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BUILDING GOLD RESOURCES IN YUKON

AurMac Project: A Geochemical Exploration Success Story

James Thom, Senior Geologist
Tara Christie, President and CEO

October 29, 2021

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This presentation contains forward-looking information, which is not comprised of historical facts. Such information can generally be identified by the use of forwarding-looking wording such as “may”, “will”, “expect”, “estimate”, “anticipate”, “intend”, “believe” and “continue” or the negative thereof or similar variations. Forward-looking information involves risks, uncertainties and other factors that could cause actual events, results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking information. Forward looking information in this presentation includes, but is not limited to, the potential for the Powerline and Airstrip Deposits and Aurex Hill Zone to host on-surface and near-surface gold mineralization; the future expansion of the mineralized footprint at the Powerline and Airstrip Deposits; the expected timing of the remaining assay results from the 2021 exploration program; future drilling at the AurMac Property and the expected timing thereof; the timing and expected scope of the planned 2022 AurMac Property exploration program; Banyan’s objectives, goals or future plans; statements regarding exploration expectations, exploration or development plans; and mineral resource estimates. Factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to, uncertainties inherent in resource estimates, capital and operating costs varying significantly from estimates, the preliminary nature of metallurgical test results, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, political risks, uncertainties relating to the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, environmental liability and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters with certain other projects; competition; dilution; the volatility of common share price and volume, delays in the development of projects and the other risks involved in the mineral exploration and development industry, enhanced risks inherent to conducting business in any jurisdiction, and those risks set out in Banyan’s public documents filed on SEDAR. Although Banyan believes that the assumptions and factors used in preparing the forward-looking information in this presentation are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this presentation, and no assurance can be given that such events will occur in the disclosed time frames or at all. Banyan disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law.

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Qualified Person:
Paul D. Gray, P.Geo. is a “qualified person” within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this presentation.

SEDIMENT-HOSTED, INTRUSION RELATED GOLD SYSTEM: PERSPECTIVES FROM THE AURMAC PROJECT, YUKON

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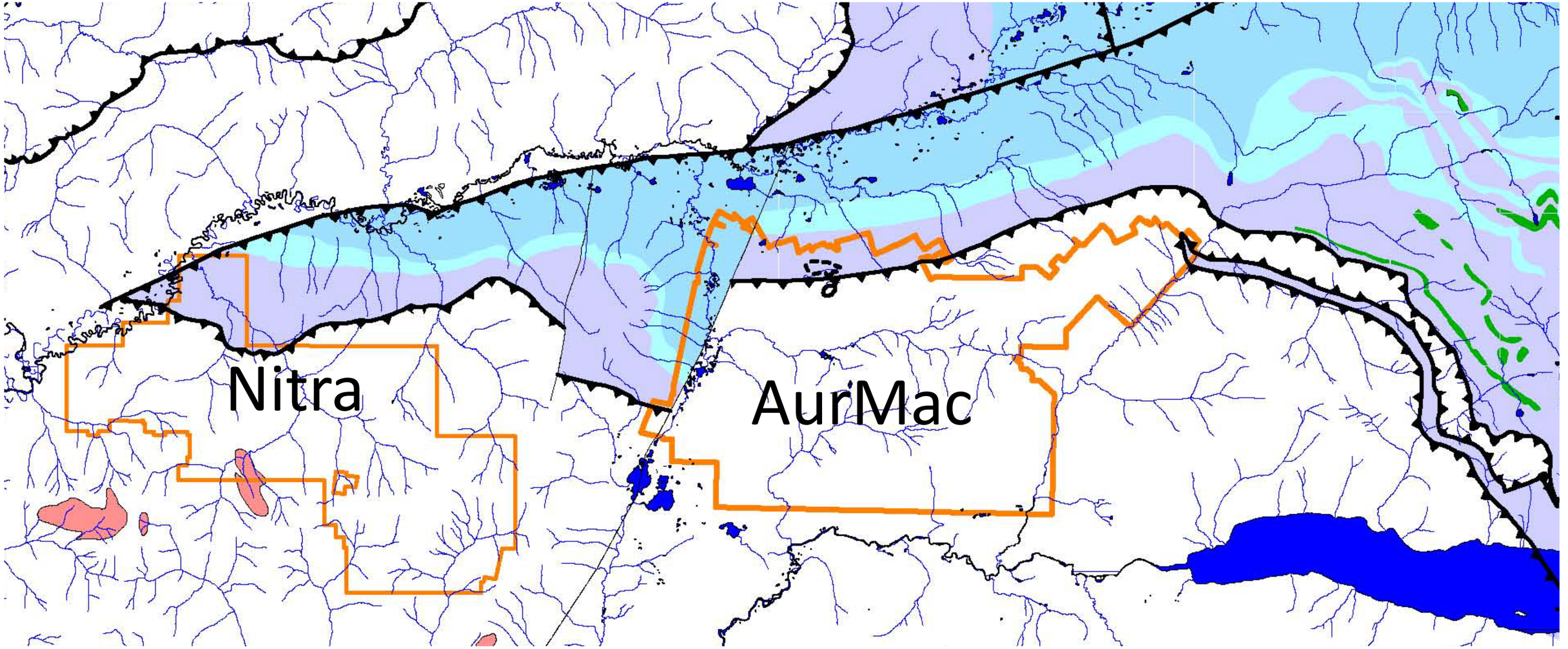

ADJACENT MINES AND EXPLORERS

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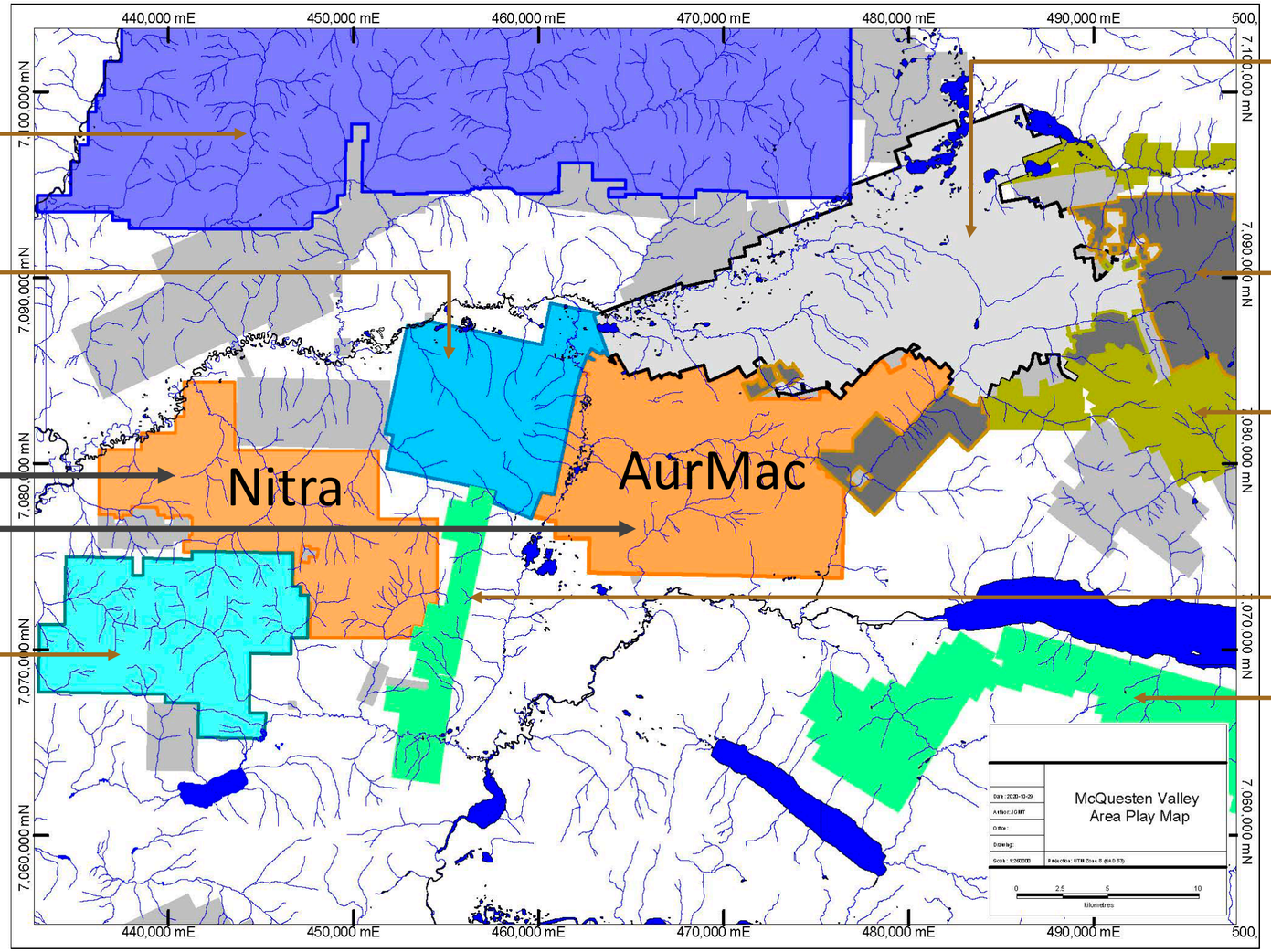

VICTORIA GOLD CORP

ALIANZA Minerals Ltd

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GOLDEN PREDATOR TSX.V:GPY

ALEXCO

METALLIC MINERALS CORP

Strategic metals ltd.

Mayo Lake MINERALS INC.

REGIONAL GEOLOGY

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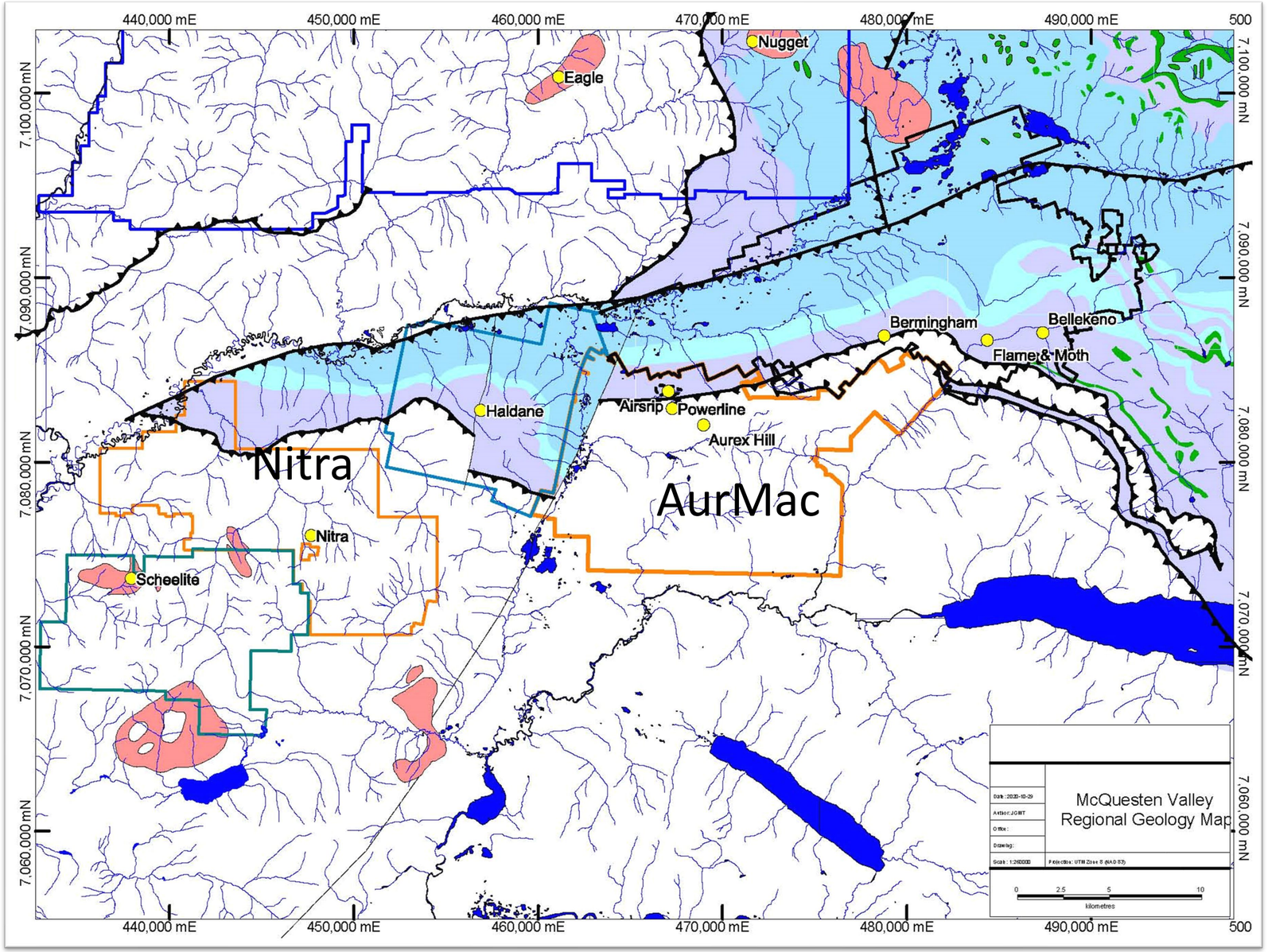

