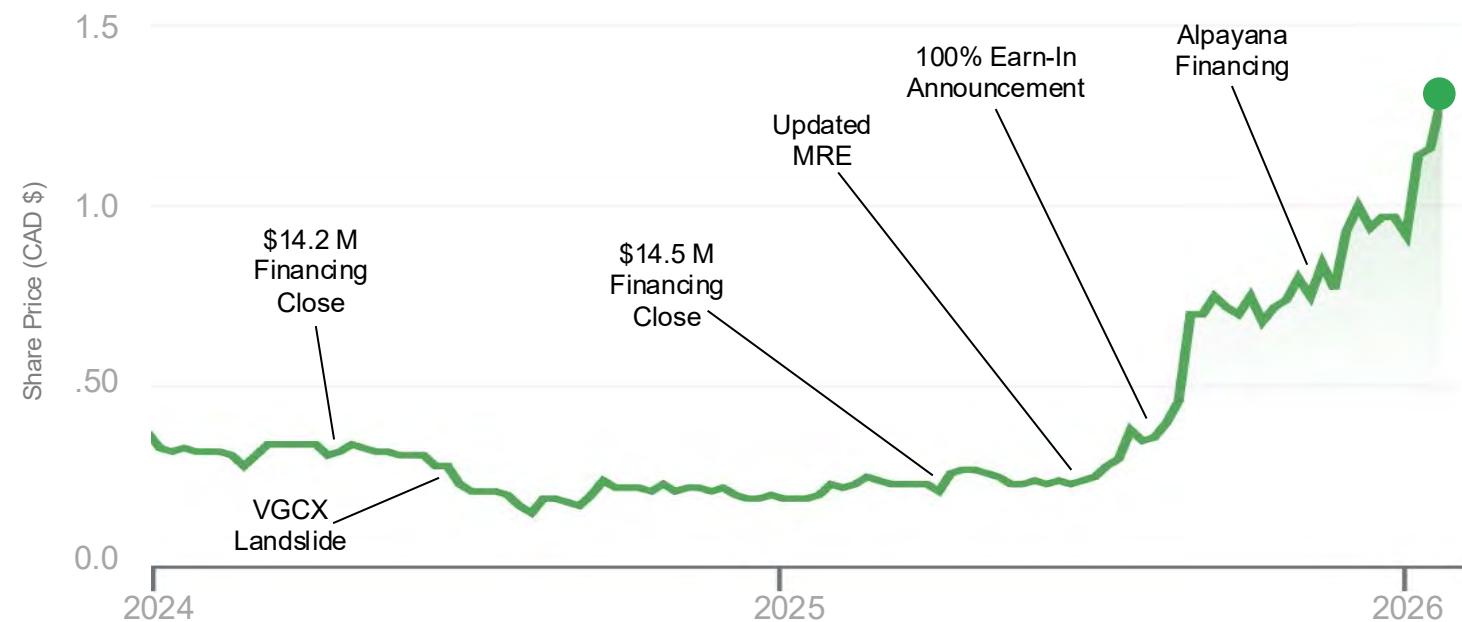


CAPITAL STRUCTURE

SHAREHOLDER OWNERSHIP



MARKET CAPITALIZATION	Current Price	\$1.15	52 Week High/Low	\$1.34/0.20
	Shares Outstanding	414 M	Market Capitalization	~ 500 M
	Fully Diluted	448 M	Cash (Nov 2025)	\$38.8 M
	Options Outstanding	33.5 M	Warrants	0
	Avg Consolidated Daily Trade Volume	1.4M	Leverage to ~20 oz of Au per 1000 shares	





Richard Gray
Cormark
Price target \$3.50



Don Blyth
Paradigm
Price Target \$2.00



Simon Wildsmith
Canaccord
Price Target \$2.25

COVERAGE

Analysts ↑

News Writers/Influencers*



Rick Rule



Brien Lundin



Jeff Clark



Larry Lepard



Nick Hodge / Gerardo del Real



Robert Sinn



Thom Calandra

NOTE: All News Writers/Influencers listed are also Banyan shareholders



Byron King



Don Durret

FINANCINGS

October 2025

\$31.4 M - Alpayana

- \$23 M FT at \$0.97
- \$8.4 M at \$0.70

March 2025

\$14.5 M

- \$10.8 M Charity at \$0.33
- \$2.2 M FT at \$0.28
- \$1.5 M at \$0.24

June 2024

\$14.3 M

- \$8.8 M Charity at 0.38
- \$5.0 M FT at 0.34

2026 STRATEGIC EXPLORATION

GRADE, SCALE & MAIDEN ECONOMICS

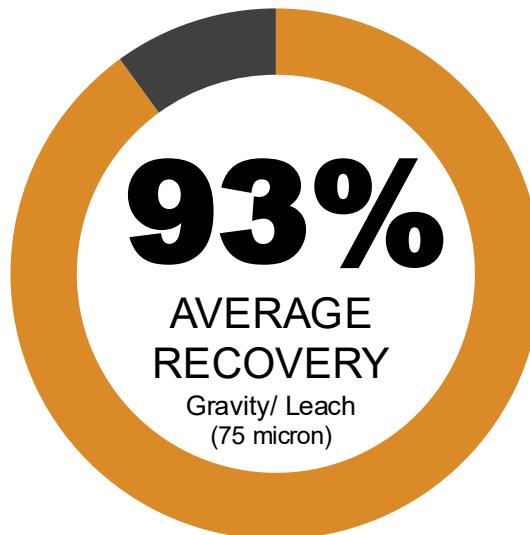
- Results from 2025 Drill Program (42,700) by March
- M&A in district— Sale of neighbouring Eagle Mine
- 40,000 m Drill Program – Commencing Q1
- High Grade Keno-Style Silver Targets
- AurMac Expansion & High-Grade
- AI and machine-learning–driven exploration and targeting
- Resource Update
- PEA – Fall of 2026



2026 CATALYSTS

- Updated MRE
- Preliminary Economic Assessment (PEA)
- 2026 Drilling

METALLURGY – ROBUST RECOVERIES



**CONVENTIONAL
MILL FLOW
SHEETS**

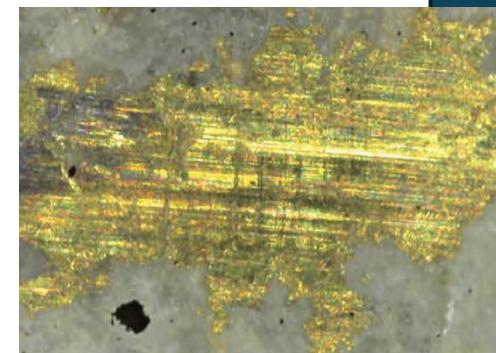
93% GOLD RECOVERY

- Carbon in Leach (“CIL”)/Carbon in Pulp (“CIP”) process with gravity

84% GOLD RECOVERY

(100 micron)

- Gravity and Flotation



AURMAC PERMIT ADVANTAGE

	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
PEA/PFS					
Baseline Studies					
YESAB					
Quartz Mining License					
Construction					
Water Licence					

- ✓ Existing Roads and Access
- ✓ Existing Hydroelectric Power
- ✓ **No Key Wildlife Areas (No caribou)**
- ✓ Existing baseline environmental data
- ✓ Settled First Nation, existing agreements