CONTROLS ON MINERALIZATION

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Intrusion-Hosted

- Structurally Controlled
- Eagle Mine, Scheelite Dome

Sediment-Hosted

- Structurally Controlled
- Scheelite Dome, Mt. Haldane, Bermingham, Flame & Moth, Bellekeno, Keno Silver Project, Mt. Haldane, Carlin-Roop, Scheelite Dome

Sediment-Hosted

- Stratigraphically Controlled
- Aur-Mac, Scheelite Dome

AURMAC DRILLING COMPILATION BY ZONE

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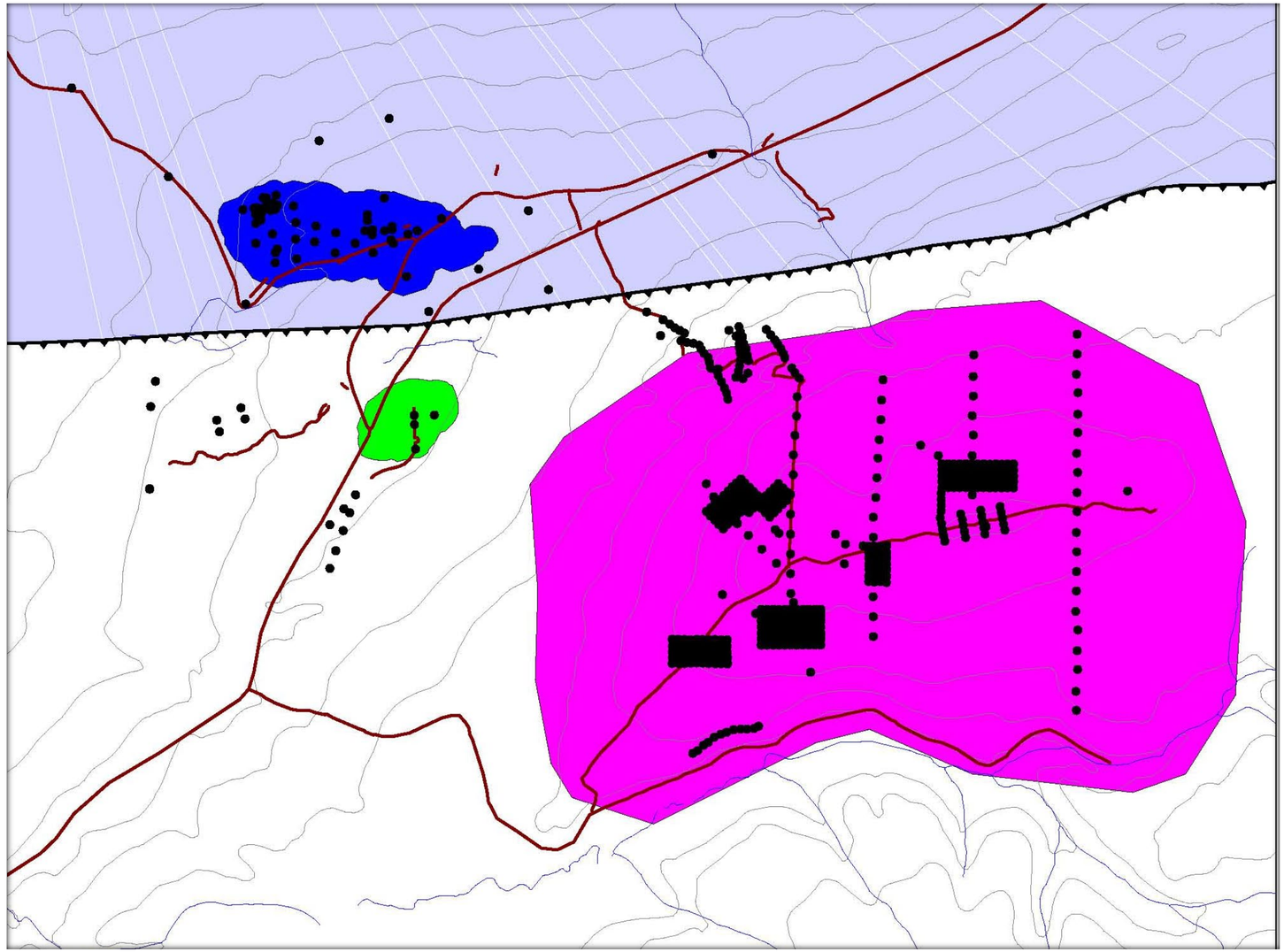

- McQuesten
  - 7,690 m of diamond drilling in 53 holes
  - 271 m of reverse circulation in 10 holes
  - Au mineralization in pyrrhotite-retrograde skarn-like lenses, quartz-arsenopyrite-pyrite veins, and fault breccias
- Aurex
  - 12,530 m of rotary percussion drilling in 442 shallow holes
  - 4,644 m of diamond drilling in 30 holes
  - Au mineralization in pyrrhotite-skarn lenses, quartz-arsenopyrite-pyrite veins.

CHEMO-STRATIGRAPHIC MODELLING: THE KEY TO UNLOCKING AURMAC'S VALUE POTENTIAL

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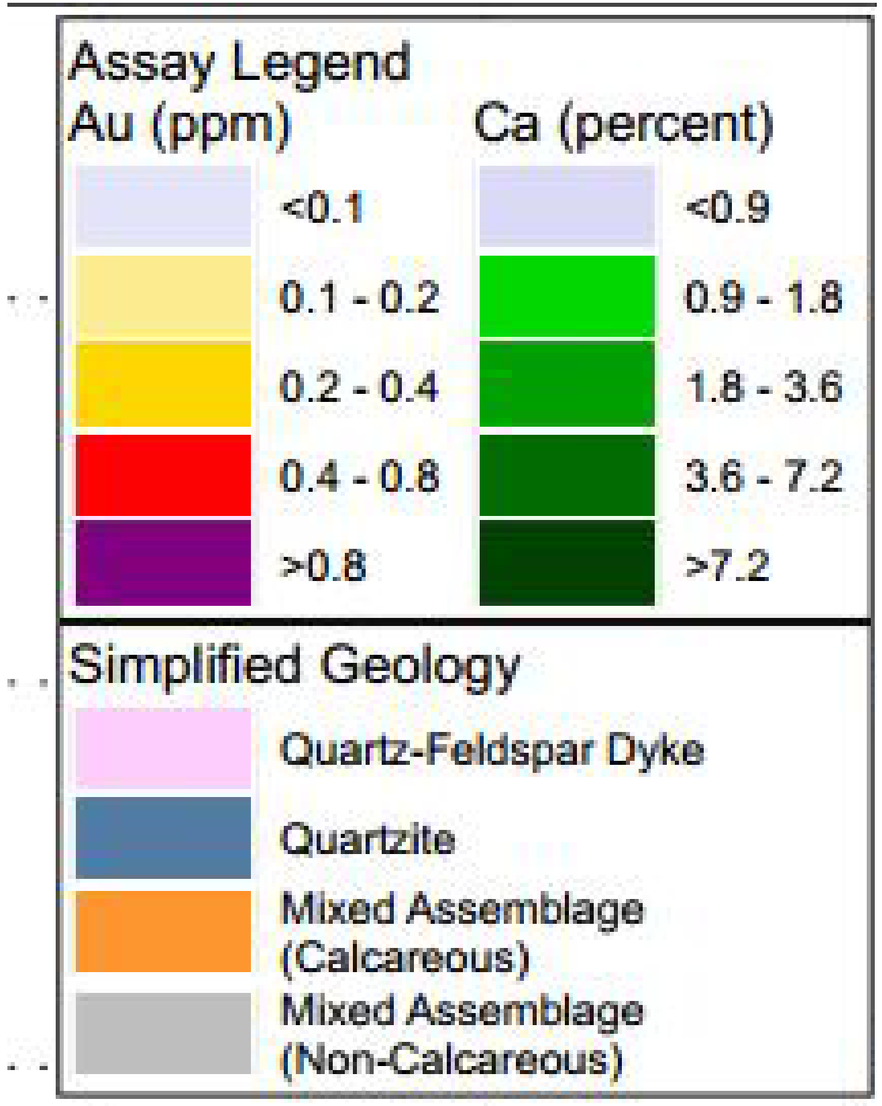

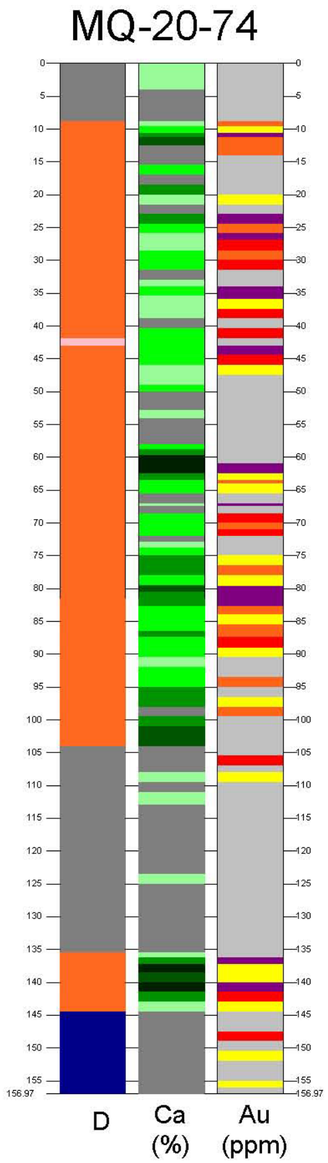

* With an aqua-regia digestion we are not dissolving calc-silicate minerals and the dominate source of calcium will be from the calcium carbonate making the calcium a proxy for the calcareous content of host rocks