Nitra Zone - **100% Owned**

High Priority Targets Identified

Placer Mining

Lidar/Structural Analysis

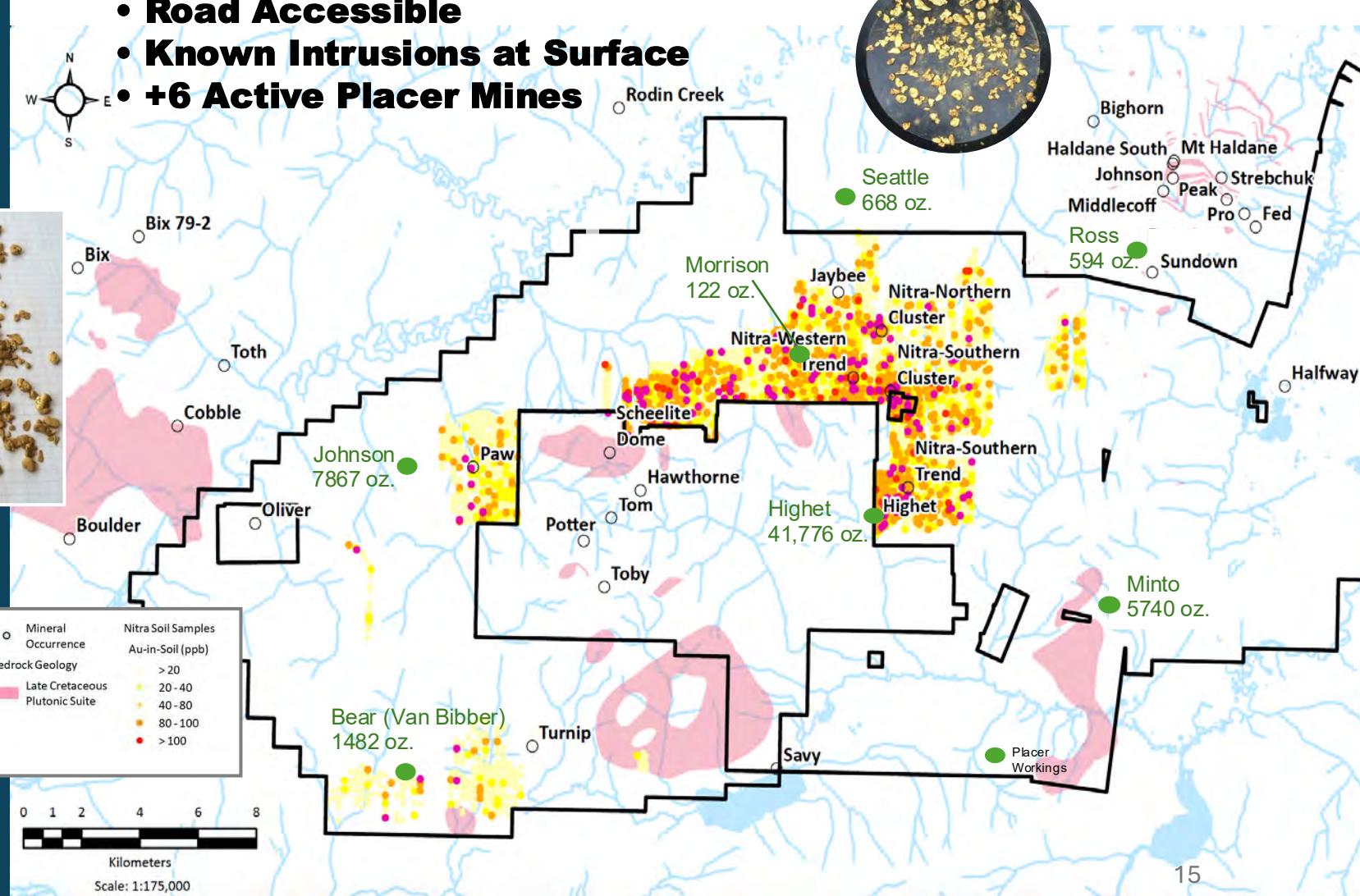
Soil anomalies– Au-As

Z-Tem Survey



EXPLORATION UPSIDE – NITRA

- **423km²**
- **Road Accessible**
- **Known Intrusions at Surface**
- **+6 Active Placer Mines**