CHEMO-STRATIGRAPHIC MODELLING: HOLE BY HOLE COMPARISONS

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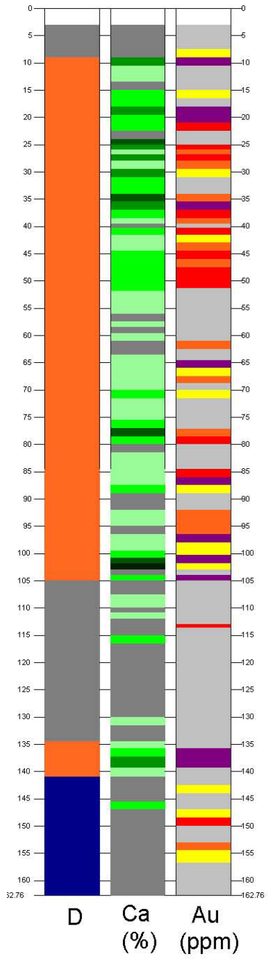
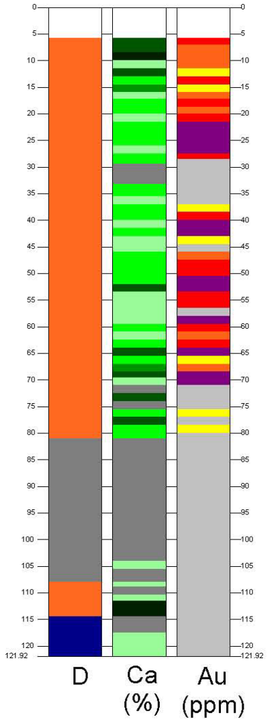
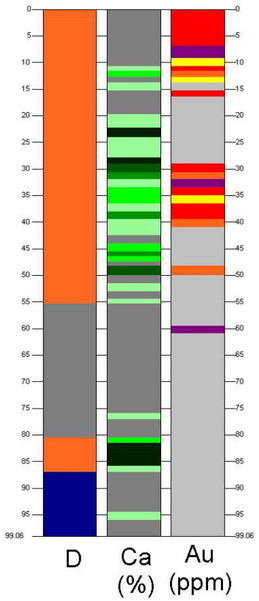
MQ-20-77



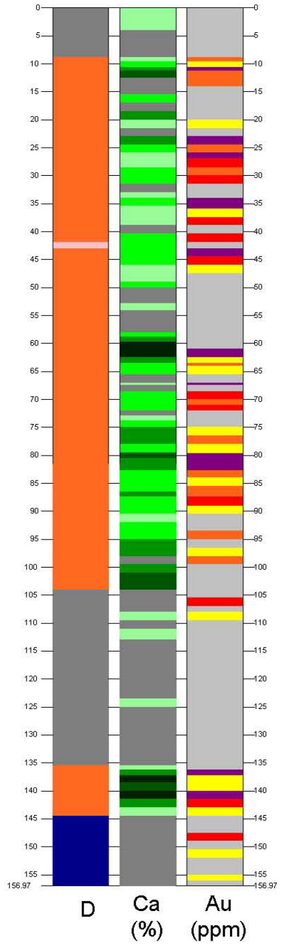
MQ-20-78



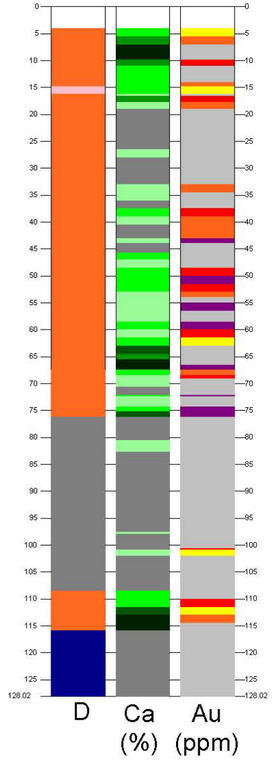
MQ-20-79



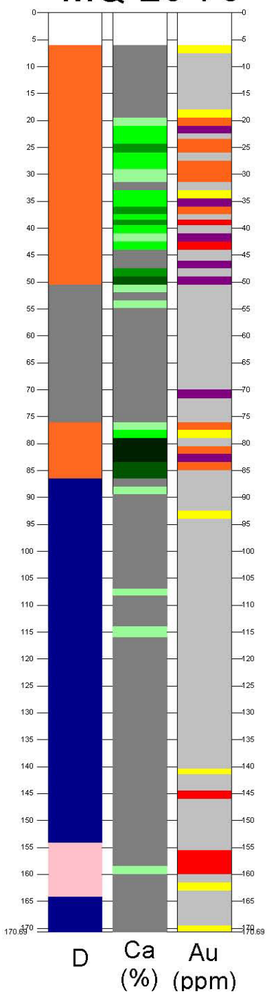
MQ-20-74



MQ-20-75



MQ-20-76



BUILDING GEOLOGIC DOMAINS FROM GEOCHEMICAL DATA SECTION BY SECTION – THE PATHWAY TO DISCOVERY

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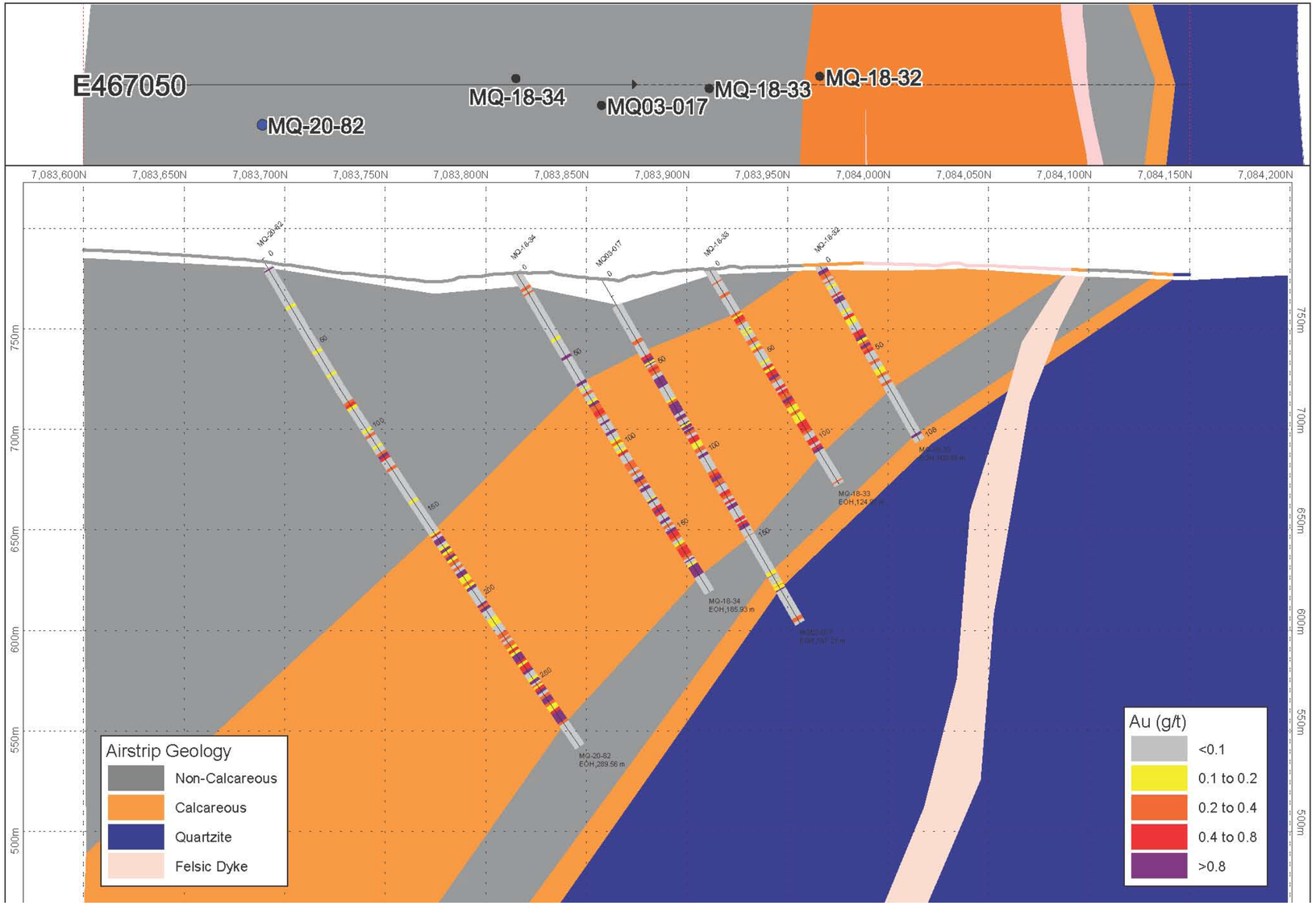

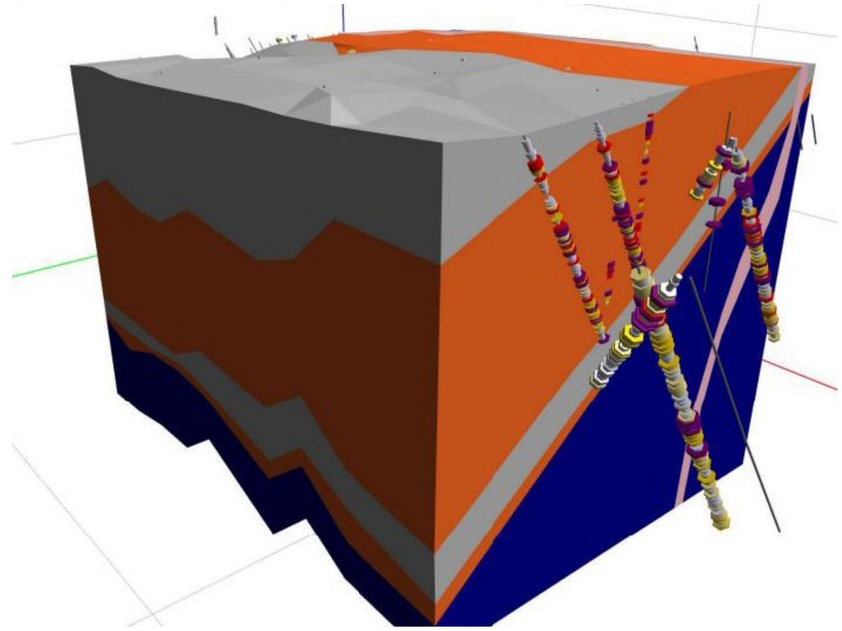

AURMAC PROPERTY: THE AIRSTRIP ZONE'S INFERRED GOLD RESOURCE

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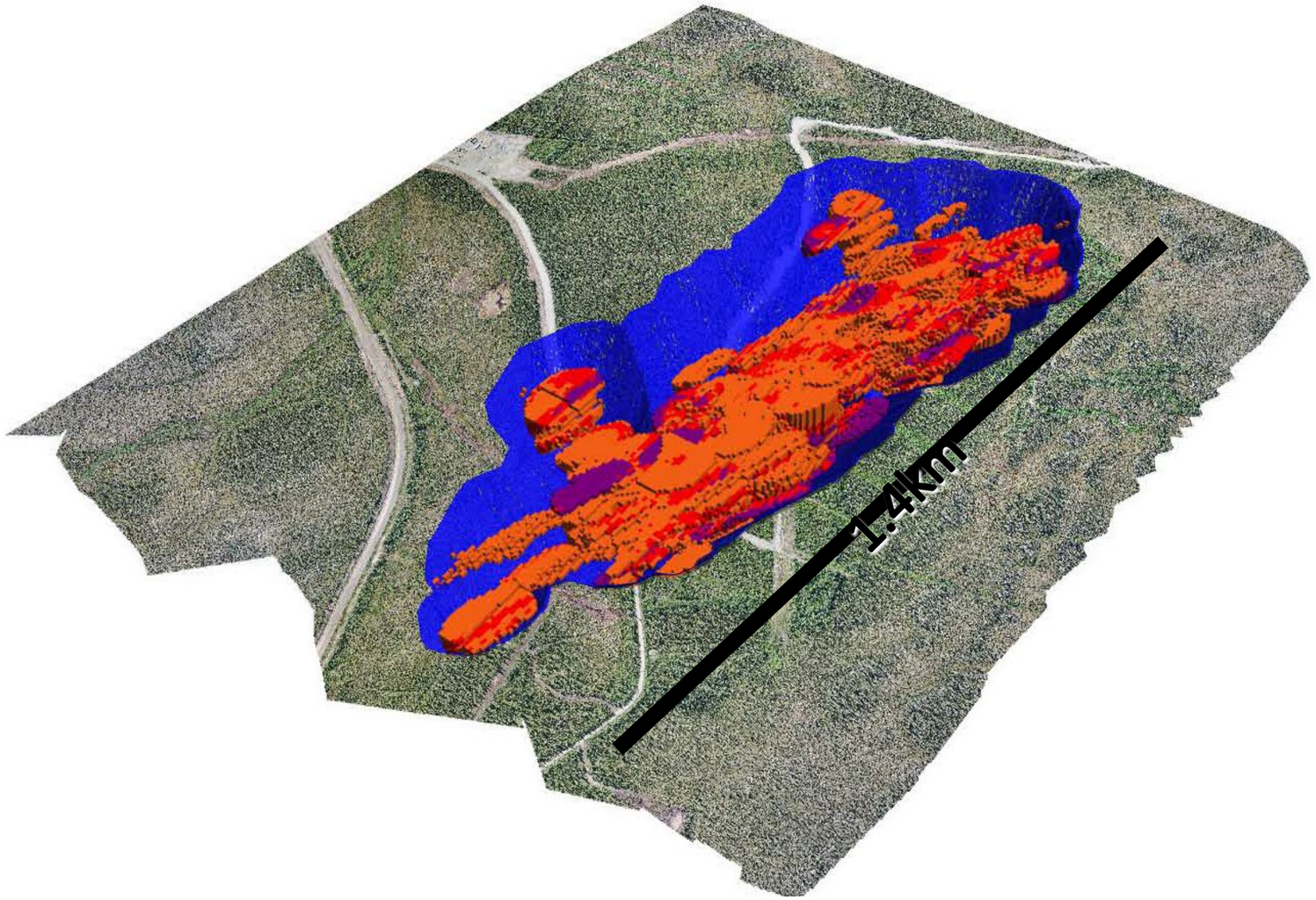
Pit-Constrained Inferred Mineral Resources at a 0.2 g/t Au Cut-Off



Tonnes	Au Grade (g/t)	Contained Au (oz.)
45,997,911	0.524	774,926

AURMAC PROJECT 2020 – AIRSTRIP EXTENSION

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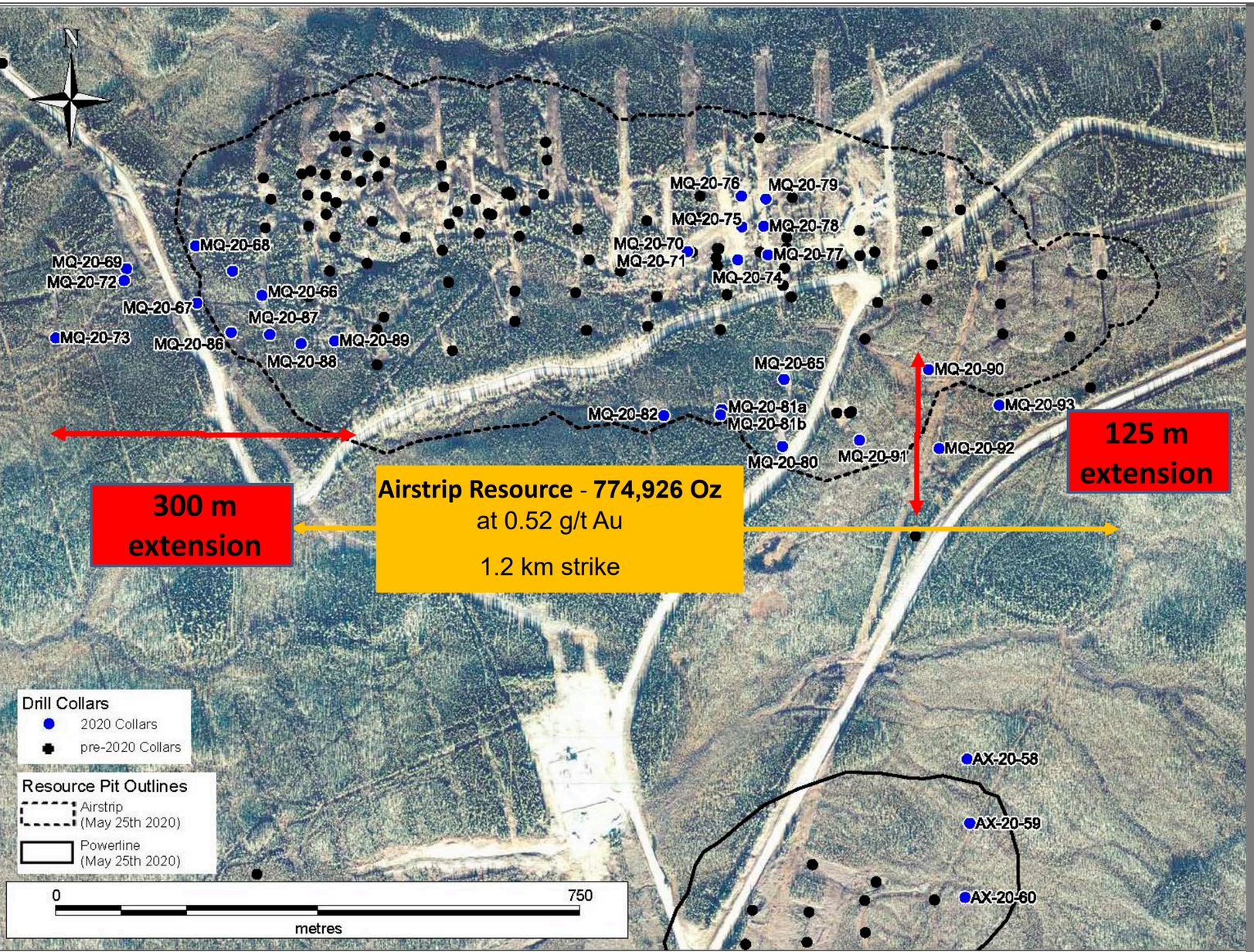

Highlights:

- 0.75 g/t Au over 116 m
- 0.74 g/t Au over 113 m
- 0.92 g/t Au over 63.5 m
- 0.89 g/t Au over 59.2 m
- 0.62 g/t Au over 59.8 m

- 8.33 g/t Au over 1.4 m
- 2.38 g/t Au over 10.6 m
- 4.82 g/t Au over 3.4 m
- 19.5 g/t Au over 0.7 m
- 8.64 /t Au over 1.5 m
- 18.4 g/t Au over 2.1 m
- 2.62 g/t Au over 6.0 m
- 27.7 g/t Au over 1.5 m

- Exploration Expenditures met for full 100% earn-in on option

BEYOND GEOCHEMISTRY – MAGNETIC SUSCEPTIBILITY: PYRRHOTITE A PROXY FOR GOLD MINERALIZATION

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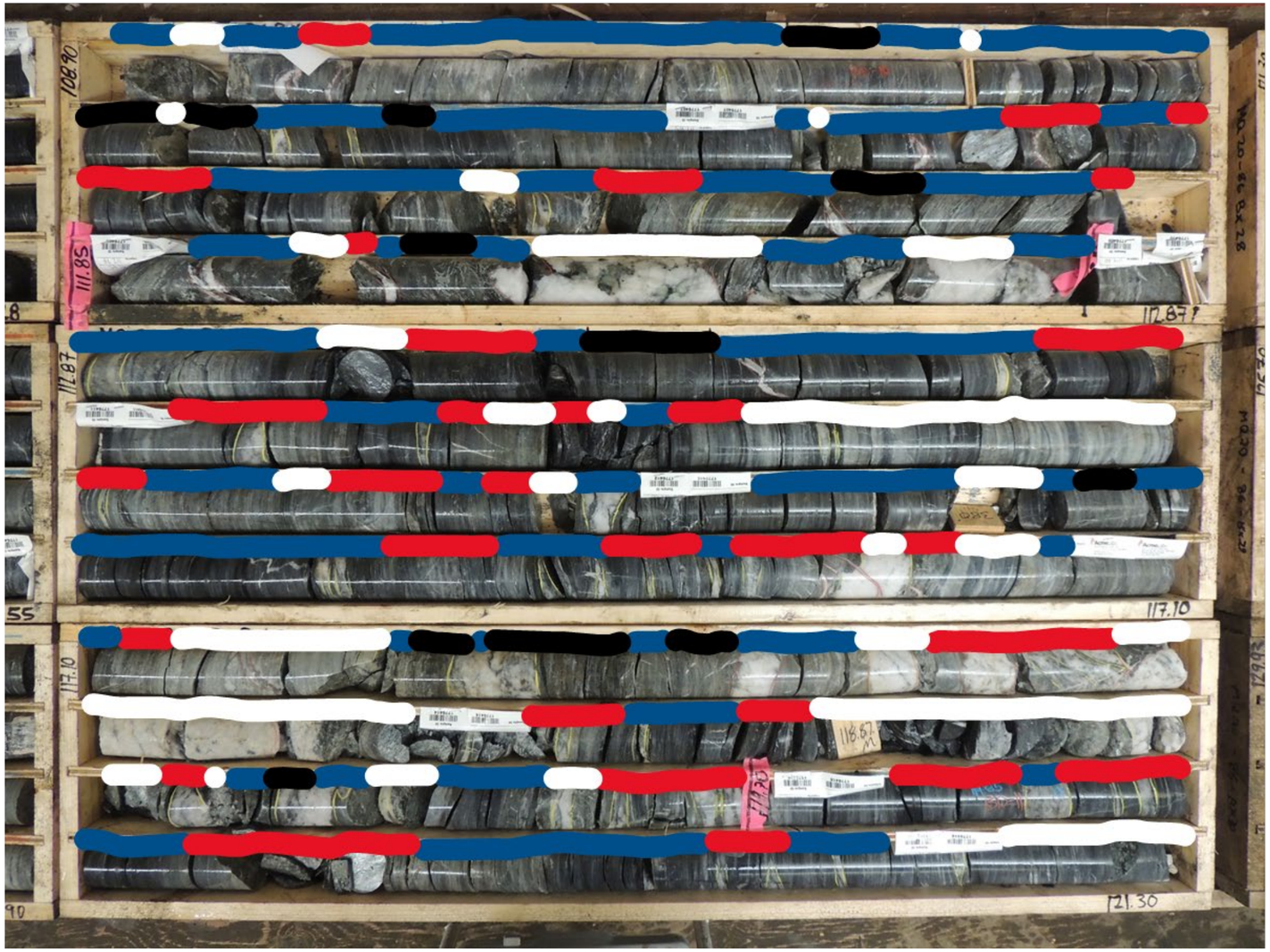