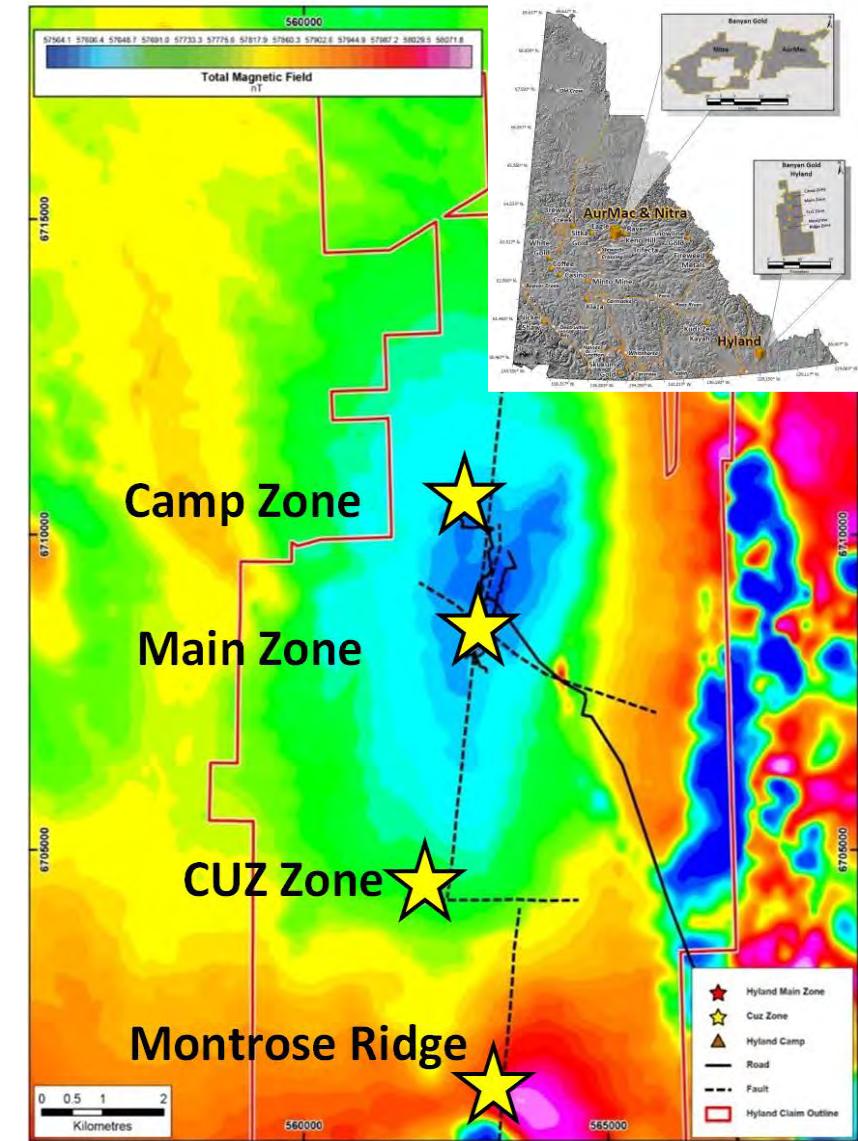


HYLAND GOLD PROJECT

UPDATED MRE - 2025

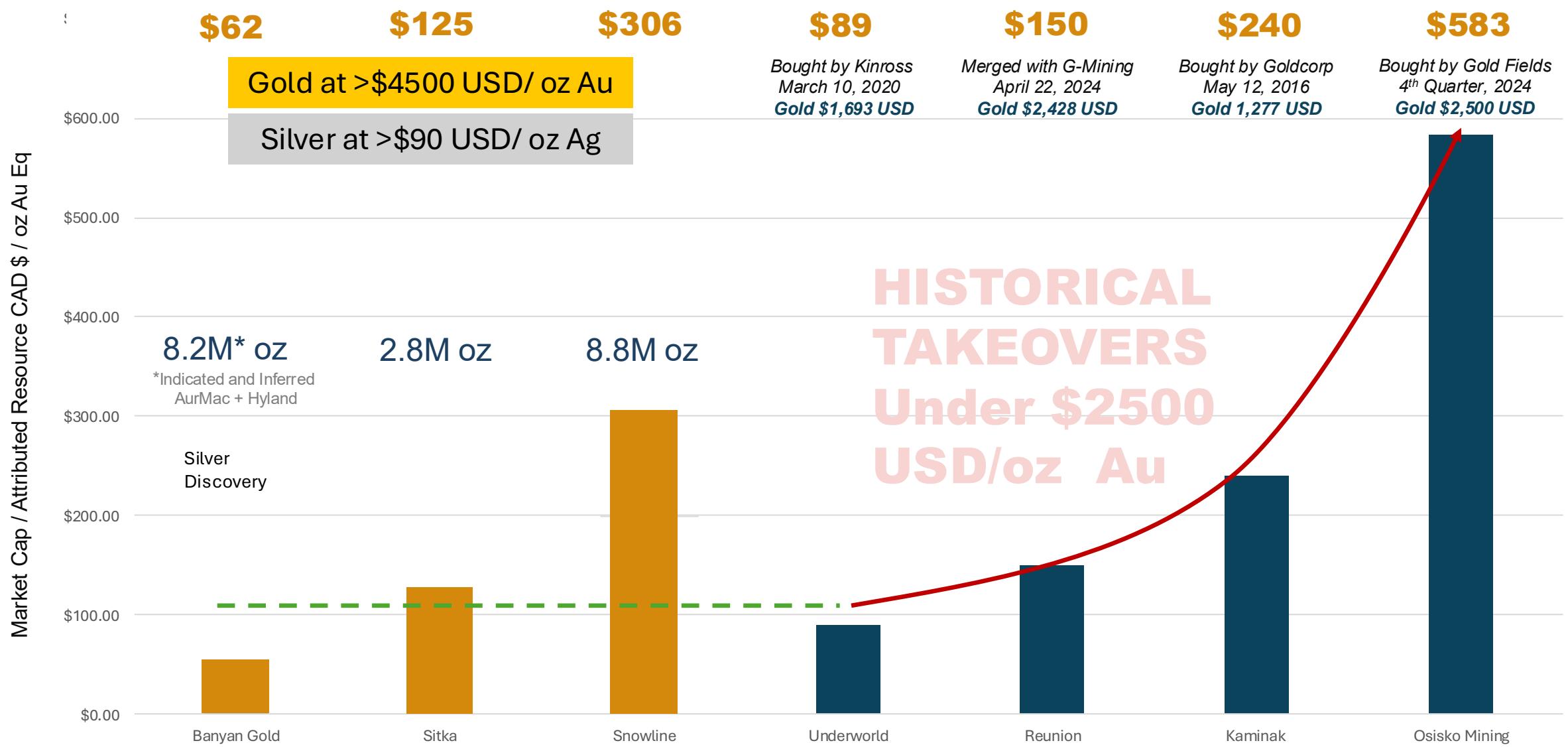
Cutoff (AuEq g/t)	Tonnes	Au		Ag		AuEq	
		Grade (g/t)	Ozs	Grade (g/t)	Ozs	Grade (g/t)	Ozs
Indicated							
0.5	11,272,000	0.93	337,000	7.27	2,634,000	1.02	368,000
Inferred							
0.5	3,865,000	0.95	118,000	6.94	863,000	1.03	128,000

- ✓ Column leach test average oxide gold recoveries 86%
- ✓ 186 km² – underexplored – additional targets with 2.4-4.4g/t on surface
- ✓ Optionality & leverage to price of gold: Small scale heap leach to district scale and Sulphide

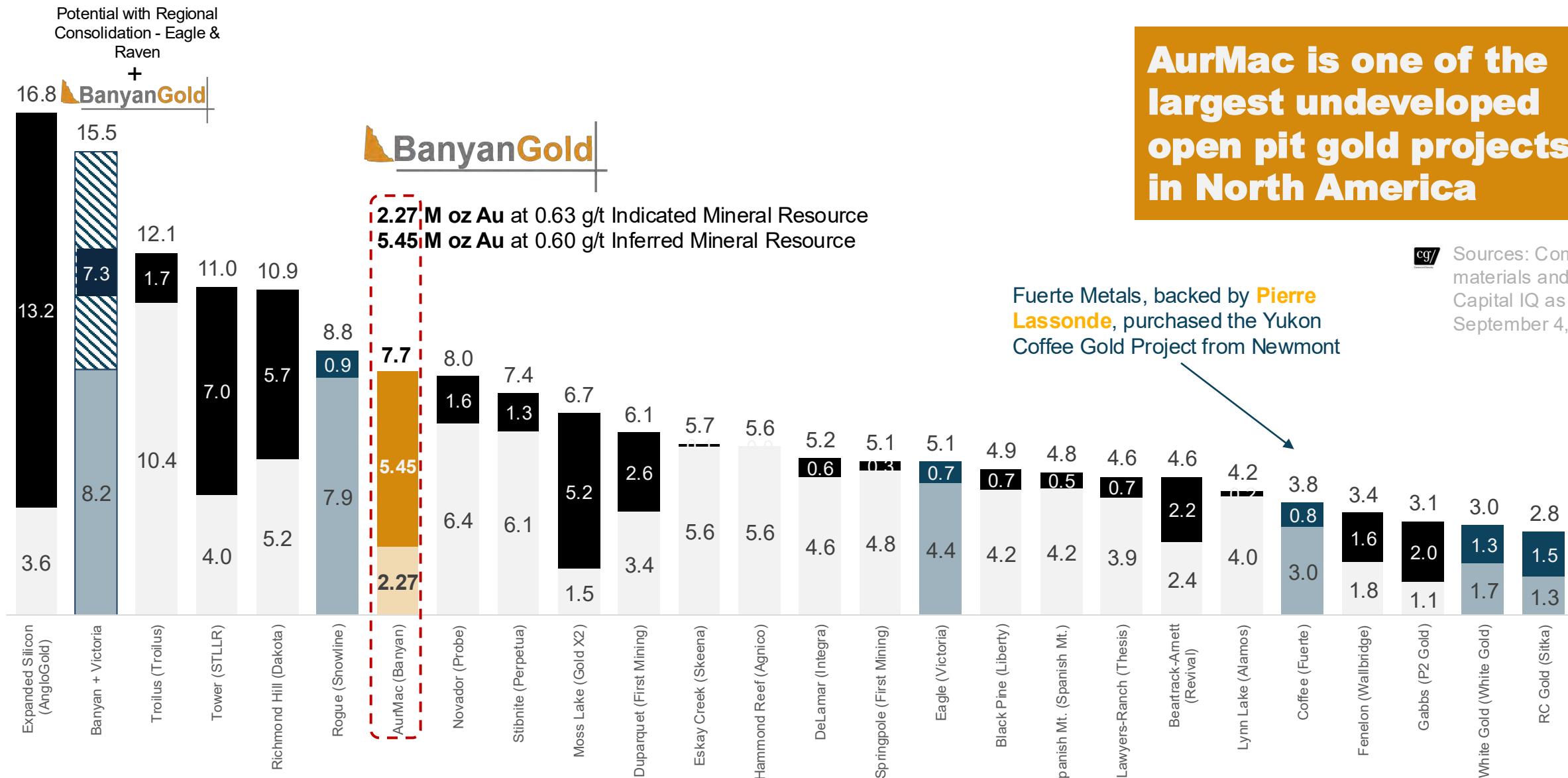


The effective date of the Hyland Mineral Resource Estimate is September 1, 2025, prepared by Allan Armitage, Ph.D., P.Geo., with base case of 0.5 g/t AuEq, \$2,400/oz and a silver price of \$28/oz and using the pseudoflow optimization method in Whittle 2022.43-101 technical report filed on SEDAR+ October 27, 2025. Pit optimization considers a gold recovery of 92% and silver recovery of 70%. The pit optimization and base case cut-off grade also considers a mining cost of US\$2.40/t mined, pit slope of 55° degrees, and processing, treatment, refining, G&A and transportation cost of USD\$19.50/t of mineralized material.