MAGNETIC SUSCEPTIBILITY: CORRELATION WITH GOLD

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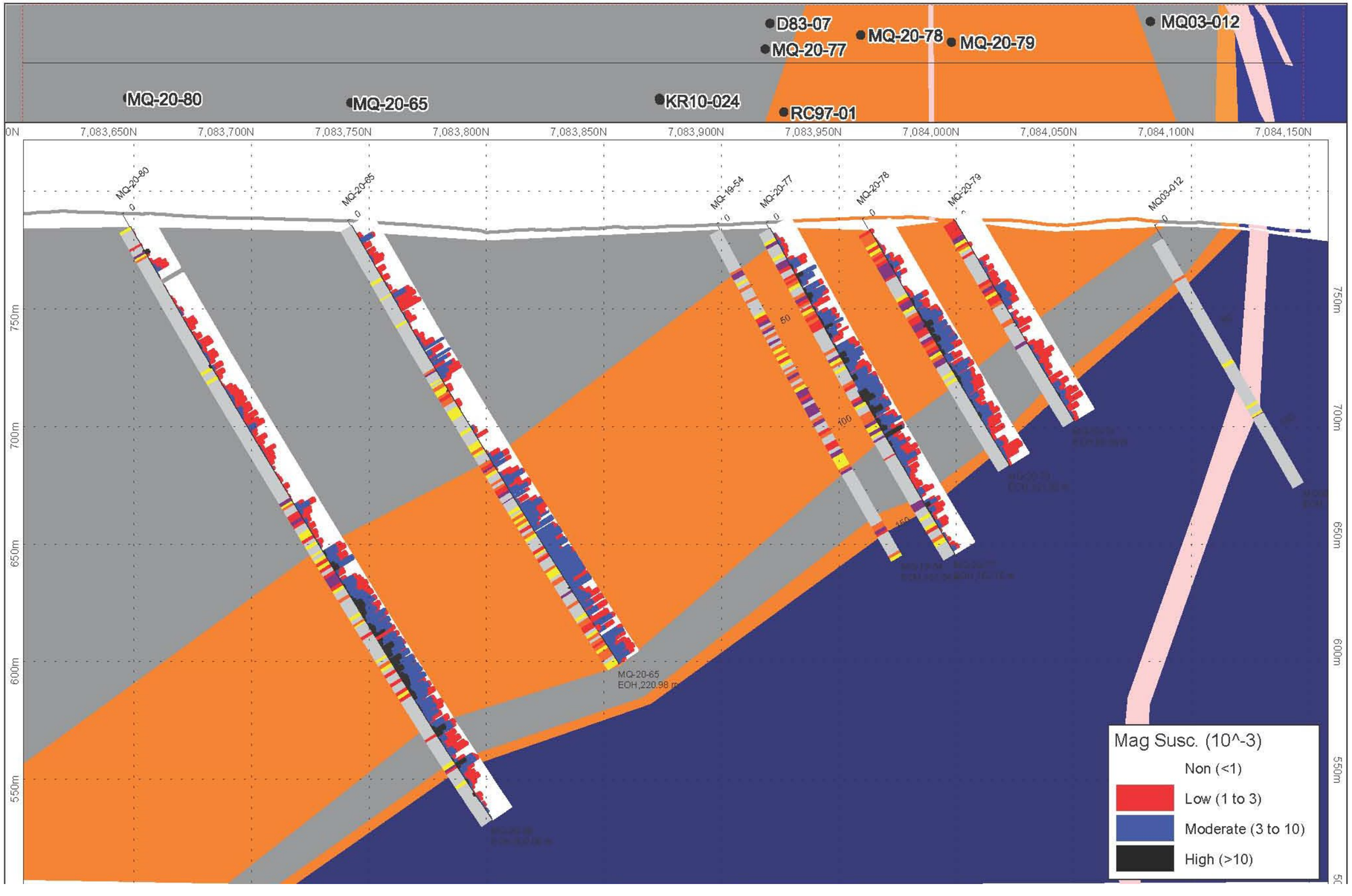

AIRSTRIP CORE

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MQ-19-44: 3.07 g/t Au over 8.8m from 127.4m

Typical Calcareous Package

- Upper Sourdough Formation – above the basal quartzite (Keno Hill Host)
- Strong retrograde skarn alteration with semi-massive to massive pyrrhotite +scheelite+gold anomalous in bismuth+selenium+tellurium
- ***Reduced Intrusion related Au System***

AURMAC STYLES OF MINERALIZATION

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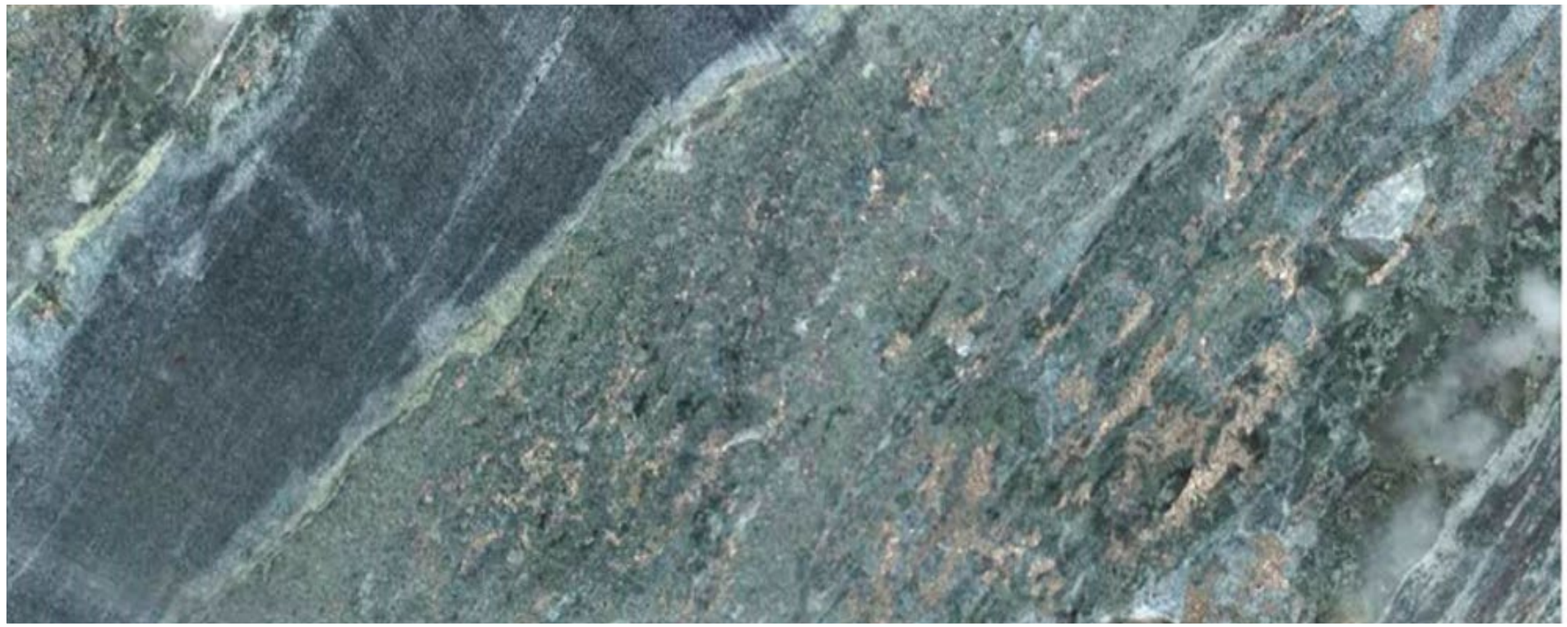
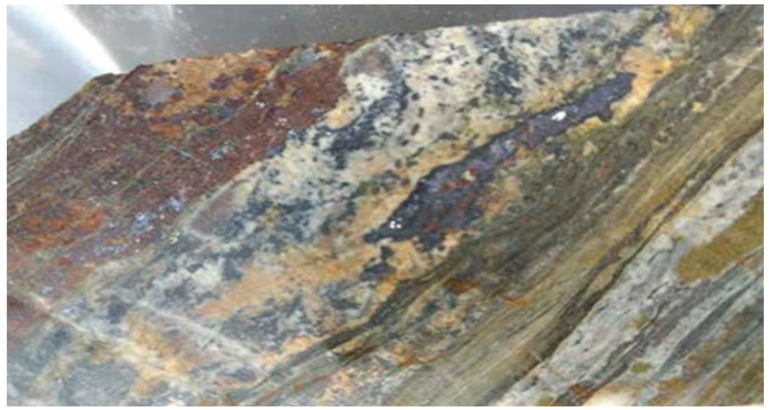


Actinolite-Chlorite-Quartz (Retrograde Skam Aletration) carbonate replacement with disseminated pyrrhotite minor arsenopyrite and Chalcopyrite

Sheeted Quartz-Chlorite Veins with Pyrrhotite



Siderite-Sphalerite-Galen

AURMAC GOLD PROJECT – AIRSTRIP & POWERLINE

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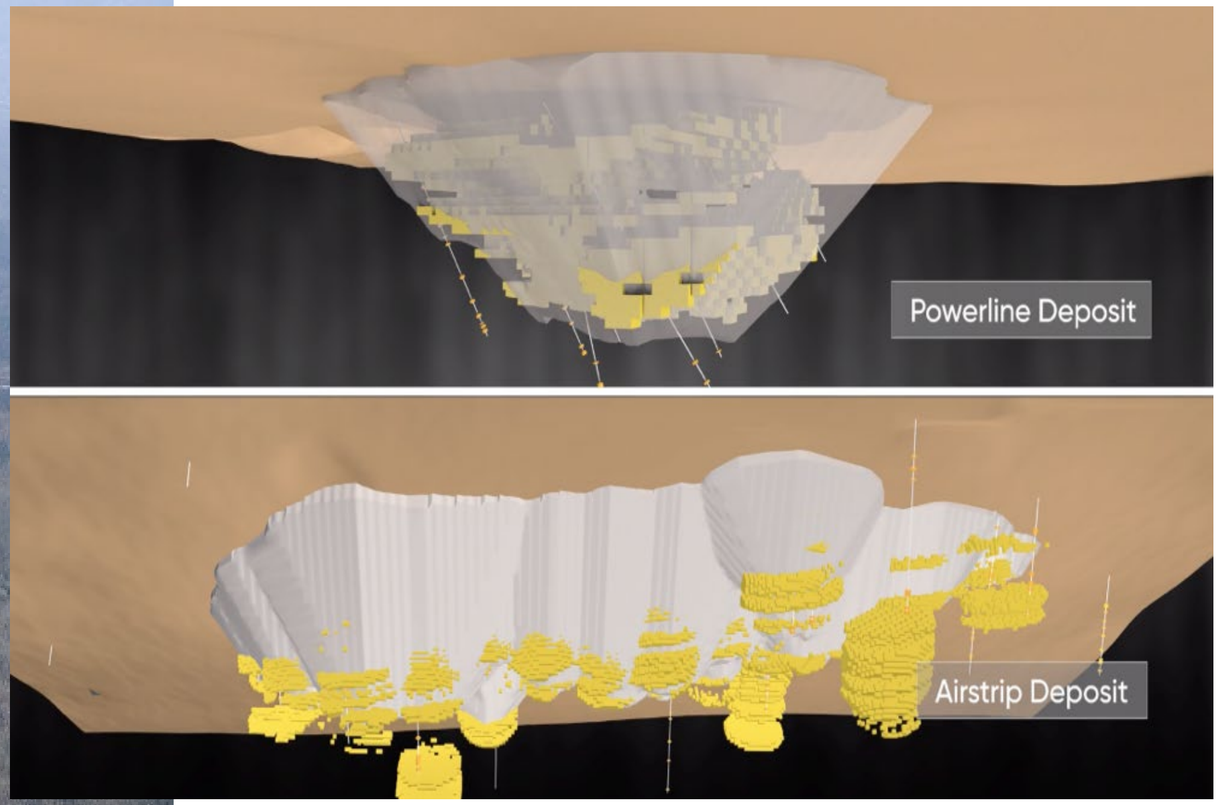

2020 Resource: 903,945 Ounces Au, 0.535 g/t Au

Airstrip	**774,926 Oz**. at 0.52 g/t Au
Powerline	**129,019 Oz.** Au at 0.61 g/t Au

Pit Constrained – near surface/on surface at a 0.2 g/t Au cutoff) *(NI 43-101)*

Reference July 7, 2020 Technical Report Marc Jutras, P.Eng, M.A.Sc., Ginto Consulting Inc. LG pit shell at Gold price $1500 USD/oz.