GOLD EXPLORERS – MARKET VALUE PER OUNCE (CAD)



AURMAC vs. SELECT OP GOLD PROJECTS N. AMERICA



GIVING BACK

*Every Student,
Every Day*

**OVER
\$3 MILLION
FUNDED**

To projects that address student attendance in Mayo and across the Yukon, since 2012

\$126K

to JV Clarke School, Mayo



STRONG COMMITMENT TO COMMUNITY AND RESPONSIBLE GROWTH

YUKON GEOSCIENCE AWARD



for contributing toward the development of healthier communities and protecting the natural environment

ENVIRONMENTAL RESPECT

Minimize roads and trails – winter work
Baseline Surveys – 3 years
Robust Permit to May 2028
Powerlines – Hydro dam

COMMUNITY INVOLVEMENT

First Nation of Na-Cho Nyak Dun Engagement
NNDC – Development Corporation

SOCIAL RESPONSIBILITY

Training
Safety
Local Employees



INAUGURAL MOU SIGNED BY FNNND AND NEIGHBOURING SNOWLINE GOLD, JAN. 2026

LEADERSHIP – RECORD OF VALUE CREATION

MANAGEMENT

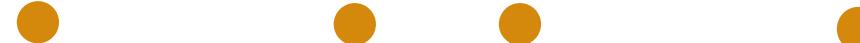


Tara Christie MSc, P.Eng President & CEO	David Rutt CMA,CPA CFO	Kai Woloshyn BSc VP Project Development	Jasmine Sangria MBA VP Corporate Communications	Duncan MacKay MSc, P.Geo VP Exploration	Tanuja Skerlec VP Corporate Affairs
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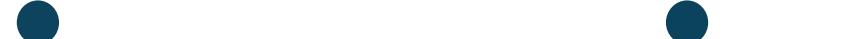
ESG



Yukon Experience



Geology



Mining



Permitting



M&A



Capital Markets



Corporate/
Institutional
Experience

Newmont,
Western Copper
& Gold, Klondike
Gold

Alexco,
Ensero

Yamana, Pan
American
Silver

Lucara, Clara,
Western
Standard,
Arcedia Gold

BOARD OF DIRECTORS



Marc Blythe P.Eng Chair	Steve Burleton MBA, CFA Director	Hayley Halsall-Whitney MASc, MBA, P.Eng Director	David Reid LLB Director
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ESG



Yukon Experience



Geology



Mining



Permitting



M&A



Capital Markets



Corporate/
Institutional
Experience

Silver North,
Newcrest,
Nevsun

Talisker,
Angus Gold,
GT Gold,
Scotia Capital

Wesdome,
Newmont, West
Red Lake Gold
Mines

Far West
Mining
(Capstone)

ADVISORS



Henry Marsden MSc Advisor	Jason Neal BBA Advisor	Brad Thrall BSc, MBA Advisor
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ESG



Yukon Experience



Geology



Mining



Permitting



M&A



Capital Markets



Corporate/
Institutional
Experience

Yamana,
Newcrest

G Mining
Ventures,
TMAC, BMO

Alexco
Barrick,
Goldcorp

YUKON CONTEXT: NEW GOVERNMENT

Currie Dixon, Premier, Minister of the Executive Council Office and the Minister of Finance.

Wade Istchenko, Minister of Environment.

Scott Kent, Minister of Education and Minister Responsible for the Yukon Housing Corporation.

Ted Laking, Minister of Energy, Mines and Resources, Minister Responsible for the Yukon Development Corporation and Minister Responsible for the Yukon Energy Corporation.