POWERLINE CORE: DISCORDANT QUARTZ VEINS POINT THE WAY

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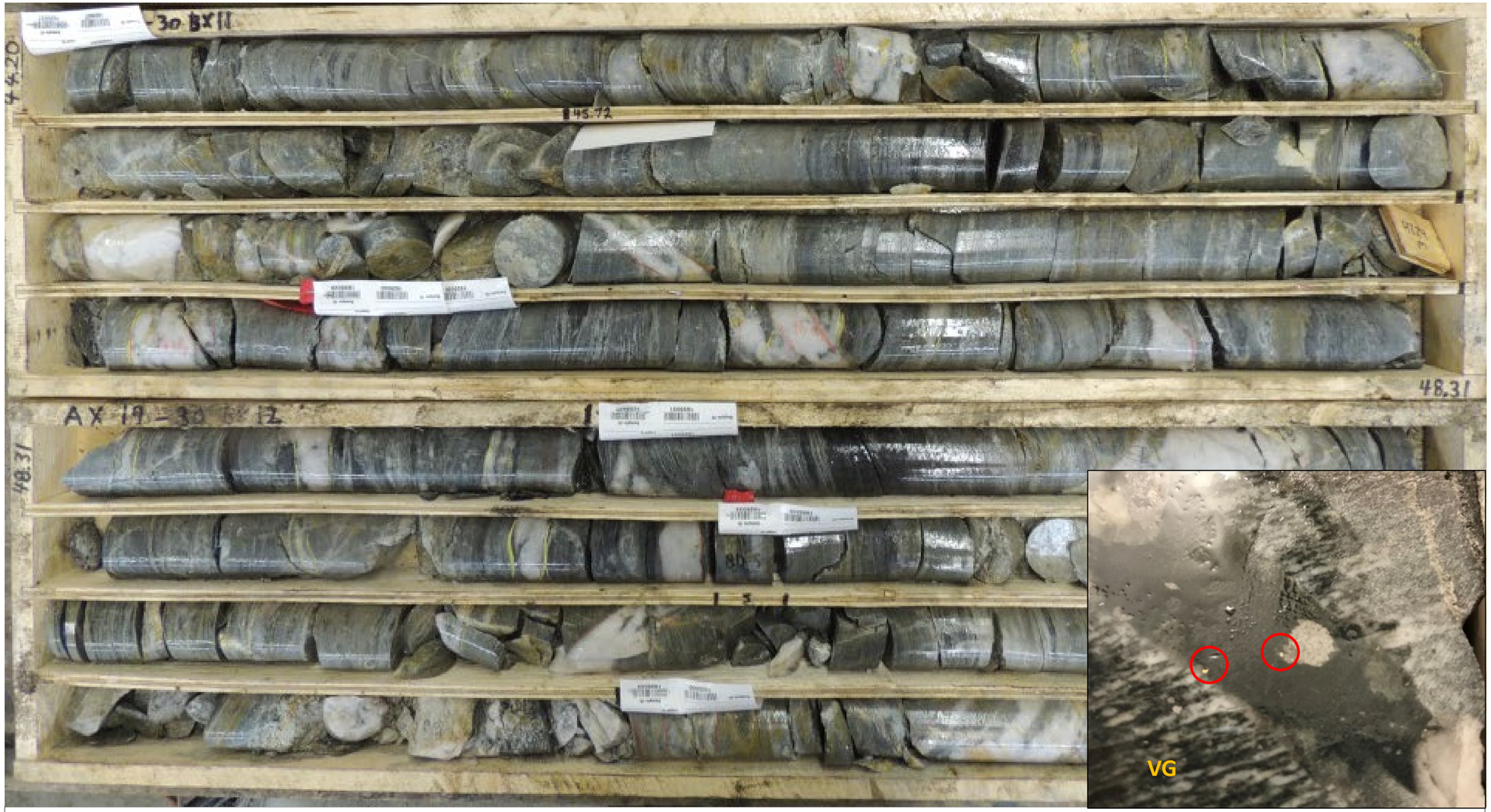

AX-19-30: 1.46 g/t Au over 7.4 m to 44.2 m

AURMAC PROJECT 2020 – POWERLINE ZONE
500M STRIKE EXTENSION CONSISTENT WITH MODEL

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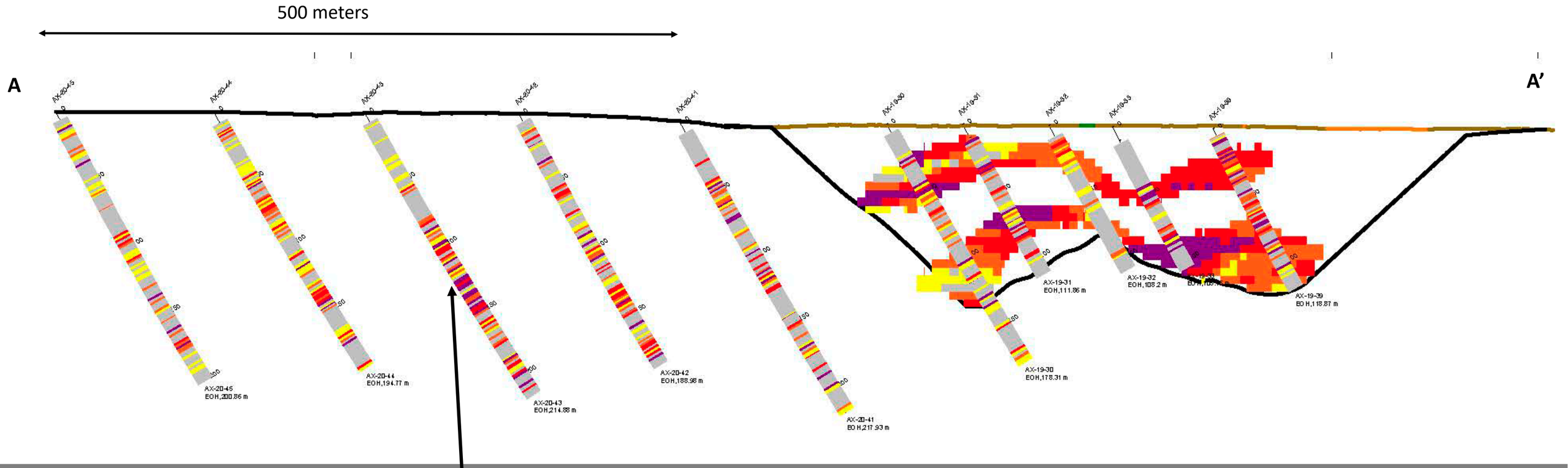

Highlight: 1.07 g/t Au over 68.5 m

"Part of a much larger gold system than Powerline Resource"
Powerline open in all directions and at depth

2.5 KM OF MINERALIZATION FROM POWERLINE TO AUREX HILL

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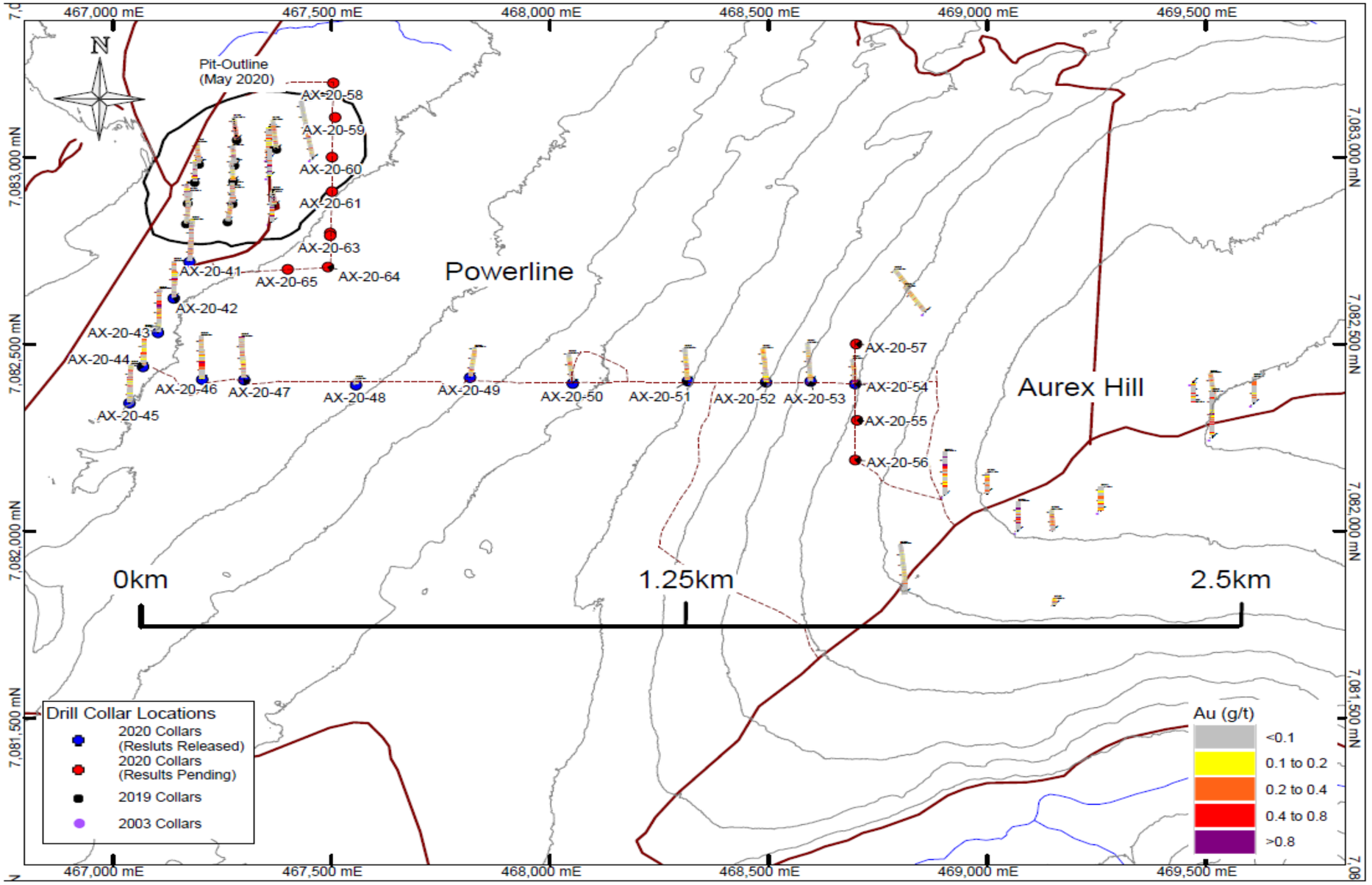

- Mineralization demonstrated over 2.5 KM from Powerline to Aurex Hill
- Dominant control on mineralization:
  - stratigraphic at Powerline
  - structural at Aurex Hill

2.5 KM OF MINERALIZATION FROM POWERLINE TO AUREX HILL

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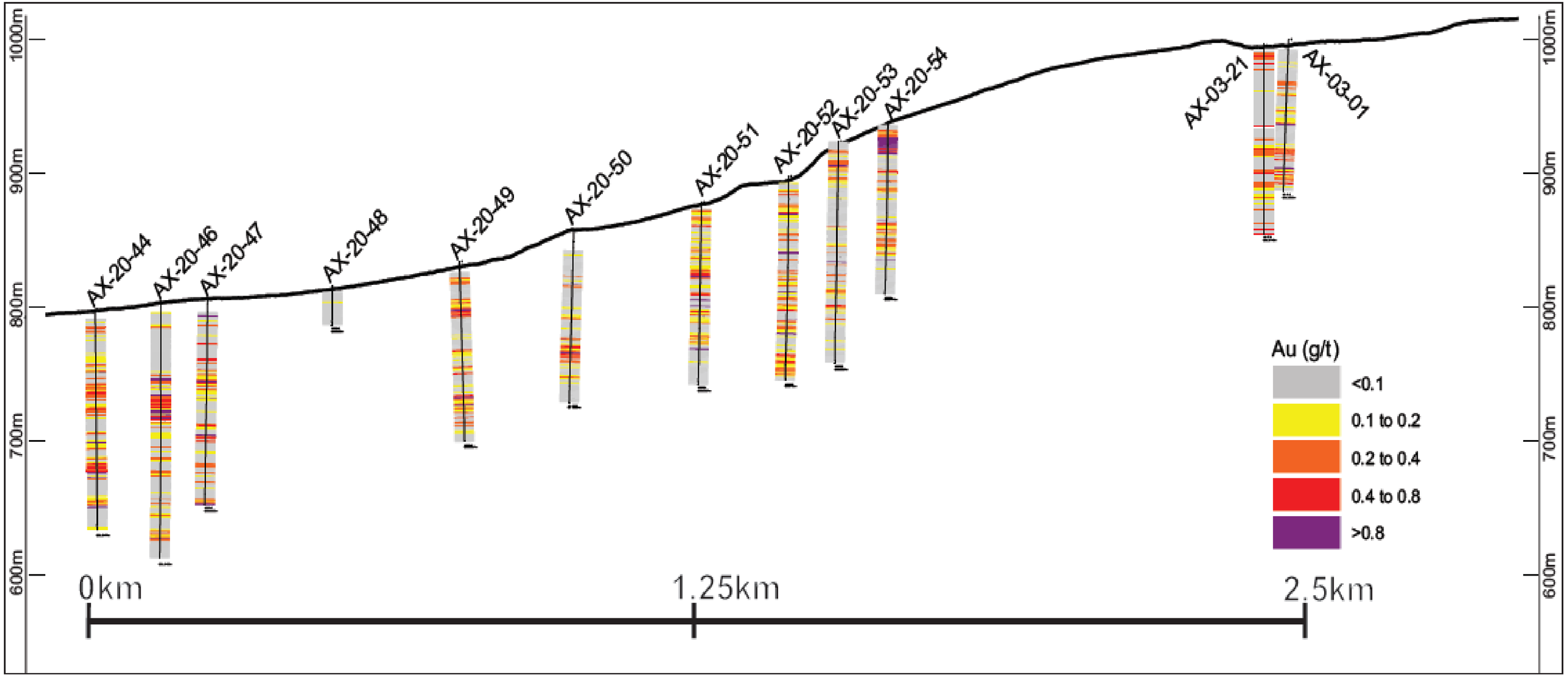

AIRSTRIP AND AUREX HILL – AU-IN-SOILS ANOMALIES

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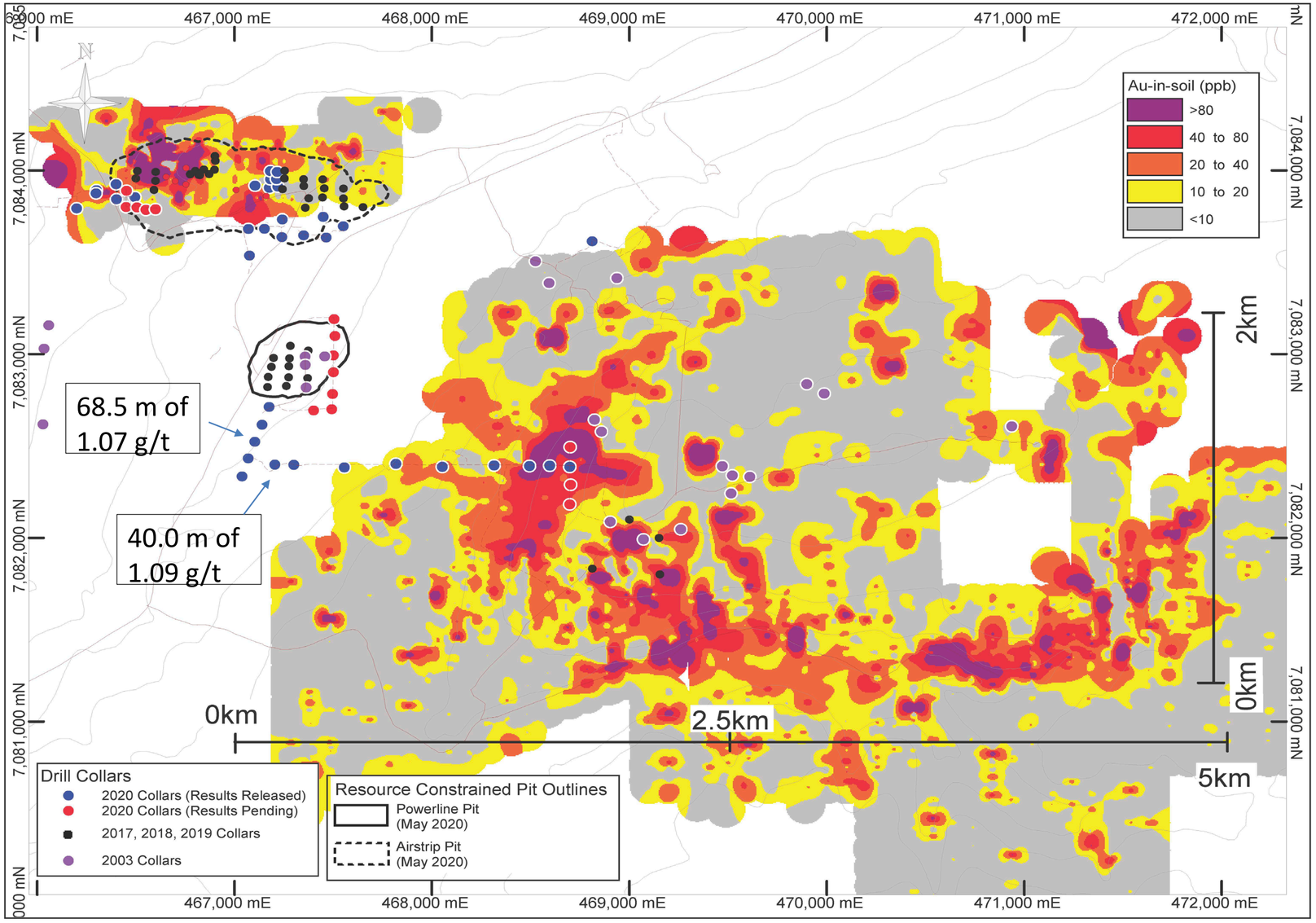

- Au-in-soils anomalies (10 km^2)
- Au-in-Soil anomalies are caused by extensive discordant sheeted quart-arsenopyrite veins and deep oxidation
- Area prospective for on-surface, bulk-tonnage gold mineralization

STRUCTURAL AND SEDIMENT CONTROLLED GEOCHEM – DISTRICT MODEL

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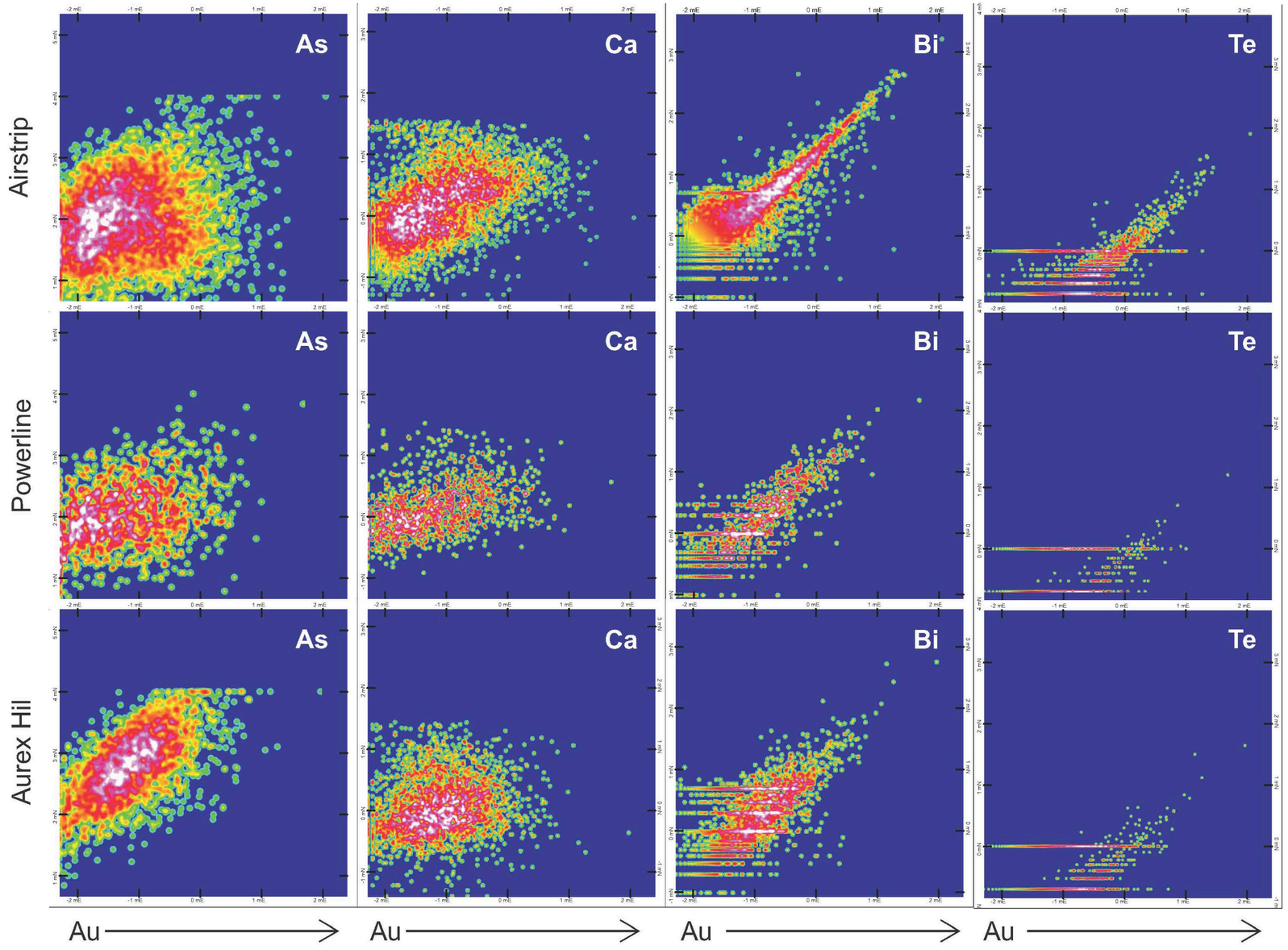