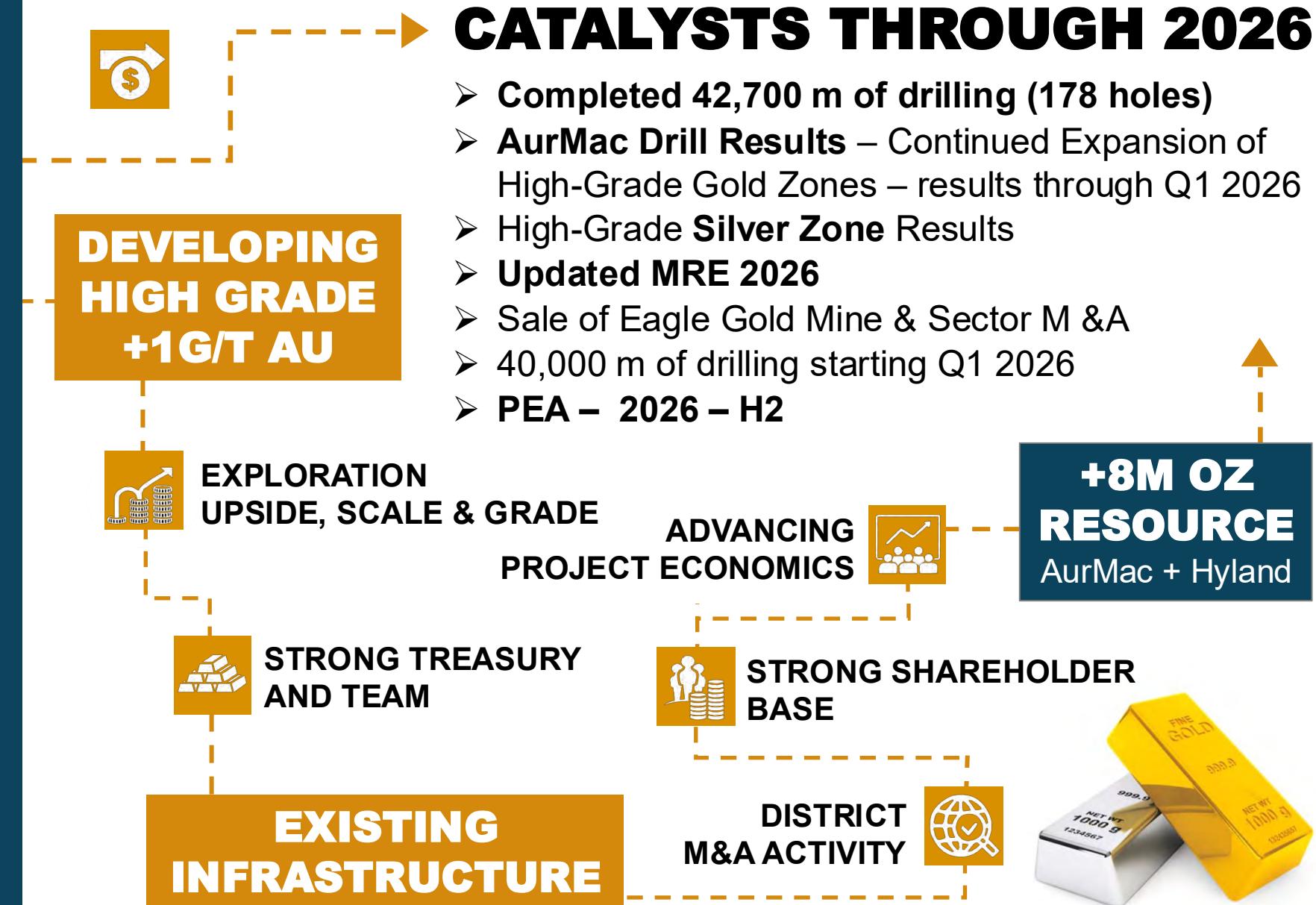


Yukon Election November 3
Swearing in Nov 22

WHY BANYAN WHY NOW

Banyan's Value Creation Strategy has positioned us for **\$4,500+ Gold & \$90+ Silver price**

RESOURCE GROWTH OF 800% IN 3.5 YEARS





Banyan Gold is committed to environmental stewardship, sustainable development, advancing the principles of reconciliation, and shared generational prosperity for First Nations and communities.

For More Info Contact: info@banyangold.com
Or Visit: www.banyangold.com



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