- All zones show strong Au-Bi-Te signature
- Stratigraphically controlled mineralization shows a Au-Ca Trend
- Structurally controlled mineralization shows a Au-As trend

NITRA GOLD TARGET

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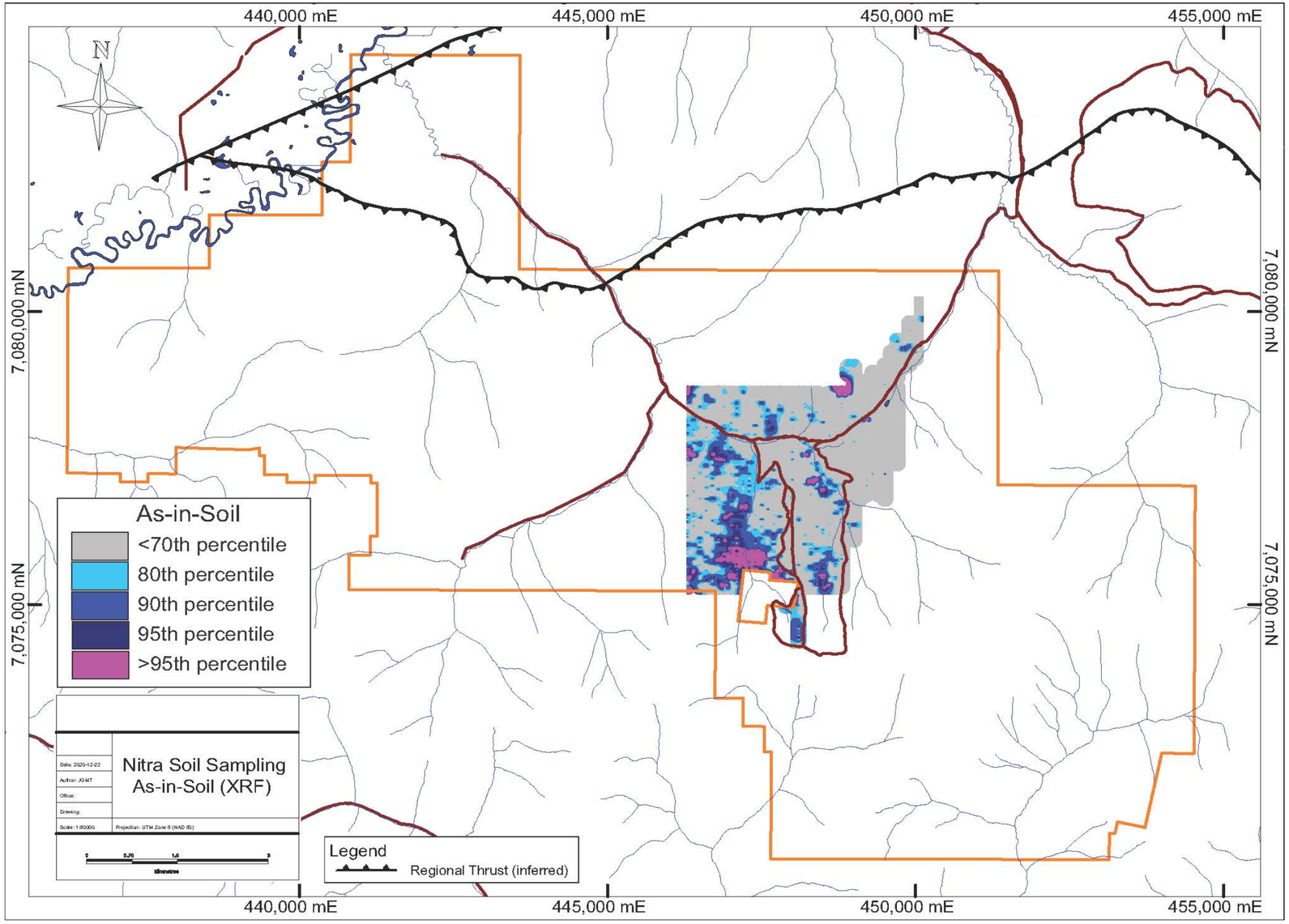
- As-in-soil anomaly, coincident with similarly oriented Pb- and Zn-in-soil anomalies.
- Dominant NNW mineralized trend
- Geological model applied to a new area in the district
- Aggressive soil sampling program ongoing in 2021



TIMELINE OF AURMAC DISCOVERY

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1962-76
6 seasons
DRILLING
TRENCHING
Discovery of the Wayne Vein (Ag-Pb)
RC Drilling: >8100 m
Hand & Bulldozer Trenching
Hand Mining
Multiple Operators
UKHM

1962
MCQUESTEN

1976
AUREX

DRILLING
49 OVB
UKHM

1981-84
DRILLING
MAPPING
Discovery of Au-W skarn in the Wayne Vein area
Drilling:
2462 m (25 DD)
6000 m (125 RAB)
3658 m RC
★**33.3 g/t Au/1 m**
Geol Mapping: Wayne 5 claim
Island Mining UKHM

1992
SOIL SAMPLING
PETROGRAPHY
Discovery of the Aurex Hill
50 Soils
10 Rocks
Petrography
Aurex Exploration

1995
GEOPHYSICS
MAPPING
SAMPLING
Mag, VLF-EM & HLEM survey
48 Rocks
Hemlo Gold

1993-96
3 seasons
DRILLING
Drilling:
12100 m (442 RC)
★**6.67 g/t Au / 3 m**
4 DD
Yukon Revenue Mines

1997-98
DRILLING/TRENCHING
MAPPING/PETROGRAPHY
GEOPHYSICS
Discovery of West and East Zones (extended area of the Wayne Vein)
Drilling: 300 m (7 DD) & 296 m (6 RC)
★**3.74 g/t Au / 18.3 m**
Trenching:
3740m (35 TR)
★**21.5 g/t Au / 2 m**
IP & Mag: West and East Zones
Viceroy & Yukon Revenue Mines
Multiple Operators

1998-99
SOIL SAMPLING
GEOPHYSICS
1421 Soils
★**710 ppb Au**
38 Rocks
IP Survey
Expatriate Resources

2000
DRILLING
TRENCHING
SAMPLING
GEOPHYSICS
Drilling: 883 m (5 DD)
60 Augers
1997-98 Trenches
Re-sampling
Airborne EM-Mag
Newmont Exploration
Nova Gold

2000
TRENCHING
SAMPLING
MAPPING
GEOPHYSICS
Trenching:
290 m (6 TR)
139 Soils & 141 Rocks
Airborne EM
Discovery of Corkery Creek Geophys Anomaly
Newmont Exploration

2003
DRILLING
SAMPLING
43-101 REPORT
8.8 Drilling:
4000 m (26 DD)
★**9 g/t Au/1.5 m**
42 Soils
IP and Resistivity Survey
Strata Gold

2003-06
3 seasons
DRILLING
SAMPLING
43-101 REPORT
GEOPHYSICS
Drilling: 3100 m (18 DD)
★**84.8 g/t Au/1.1 m**
42 auger samples
Airborne EM-Mag
Spectrum Gold
Alexco

2007-12
5 seasons
DRILLING
SAMPLING
TRENCHING
Drilling: 775 m (5 DD)
Trenching: 4 TR
831 Soils & 12 Silts
29 Rocks
Strata Gold
Mega Silver
Victoria

2010-14
3 seasons
DRILLING
LIDAR SURVEY
Drilling:
1275 m (5 DD)
270 m (11 RC)
Alexco

2016
SOIL
SAMPLING
761 Soils
Rocks
Victoria

DD DRILLING
TRENCHING
SOIL SAMPLING
GEOPHYSICS
DATA COMPILATION
Banyan Gold Corp.

MCQUESTEN
2017
AUREX

SOIL SAMPLING
DATA COMPILATION
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TIMELINE OF HYLAND DISCOVERY

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1954-55
DD DRILLING MAPPING SAMPLING
Drilling: 300 m (4 DD)
Rock sampling
Geol mapping
Hand trenching
Liard River Mining

1973-75
MAPPING SAMPLING DD DRILLING
Drilling:
416 m (4 DD)
319 Soils,13 Silts
61 Rocks
Geol Mapping
Hyland Gold Joint Venture

1982-86
SOIL SAMPLING
3066 Soils, 50 Rocks
Discovery of Main Zone (MZ)
★ **1950 ppb Au**
Geol Mapping
Hand Trenching
Kidd Creek Mines
Silverquest Resources

1987
TRENCHING SAMPLING
Trenching-MZ:
7125 m (22 TR)
★**12.7 g/t Au/1 m**
164 Soils
Petrography
Hyland Gold Joint Venture

1988
DRILLING/ SOILS TRENCHING GEOPHYSICS
Drilling: 375 m (4 DD)
Trenching-MZ:
4275 m (16 TR)
★ **6.55 g/t Au/20 m**
819 Soils, 50 Silts
Mag, EM and IP
Hyland Gold Joint Venture

1990
RC DRILLING
RC Drilling-MZ:
3656 m (41RC)
★**1.1 g/t Au/97.8 m**
Hyland Gold Joint Venture

:

1994
SOIL SAMPLING GEOPHYSICS
1144 Soils
182 Silts, 164 Rocks
Geological mapping
Airborne EM survey:
542 km line
Westmin Resources Ltd.
Hemlo Gold Mine

1995
DD DRILLING SOIL SAMPLING GEOPHYSICS
Drilling: 439 m (3 DD)
82 Soils
Geological Mapping
Mag, Radiometrics
Survey Over Property
Westmin Resources
Hemlo Gold Mine

1996
MAPPING SAMPLING
172 Soils
14 Rocks
Geol Mapping
Westmin Resources Ltd.

1998-99
SOIL ROCK SAMPLING
1168 Soils:
Discovery of Cuz one
★ **1940 ppb Au**
6 Rocks
HGJV 2

2001-02
SAMPLING SUMMARY REPORT
170 Soils
27 Rocks
Data Compilation
HGJV 2

2003-05
DD DRILLING GEOPHYSICS
Drilling: 5199 m (24 DD)
★**1.38 g/t Au/53.11 m**
IP, Resistivity, Mag
over the MZ
Strata Gold Corp.

2010-11
DD DRILLING GEOPHYSICS
Drilling: 3961 m (20 DD)
1754 Soils:
Extension fo Cuz Zone and Discovery of Montrose Ridge
TDEM Survey
Geological Mapping
Petrography
Argus Metals Corp.

2012-14
43-101 REPORT SOIL SAMPLING
43-101 Report on
Resource Estimate on the Main Zone
832 Soils, 39 Rocks
Banyan Coast Capital Corp.
Banyan Gold Corp.

2015-16
DD DRILLING SAMPLING TRENCHING
Drilling: 1283 m (6 DD)
885 Soils:
Extension of Montrose Ridge Anomaly
Trenching: 1578m
(12TR)
Data Compilation
Banyan Gold Corp.

DD DRILLING TRENCHING SAMPLING
Drilling
Trenching
Soils
Geol Mapping
Data Compilation
Structural DEM Analyses
Banyan Gold Corp.

SUMMARY AURMAC SUCCESS

BanyanGold
TSX.V: BYN | OTCQB: BYAGF

1. Compile ALL the Data
2. New perspective - Why?
3. Build a geologic model: in this case Geochem
4. Drill test the model
5. Gather all info - Mag Sus in this case
6. Build on success - apply model new areas

BanyanGold

INVEST ALONGSIDE SOME OF THE BEST!

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BUILDING GOLD RESOURCE TO FILL THE UPCOMING DEMAND